


Form 990



Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0047

2009

Open to Public Inspection

A For the 2009 calendar year, or tax year beginning 07-01-2009 and ending 06-30-2010

B Check if applicable

☐ Address change

☐ Name change

☐ Initial return

☐ Terminated

☐ Amended return

☐ Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization

THE PEW CHARITABLE TRUSTS

Doing Business As

Number and street (or P O box if mail is not delivered to street address)

Room/suite

ONE COMMERCE SQUARE 2005 MARKET ST

City or town, state or country, and ZIP + 4

PHILADELPHIA, PA 191037077

D Employer identification number

56-2307147

E Telephone number

(215) 575-9050

G Gross receipts \$ 308,515,992

F Name and address of principal officer

REBECCA W RIMEL

ONE COMMERCE SQUARE ste 1700

PHILADELPHIA, PA 19103

H(a) Is this a group return for affiliates?

☐ Yes ☒ No

H(b) Are all affiliates included?

☐ Yes ☐ No

If "No," attach a list (see instructions)

H(c) Group exemption number

I Tax-exempt status

☒ 501(c) (3) ☐ (Insert no) ☐ 4947(a)(1) or ☐ 527

J Website:

www pewtrusts org

K Form of organization

☒ Corporation ☐ Trust ☐ Association ☐ Other

L Year of formation

2002

M State of legal domicile

PA

Part I

Summary

Activities & Governance	1	Briefly describe the organization's mission or most significant activities Pew is driven by the power of knowledge to solve today's most challenging problems. Pew applies a rigorous, analytical approach to improve public policy, inform the public and stimulate civic life.
	2	Check this box <input checked="" type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets
	3	Number of voting members of the governing body (Part VI, line 1a) 3 14
	4	Number of independent voting members of the governing body (Part VI, line 1b) 4 13
	5	Total number of employees (Part V, line 2a) 5 683
Revenue	6	Total number of volunteers (estimate if necessary) 6 6
	7a	Total gross unrelated business revenue from Part VIII, column (C), line 12 . . . 7a -468,004
	b	Net unrelated business taxable income from Form 990-T, line 34 . . . 7b -468,104
Expenses	8	Contributions and grants (Part VIII, line 1h)
	9	Program service revenue (Part VIII, line 2g)
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)
	12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)
	13	Grants and similar amounts paid (Part IX, column (A), lines 1–3)
	14	Benefits paid to or for members (Part IX, column (A), line 4)
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)
Net Assets or Fund Balances	16a	Professional fundraising fees (Part IX, column (A), line 11e)
	b	Total fundraising expenses (Part IX, column (D), line 25) 2,613,817
	17	Other expenses (Part IX, column (A), lines 11a–11d, 11f–24f)
	18	Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25)
	19	Revenue less expenses. Subtract line 18 from line 12

Part II

Signature Block

Under penalties of perjury, I declare that I have examined this return, including a and belief, it is true, correct, and complete. Declaration of preparer (other than of

Signature of officer

REBECCA W RIMEL PRESIDENT & CEO

Type or print name and title

Preparer's signature

Date

Firm's name (or yours if self-employed), address, and ZIP + 4

GRANT THORNTON LLP

2001 MARKET STREET SUITE 3100

PHILADELPHIA, PA 19103

May the IRS discuss this return with the preparer shown above? (see instructio

For Privacy Act and Paperwork Reduction Act Notice, see the separate instruct

Part III

Statement of Program Service Accomplishments

1

Briefly describe the organization's mission

PEW IS DRIVEN BY THE POWER OF KNOWLEDGE TO SOLVE TODAY'S MOST CHALLENGING PROBLEMS PEW APPLIES A RIGOROUS, ANALYTICAL APPROACH TO IMPROVE PUBLIC POLICY, INFORM THE PUBLIC AND STIMULATE CIVIC LIFE

2

Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

Yes

Yes

No

If "Yes," describe these new services on Schedule O

3

Did the organization cease conducting, or make significant changes in how it conducts, any program services?

Yes

Yes

No

If "Yes," describe these changes on Schedule O

4
















Describe the exempt purpose achievements for each of the organization's three largest program services by expenses

Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a	(Code) (Expenses \$ 144,674,614 including grants of \$ 43,370,058) (Revenue \$ 0)
	Improving public policy We study and promote nonpartisan policy solutions for pressing and emerging problems affecting the American public and the global community
4b	(Code) (Expenses \$ 28,811,192 including grants of \$ 28,234,815) (Revenue \$ 0)
	Informing the public The pew research center, a washington-based subsidiary, is home to most of our information initiatives It uses impartial, fact-based public-opinion polling and other research tools to track important issues and trends
4c	(Code) (Expenses \$ 65,745,324 including grants of \$ 39,349,773) (Revenue \$ 0)
	Stimulating civic life We support national initiatives that encourage civic participation In our hometown of Philadelphia, we support organizations that create a thriving arts and culture community and institutions that enhance the well-being of the region's neediest citizens
4d	Other program services (Describe in Schedule O)
	(Expenses \$ including grants of \$) (Revenue \$ 6,083,343)
4e	Total program service expenses \$ 239,231,130

Part IV

Checklist of Required Schedules

		Yes	No	
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A 	1	Yes	
2	Is the organization required to complete Schedule B, Schedule of Contributors? 	2	Yes	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I 	3		No
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II 	4	Yes	
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5		
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I 	6	Yes	
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," complete Schedule D, Part II 	7		No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III 	8		No
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV 	9	Yes	
10	Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V 	10		No
11	Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable. 	11	Yes	
	◆ Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI.			
	◆ Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.			
	◆ Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.			
	◆ Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX.			
	◆ Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X.			
	◆ Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X.			
12	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII 	12		No
12A	Was the organization included in consolidated, independent audited financial statements for the tax year? 	Yes	No	
	If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional	12A	Yes	
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		No
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a	Yes	
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If "Yes," complete Schedule F, Part I 	14b	Yes	
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the U S? If "Yes," complete Schedule F, Part II 	15	Yes	
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the U S? If "Yes," complete Schedule F, Part III 	16		No
17	Did the organization report a total of more than \$15,000, of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		No
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18		No
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19		No
20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20		No

Part IV

Checklist of Required Schedules (continued)

21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	21	Yes	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	22		No
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer questions 24b–24d and complete Schedule K. If "No," go to line 25</i>	24a	Yes	
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		No
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		No
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		No
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>	25a		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>	25b		No
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II</i>	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? <i>If "Yes," complete Schedule L, Part III</i>	27		No
28	Was the organization a party to a business transaction with one of the following parties? (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
a	A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28a	Yes	
b	A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28b		No
c	An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or owner? <i>If "Yes," complete Schedule L, Part IV</i>	28c		No
29	Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	29	Yes	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	33		No
34	Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1</i>	34	Yes	
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>	35	Yes	
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	36		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? Note. All Form 990 filers are required to complete Schedule O	38	Yes	

Part V

Statements Regarding Other IRS Filings and Tax Compliance

			Yes	No
1a	Enter the number reported in Box 3 of Form 1096, <i>Annual Summary and Transmittal of U.S. Information Returns</i> . Enter -0- if not applicable	1a428		
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b0		
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	Yes	
2a	Enter the number of employees reported on Form W-3, <i>Transmittal of Wage and Tax Statements</i> filed for the calendar year ending with or within the year covered by this return	2a683		
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see instructions)	2b		
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	3a	Yes	
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	3b	Yes	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a	Yes	
b	If "Yes," enter the name of the foreign country <u>AS, BE, UK</u> See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		No
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		No
c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?	5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?	6a		No
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a		No
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c		No
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d		
e	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		No
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		No
g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?	7h		
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8		No
9	Sponsoring organizations maintaining donor advised funds.			
a	Did the organization make any taxable distributions under section 4966?	9a		No
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b		No
10	Section 501(c)(7) organizations. Enter			
a	Initiation fees and capital contributions included on Part VIII, line 12	10a		
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b		
11	Section 501(c)(12) organizations. Enter			
a	Gross income from members or shareholders	11a		
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	11b		
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b		

Part VI

Governance, Management, and Disclosure

For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Section A. Governing Body and Management

			Yes	No
1a	Enter the number of voting members of the governing body	1a	14	
b	Enter the number of voting members that are independent	1b	13	
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	Yes	
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3		No
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4		No
5	Did the organization become aware during the year of a material diversion of the organization's assets?	5		No
6	Does the organization have members or stockholders?	6		No
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?	7a		No
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b		No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following			
a	The governing body?	8a	Yes	
b	Each committee with authority to act on behalf of the governing body?	8b	Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		No

Section B. Policies

(This Section B requests information about policies not required by the Internal Revenue Code.)

			Yes	No
10a	Does the organization have local chapters, branches, or affiliates?	10a	Yes	
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	10b	Yes	
11	Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	11	Yes	
11A	Describe in Schedule O the process, if any, used by the organization to review the Form 990			
12a	Does the organization have a written conflict of interest policy? If "No," go to line 13	12a	Yes	
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes	
c	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	12c	Yes	
13	Does the organization have a written whistleblower policy?	13	Yes	
14	Does the organization have a written document retention and destruction policy?	14	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a	The organization's CEO, Executive Director, or top management official	15a	Yes	
b	Other officers or key employees of the organization	15b	Yes	
	If "Yes" to line a or b, describe the process in Schedule O (See instructions)			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		No
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16b		

Section C. Disclosure

17	List the States with which a copy of this Form 990 is required to be filed	AL , AK , AZ , AR , CA , CO , CT , FL , GA , HI , IL , KS , KY , ME , MD , MA , MI , MN , MS , NH , NJ , NM , NY , NC , ND , OH , OK , OR , PA , RI , SC , TN , UT , VA , WA , WV , WI
18	Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply. <input checked="" type="checkbox"/> Own website <input type="checkbox"/> Another's website <input checked="" type="checkbox"/> Upon request	
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public. See Additional Data Table.	
20	State the name, physical address, and telephone number of the person who possesses the books and records of the organization.	HENRY B BERNSTEIN 2005 MARKET STREET SUITE 1700 PHILADELPHIA, PA 19103 (215) 575-4794

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

☐ Check this box if the organization did not compensate any current or former officer, director, trustee or key employee

Form **990** (2009)

1b	Total	4,401,092	532,000	934,768
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2

Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization▶110

		Yes	No
3	Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>		No
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	Yes	
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>		No

Section B. Independent Contractors

1

Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization

(A) Name and business address	(B) Description of services	(C) Compensation
RAND CONSTRUCTION corp 1029 NORTH ROYAL STREET ALEXANDRIA, VA 22314	CONSTRUCTION	20,869,056
FORTUNE MEDIA INC 527 AVENUE B REDONDO BEACH, CA 90277	ADVERTISING	2,389,130
SUNLIGHT FOUNDATION 1818 N STREET NW SUITE 410 WASHINGTON, DC 20036	PROGRAM CONSULTING	1,500,000
DEWEY SQUARE GROUP LLC 1001 G STREET NW SUITE 400E WASHINGTON, DC 20001	PROGRAM CONSULTING	849,049
PUBLIC OPINION STRATEGIES LLC 214 NORTH FAYETTE STREET ALEXANDRIA, VA 22314	PROGRAM CONSULTING	757,100

2

Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization ▶112

Part VIII

Statement of Revenue

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514	
Contributions, gifts, grants and other similar amounts	1a	Federated campaigns . . .	1a	160				
	b	Membership dues	1b					
	c	Fundraising events	1c					
	d	Related organizations	1d					
	e	Government grants (contributions)	1e	225,108				
	f	All other contributions, gifts, grants, and similar amounts not included above	1f	285,767,586				
	g	Noncash contributions included in lines 1a-1f \$ 358,342						
	h	Total. Add lines 1a-1f		285,992,854				
Program Service Revenue			Business Code					
	2a	RETURNED GRANTS	900,099	2,347,977	2,347,977			
	b	901 E RENTAL REVENUE	531,120	3,710,835	3,710,835			
	c	CONFERENCE CENTER REVENUE	532,000	24,531	24,531			
	d							
	e							
	f	All other program service revenue						
	g	Total. Add lines 2a-2f		6,083,343				
Other Revenue	3	Investment income (including dividends, interest and other similar amounts)			12,821,150		12,821,150	
	4	Income from investment of tax-exempt bond proceeds . .			773		773	
	5	Royalties			2,238		2,238	
	6a	(i) Real		(ii) Personal				
		Gross Rents		3,556,937				
		Less rental expenses		5,004,580				
		Rental income or (loss)		-1,447,643				
	d	Net rental income or (loss)			-1,447,643	-468,004	-979,639	
	7a	(i) Securities		(ii) Other				
		Gross amount from sales of assets other than inventory						
		Less cost or other basis and sales expenses						
		Gain or (loss)						
	d	Net gain or (loss)			0			
	8a	Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c) See Part IV, line 18		a				
		Less direct expenses		b				
		Net income or (loss) from fundraising events . .			0			
	9a	Gross income from gaming activities See Part IV, line 19		a				
		Less direct expenses		b				
		Net income or (loss) from gaming activities . .			0			
	10a	Gross sales of inventory, less returns and allowances		a				
		Less cost of goods sold		b				
		Net income or (loss) from sales of inventory . .			0			
Miscellaneous Revenue		Business Code						
11a	SUPPORT SERVICE REVENUE		561,000	57,000			57,000	
b	OTHER MISCELLANEOUS REVENUE		900,099	1,697			1,697	
c								
d	All other revenue							
e	Total. Add lines 11a-11d			58,697				
12	Total revenue. See Instructions			303,511,412	6,083,343	-468,004	11,903,219	

Part IX

Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.		(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the U S See Part IV, line 21	107,284,926	107,284,926		
2	Grants and other assistance to individuals in the U S See Part IV, line 22	0			
3	Grants and other assistance to governments, organizations, and individuals outside the U S See Part IV, lines 15 and 16	3,669,720	3,669,720		
4	Benefits paid to or for members	0			
5	Compensation of current officers, directors, trustees, and key employees	3,923,203	2,560,109	1,123,412	239,682
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0			
7	Other salaries and wages	44,357,523	38,899,088	3,853,567	1,604,868
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	4,865,460	4,360,390	392,060	113,010
9	Other employee benefits	15,175,231	11,612,716	3,354,273	208,242
10	Payroll taxes	3,243,356	2,847,507	311,853	83,996
11	Fees for services (non-employees)				
a	Management	191,880	133,107	58,773	
b	Legal	572,894	448,699	123,794	401
c	Accounting	194,466	134,901	59,565	
d	Lobbying	3,605,864	3,605,864		
e	Professional fundraising See Part IV, line 17	0			
f	Investment management fees	850,938	596,550	254,388	
g	Other	38,365,275	37,166,945	1,144,582	53,748
12	Advertising and promotion	656,606	656,606		
13	Office expenses	2,747,964	2,289,366	447,619	10,979
14	Information technology	2,259,103	1,809,419	449,181	503
15	Royalties	0			
16	Occupancy	7,050,227	5,340,976	1,709,251	
17	Travel	4,075,592	3,816,346	146,144	113,102
18	Payments of travel or entertainment expenses for any federal, state, or local public officials	4,892	4,892		
19	Conferences, conventions, and meetings	1,775,503	1,703,613	34,230	37,660
20	Interest	6,114,995	4,241,972	1,873,023	
21	Payments to affiliates	0			
22	Depreciation, depletion, and amortization	4,657,214	3,231,479	1,425,735	
23	Insurance	287,218	271,123	16,095	
24	Other expenses Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below)				
a	PRINTING AND PUBLICATIONS	905,511	845,289	48,279	11,943
b	SUBSCRIPTIONS	642,100	611,511	24,720	5,869
c	DUES TO PROFESSIONAL ORG	181,763	154,529	12,321	14,913
d	RECRUITING	949,584	635,017	199,666	114,901
e	HONORARIA	266,608	264,940	1,668	
f	All other expenses	33,530	33,530		
25	Total functional expenses. Add lines 1 through 24f	258,909,146	239,231,130	17,064,199	2,613,817
26	Joint costs. Check here <input type="checkbox"/> if following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X

Balance Sheet

					(A)		(B)
					Beginning of year		End of year
Assets	1	Cash—non-interest-bearing			16,155,855	1	23,257,275
	2	Savings and temporary cash investments			187,513,979	2	206,291,463
	3	Pledges and grants receivable, net			34,442,757	3	35,196,533
	4	Accounts receivable, net			143,508	4	535,170
	5	Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L				5	
	6	Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L				6	
	7	Notes and loans receivable, net			5,000,000	7	5,000,000
	8	Inventories for sale or use				8	
	9	Prepaid expenses and deferred charges			2,375,765	9	3,369,164
	10a	Land, buildings, and equipment, cost or other basis. Complete Part VI of Schedule D	10a	214,368,412			
	b	Less accumulated depreciation	10b	14,624,178	196,933,940	10c	199,744,234
	11	Investments—publicly traded securities			246,153,038	11	271,266,601
	12	Investments—other securities. See Part IV, line 11				12	
	13	Investments—program-related. See Part IV, line 11				13	
	14	Intangible assets				14	
	15	Other assets. See Part IV, line 11			22,093,542	15	7,764,362
16	Total assets. Add lines 1 through 15 (must equal line 34)			710,812,384	16	752,424,802	
Liabilities	17	Accounts payable and accrued expenses			13,528,813	17	12,773,318
	18	Grants payable			118,132,174	18	121,229,395
	19	Deferred revenue				19	
	20	Tax-exempt bond liabilities			180,000,000	20	180,000,000
	21	Escrow or custodial account liability. Complete Part IV of Schedule D			17,620,818	21	2,723,871
	22	Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L				22	
	23	Secured mortgages and notes payable to unrelated third parties			16,245,000	23	12,260,000
	24	Unsecured notes and loans payable to unrelated third parties				24	
	25	Other liabilities. Complete Part X of Schedule D			24,892,098	25	43,775,964
	26	Total liabilities. Add lines 17 through 25			370,418,903	26	372,762,548
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.						
	27	Unrestricted net assets			231,503,064	27	258,675,124
	28	Temporarily restricted net assets			108,890,417	28	120,987,130
	29	Permanently restricted net assets				29	
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 30 through 34.						
	30	Capital stock or trust principal, or current funds				30	
	31	Paid-in or capital surplus, or land, building or equipment fund				31	
	32	Retained earnings, endowment, accumulated income, or other funds				32	
	33	Total net assets or fund balances			340,393,481	33	379,662,254
	34	Total liabilities and net assets/fund balances			710,812,384	34	752,424,802

Part XI Financial Statements and Reporting

	Yes	No
1 Accounting method used to prepare the Form 990 <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O		
2a Were the organization's financial statements compiled or reviewed by an independent accountant? . . .		No
b Were the organization's financial statements audited by an independent accountant?	Yes	
c If "Yes," to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O	Yes	
d If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both <input type="checkbox"/> Separate basis <input checked="" type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separated basis		
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		No
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits . . .		

SCHEDULE A
(Form 990 or 990EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization THE PEW CHARITABLE TRUSTS	Employer identification number 56-2307147
---	--

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions

The organization is not a private foundation because it is (For lines 1 through 11, check only one box)

- 1

☐

A church, convention of churches, or association of churches **section 170(b)(1)(A)(i).**
- 2

☐

A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E)
- 3

☐

A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4

☐

A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state
- 5

☐

An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II)
- 6

☐

A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7

☒

An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)** (Complete Part II)
- 8

☐

A community trust described in **section 170(b)(1)(A)(vi)** (Complete Part II)
- 9

☐

An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III)
- 10

☐

An organization organized and operated exclusively to test for public safety See**section 509(a)(4).**
- 11

☐

An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h

a

☐

Type I

b

☐

Type II

c

☐

Type III - Functionally integrated

d

☐

Type III - Other

e

☐

By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)

f

☐

If the organization received a written determination from the IRS that it is a Type I, Type II or Type III supporting organization, check this box

g

☐

Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

(i)

a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the the supported organization?

(ii)

a family member of a person described in (i) above?

(iii)

a 35% controlled entity of a person described in (i) or (ii) above?

h

☐

Provide the following information about the supported organization(s)

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 9 above or IRC section (see instructions))	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the U S ?		(vii) Amount of support?
			Yes	No	Yes	No	Yes	No	
Total									

Part II

Support Schedule for Organizations Described in IRC 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")	280,296,614	288,249,006	362,843,876	316,317,307	285,992,854	1,533,699,657
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	280,296,614	288,249,006	362,843,876	316,317,307	285,992,854	1,533,699,657
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						1,123,793,990
6 Public Support. Subtract line 5 from line 4						409,905,667

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4	280,296,614	15,944,866	362,843,876	316,317,307	285,992,854	1,533,699,657
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	8,103,558	15,944,866	22,750,953	10,213,516	16,381,098	73,393,991
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income (Explain in Part IV) Do not include gain or loss from the sale of capital assets	224,017	185,500	59,724	60,000	58,697	587,938
11 Total support (Add lines 7 through 10)						1,607,681,586
12 Gross receipts from related activities, etc (See instructions)					12	9,184,870
13 First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here						

Section C. Computation of Public Support Percentage

14 Public Support Percentage for 2009 (line 6 column (f) divided by line 11 column (f))	14	25 497 %
15 Public Support Percentage for 2008 Schedule A, Part II, line 14	15	24 456 %
16a 33 1/3% support test—2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		
b 33 1/3% support test—2008. If the organization did not check the box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		
17a 10%-facts-and-circumstances test—2009. If the organization did not check a box on line 13, 16a, or 16b and line 14 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization		
b 10%-facts-and-circumstances test—2008. If the organization did not check a box on line 13, 16a, 16b, or 17a and line 15 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization		
18 Private Foundation If the organization did not check a box on line 13, 16a, 16b, 17a or 17b, check this box and see instructions		

Part IIISupport Schedule for Organizations Described in IRC 509(a)(2)
(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public Support (Subtract line 7c from line 6)						

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support (Add lines 9, 10c, 11 and 12.)						
14 First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here						

Section C. Computation of Public Support Percentage

15 Public Support Percentage for 2009 (line 8 column (f) divided by line 13 column (f))	15	
16 Public support percentage from 2008 Schedule A, Part III, line 15	16	

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2009 (line 10c column (f) divided by line 13 column (f))	17	
18 Investment income percentage from 2008 Schedule A, Part III, line 17	18	
19a 33 1/3% support tests—2009. If the organization did not check the box on line 14, and line 15 is more than 33 1/3% and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization		
b 33 1/3% support tests—2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization		
20 Private Foundation If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions		

Part IV

Supplemental Information. Supplemental Information. Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Provide any other additional information. See instructions

Explanation
<p>Facts and Circumstances Test The Pew Charitable Trusts (Pew) is driven by the power of knowledge to solve today's most challenging problems. Pew applies a rigorous, analytical approach to improve public policy, inform the public and stimulate civic life. Pew qualifies as publicly supported because it meets the 10 percent Plus Facts and Circumstances test under Treas. Reg. 1.170A-9(F)(1)-(vi) in the following respects:</p> <p>1. 10 percent of support limitation. Pew's public support fraction is 25 percent, well above the 10 percent threshold. Since Pew became a public charity in 2004, this fraction has grown annually and is approaching one-third public support.</p> <p>2. Attraction of public support. Pew is organized and operated to attract new and additional support on a continuous basis. Pew maintains a full-time development staff that is actively involved in seeking financial support from diverse sources on an ongoing basis.</p> <p>3. Sources of Support. Pew is supported by a diverse and representative group of donors. During fiscal year 2010, Pew received grants and contributions from more than 158 donors, including individuals, public charities, private foundations, corporations and government entities. Its programs and activities have broad appeal to members of the public that share an interest in its many different areas of focus.</p> <p>4. Representative governing body. Pew is governed by a fourteen member board of directors. The members of Pew's board have backgrounds in philanthropy and share a deep and abiding commitment to Pew's mission and programs. All but one of the members of the board of directors are independent. Board members include community leaders, civic leaders, and philanthropists who bring to Pew's board a broad cross-section of the views and interests of the communities we serve.</p> <p>5. Availability of public facilities or services, public participation in programs or policies. Pew conducts a variety of programs and activities that are designed to inform the public, the media and policymakers about the subjects of its research and analysis. Pew's research reports are disseminated at conferences, seminars and other public forums, and are posted on Pew's website, www.pewtrusts.org. During fiscal year 2010, Pew released more than 50 research reports and sponsored over 40 conferences and seminars on subjects such as trends in early education, financial reform, ocean protection, and global public opinion trends and analysis.</p>

SCHEDULE C

(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

▶ **Complete if the organization is described below.**
▶ **Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.**

OMB No 1545-0047

2009

Open to Public
Inspection

If the organization answered “Yes,” to Form 990, Part IV, Line 3, or Form 990-EZ, Part VI, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations Complete Parts I-A and B Do not complete Part I-C
- Section 501(c) (other than section 501(c)(3)) organizations Complete Parts I-A and C below Do not complete Part I-B
- Section 527 organizations Complete Part I-A only

If the organization answered “Yes,” to Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) Complete Part II-A Do not complete Part II-B
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part II-B Do not complete Part II-A

If the organization answered “Yes,” to Form 990, Part IV, Line 5 (Proxy Tax) or Form 990-EZ, line 35a (regarding proxy tax), then

- Section 501(c)(4), (5), or (6) organizations Complete Part III

Name of the organization THE PEW CHARITABLE TRUSTS	Employer identification number 56-2307147
---	--

Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

- 1

Provide a description of the organization's direct and indirect political campaign activities in Part IV
- 2

Political expenditures ▶ \$
- 3

Volunteer hours

Part I-B Complete if the organization is exempt under section 501(c)(3).

- 1

Enter the amount of any excise tax incurred by the organization under section 4955 ▶ \$
- 2

Enter the amount of any excise tax incurred by organization managers under section 4955 ▶ \$
- 3

If the organization incurred a section 4955 tax, did it file Form 4720 for this year?

☐ Yes ☐ No
- 4a

Was a correction made?

☐ Yes ☐ No
- b

If "Yes," describe in Part IV

Part I-C Complete if the organization is exempt under section 501(c) except section 501(c)(3).

- 1

Enter the amount directly expended by the filing organization for section 527 exempt function activities ▶ \$
- 2

Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt funtion activities ▶ \$
- 3

Total exempt function expenditures Add lines 1 and 2 Enter here and on Form 1120-POL, line 17b ▶ \$
- 4

Did the filing organization file **Form 1120-POL** for this year?

☐ Yes ☐ No
- 5

State the names, addresses and employer identification number (EIN) of all section 527 political organizations to which payments were made For each organization listed, enter the amount paid from the filing organization's funds Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC) If additional space is needed, provide information in Part IV

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds If none, enter -0-	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization If none, enter -0-

Part II-A

Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

A

Check

☐

if the filing organization belongs to an affiliated group

B

Check

☐

if the filing organization checked box A and "limited control" provisions apply

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Filing Organization's Totals	(b) Affiliated Group Totals												
1a Total lobbying expenditures to influence public opinion (grass roots lobbying)															
b Total lobbying expenditures to influence a legislative body (direct lobbying)															
c Total lobbying expenditures (add lines 1a and 1b)															
d Other exempt purpose expenditures															
e Total exempt purpose expenditures (add lines 1c and 1d)															
f Lobbying nontaxable amount Enter the amount from the following table in both columns															
<table><tr><td>If the amount on line 1e, column (a) or (b) is:</td><td>The lobbying nontaxable amount is:</td></tr><tr><td>Not over \$500,000</td><td>20% of the amount on line 1e</td></tr><tr><td>Over \$500,000 but not over \$1,000,000</td><td>\$100,000 plus 15% of the excess over \$500,000</td></tr><tr><td>Over \$1,000,000 but not over \$1,500,000</td><td>\$175,000 plus 10% of the excess over \$1,000,000</td></tr><tr><td>Over \$1,500,000 but not over \$17,000,000</td><td>\$225,000 plus 5% of the excess over \$1,500,000</td></tr><tr><td>Over \$17,000,000</td><td>\$1,000,000</td></tr></table>		If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:	Not over \$500,000	20% of the amount on line 1e	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000	Over \$17,000,000	\$1,000,000		
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:														
Not over \$500,000	20% of the amount on line 1e														
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000														
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000														
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000														
Over \$17,000,000	\$1,000,000														
g Grassroots nontaxable amount (enter 25% of line 1f)															
h Subtract line 1g from line 1a If zero or less, enter -0-															
i Subtract line 1f from line 1c If zero or less, enter -0-															
j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?		<input type="checkbox"/> Yes	<input type="checkbox"/> No												

4-Year Averaging Period Under Section 501(h)
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 2a through 2f on page 4.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in)	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) Total
2a Lobbying non-taxable amount					
b Lobbying ceiling amount (150% of line 2a, column(e))					
c Total lobbying expenditures					
d Grassroots non-taxable amount					
e Grassroots ceiling amount (150% of line 2d, column (e))					
f Grassroots lobbying expenditures					

Part II-B

Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

		(a)		(b)
		Yes	No	Amount
1	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of			1,461,296
a	Volunteers?		No	
b	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?	Yes		
c	Media advertisements?	Yes		
d	Mailings to members, legislators, or the public?	Yes		
e	Publications, or published or broadcast statements?	Yes		
f	Grants to other organizations for lobbying purposes?	Yes		
g	Direct contact with legislators, their staffs, government officials, or a legislative body?	Yes		
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?	Yes		
i	Other activities? If "Yes," describe in Part IV		No	
j	Total lines 1c through 1i			4,505,853
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?		No	
b	If "Yes," enter the amount of any tax incurred under section 4912			
c	If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A

Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

			Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?	1		
2	Did the organization make only in-house lobbying expenditures of \$2,000 or less?	2		
3	Did the organization agree to carryover lobbying and political expenditures from the prior year?	3		

Part III-B

Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III-A, line 3 is answered "Yes".

1	Dues, assessments and similar amounts from members	1	
2	Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
a	Current year	2a	
b	Carryover from last year	2b	
c	Total	2c	
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3	
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	
5	Taxable amount of lobbying and political expenditures (see instructions)	5	

Part IV

Supplemental Information

Complete this part to provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, and Part II-B, line 1i. Also, complete this part for any additional information.

Identifier	Return Reference	Explanation
SCHEDULE C, PART IV		Pew is driven by the power of knowledge to solve today's most challenging problems. Pew applies a rigorous, analytical approach to improve public policy, inform the public and stimulate civic life. Pew uses fact-based solutions and goal-driven investments to improve society. Pew is an advocate for policy solutions on important issues facing the American people when the case for change is compelling and where the facts are clear. From a base of rigorous, nonpartisan research, study and policy analysis, Pew supports a range of focused, well-considered initiatives. The goal is to inform decision makers about options and help them form consensus on policies that will drive positive change for Americans. The following list represents the issues which Pew focused on at the federal level during this fiscal year: Support for passage of The Global Conservation Act of 2010, support for legislation to reform and strengthen the nation's financial system, support for reforms to reduce the environmental impacts caused by concentrated and industrial animal feeding operations, support for the Coastal Jobs Creation Act, support for reform of the Outer Continental Shelf Lands Act, support of reform of the Oil Pollution Act, protection of the nation's fisheries and ocean wildlife, support for reform of the Credit Card Act of 2009 to protect consumers from unfair and deceptive practices, support for reform of the nation's food safety laws, support for federal funding of grants to states for criminal justice reform and recidivism reduction efforts, support for enactment of the Shark Conservation Act of 2009, support for passage of H. R. 1549, the Preservation of Antibiotics for Medical Treatment Act, enactment of the Military and Overseas Voter Empowerment Act to ensure that military personnel and overseas voters are better able to register to vote and have their absentee ballots cast and counted, enactment of the Omnibus Public Land Management Act of 2009, support for climate change legislation to reduce the threats posed by global warming, support for the Physician Payments Sunshine Act to increase transparency between the manufacturers of drugs, medical devices and biologics and the physicians who prescribe their products, support for efforts to ensure dental coverage is provided for in federal children's health insurance programs, support for the 'Education Begins at Home Act' to expand programs of early childhood home visitation, support for the Hardrock Mining and Reclamation Act of 2009, support for the Ready to Learn Act to create competitive matching grants to states for quality pre-k programs, support for ratification of the Law of the Sea Treaty, support for the Kid-Safe Chemicals Act that would overhaul the Toxic Substances Control Act to improve EPA's ability to safeguard public health and the environment. The following list represents the issues that Pew focused on at the state level during this fiscal year: Programs that strengthen early education for children, especially at the Pre-K level, efforts to improve oral health and children's access to the dental care they need, support for reform of state-level voting systems in an effort to guarantee that all Americans have the opportunity to make their voice heard at the ballot box, adoption of smart, fact-based programs of early visiting for new and expectant families, research and policy solutions to states seeking ways to keep the public safe while reducing what they spend on corrections, and development of state marine parks and reserves. Pew also focused on support for policies that strengthen national and international protections for fragile ecosystems and protect endangered and threatened species from overexploitation so these vital resources are conserved for future generations.

SCHEDULE D
(Form 990)

Supplemental Financial Statements

▶ Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.
▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Name of the organization THE PEW CHARITABLE TRUSTS	Employer identification number 56-2307147
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Part I

Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year	3
2	Aggregate contributions to (during year)	632,000
3	Aggregate grants from (during year)	443,855
4	Aggregate value at end of year	55,656,370
5	Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? <div>Yes No</div>	
6	Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? <div>Yes No</div>	

Part II

Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1

Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e g , recreation or pleasure)

☐ Preservation of an historically importantly land area

☐ Protection of natural habitat

☐ Preservation of a certified historic structure

☐ Preservation of open space

2

Complete lines 2a–2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

	Held at the End of the Year
a	Total number of conservation easements
b	Total acreage restricted by conservation easements
c	Number of conservation easements on a certified historic structure included in (a)
d	Number of conservation easements included in (c) acquired after 8/17/06

3

Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ▶

4

Number of states where property subject to conservation easement is located ▶

5

Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?

Yes No

6

Staff and volunteer hours devoted to monitoring, inspecting and enforcing conservation easements during the year ▶

7

Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ \$

8

Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)?

Yes No

9

In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization’s financial statements that describes the organization’s accounting for conservation easements

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a

If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b

If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1

▶ \$

(ii) Assets included in Form 990, Part X

▶ \$

2

If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items

a

Revenues included in Form 990, Part VIII, line 1

▶ \$

b

Assets included in Form 990, Part X

▶ \$

For Privacy Act and Paperwork Reduction Act Notice, see the Intructions for Form 990

Cat No 52283D

Schedule D (Form 990) 2009

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3

Using the organization's accession and other records, check any of the following that are a significant use of its collection items (check all that apply)

a

☐

Public exhibition

b

☐

Scholarly research

c

☐

Preservation for future generations

d

☐

Loan or exchange programs

e

☐

Other

4

Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5

During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?

☐ Yes

☐ No

Part IV

Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a

Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☐ Yes

☒ No

b

If "Yes," explain the arrangement in Part XIV and complete the following table

	Amount
1c	
1d	
1e	
1f	

2a

Did the organization include an amount on Form 990, Part X, line 21?

☒ Yes

☐ No

b

If "Yes," explain the arrangement in Part XIV

Part V

Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a)Current Year	(b)Prior Year	(c)Two Years Back	(d)Three Years Back	(e)Four Years Back
1a	Beginning of year balance				
b	Contributions				
c	Investment earnings or losses				
d	Grants or scholarships				
e	Other expenditures for facilities and programs				
f	Administrative expenses				
g	End of year balance				

2

Provide the estimated percentage of the year end balance held as

a

Board designated or quasi-endowment ▶ %

b

Permanent endowment ▶ %

c

Term endowment ▶ %

3a

Are there endowment funds not in the possession of the organization that are held and administered for the organization by

	Yes	No
(i) unrelated organizations	3a(i)	
(ii) related organizations	3a(ii)	
b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?	3b	

4

Describe in Part XIV the intended uses of the organization's endowment funds

Part VI

Investments—Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b)Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land		90,000,000		90,000,000
b Buildings		110,262,766	4,957,157	105,305,609
c Leasehold improvements		2,981,403	1,601,480	1,379,923
d Equipment		11,124,243	8,065,541	3,058,702
e Other		0	0	0
Total. Add lines 1a-1e (Column (d) should equal Form 990, Part X, column (B), line 10(c).)				199,744,234

Part XI

Reconciliation of Change in Net Assets from Form 990 to Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	303,511,412
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	258,909,146
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	44,602,266
4	Net unrealized gains (losses) on investments	4	4,697,473
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV)	8	247,253,867
9	Total adjustments (net) Add lines 4 - 8	9	251,951,340
10	Excess or (deficit) for the year per financial statements Combine lines 3 and 9	10	296,553,606

Part XII

Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements	1	567,189,081
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12		
a	Net unrealized gains on investments	2a	4,697,473
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIV)	2d	256,365,838
e	Add lines 2a through 2d	2e	261,063,311
3	Subtract line 2e from line 1	3	306,125,770
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV)	4b	-2,614,358
c	Add lines 4a and 4b	4c	-2,614,358
5	Total Revenue Add lines 3 and 4c. (This should equal Form 990, Part I, line 12)	5	303,511,412

Part XIII

Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements	1	270,635,475
2	Amounts included on line 1 but not on Form 990, Part IX, line 25		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIV)	2d	11,726,329
e	Add lines 2a through 2d	2e	11,726,329
3	Subtract line 2e from line 1	3	258,909,146
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV)	4b	
c	Add lines 4a and 4b	4c	
5	Total expenses Add lines 3 and 4c. (This should equal Form 990, Part I, line 18)	5	258,909,146

Part XIV

Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

Identifier	Return Reference	Explanation
FORM 990, SCHEDULE D, PART IV, LINE 2B	EXPLANATION OF FORM 990, PART X, LINE 21	PEW ACTS AS THE CUSTODIAN OF FUNDS FOR CERTAIN OUTSIDE PARTIES. AMOUNTS ARE PAYABLE UPON THE OCCURENCE OF FUTURE EVENTS AS DICTATED BY THE OUTSIDE PARTIES.
form 990, schedule d, PART X	the organization's liability for uncertain tax positions under fin 48	Pew has been granted tax-exempt status under section 501(c) (3) of the Internal Revenue Code (the Code) and accordingly, is not subject to federal income tax. Pew is tax-exempt under Section 501(a) of the Code and applicable state law. Consequently, there is no provision for federal or state income taxes. Pew recognizes or derecognizes tax positions based on a "more likely than not" threshold. This applies to positions taken or expected to be taken in a tax return. Pew does not believe its financial statements include any material uncertain tax positions.
Schedule D, Part XI, Line 8		UNREALIZED Foreign Exchange Loss (919,259) Change in Beneficial Interest in Trusts 257,285,097 Unrealized Loss on interest rate Swap agreements (9,111,971) TOTAL 247,253,867
Schedule D, Part XIi, Line 2D		Change in beneficial interest in trusts 257,285,097 Unrealized foreign exchange loss (919,259) TOTAL 256,365,838
Schedule D, PArt XII, Line 4B		Sub-tenant revenue, NET OF EXPENSES (RECLASS) (841,378) Expenses related to 901 E non-501(c)(3)/like-minded tenants (RECLASS) (704,901) Expenses related to the garage at 901 E (RECLASS) (1,068,079) TOTAL (2,614,358)
schedule d, part xiii, line 2d		Unrealized loss on interest rate swap agreements 9,111,971 Sub-tenant revenue, NET OF EXPENSES (RECLASS) 841,378 Expenses related to 901 E non-501(c)(3)/like-minded tenants (RECLASS) 704,901 Expenses related to the garage at 901 E (RECLASS) 1,068,079 TOTAL 11,726,329

SCHEDULE F
(Form 990)

Department of the Treasury
Internal Revenue Service

Statement of Activities Outside the United States

► Complete if the organization answered "Yes" to Form 990,
Part IV, line 14b, 15, or 16.
► Attach to Form 990. ► See separate instructions.

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization
THE PEW CHARITABLE TRUSTS

Employer identification number
56-2307147

Part I

General Information on Activities Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 14b.

- 1

For grantmakers. Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☒ **Yes** ☐ **No**
- 2

For grant makers. Describe in Part IV the organization's procedures for monitoring the use of grant funds outside the United States
- 3

Activites per Region (Use Schedule F-1 (Form 990) if additional space is needed)

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
Europe (Including Iceland and Greenland)			Fundraising		11,025
Europe (Including Iceland and Greenland)			Program Services	State/Fed Fiscal Pol	36,600
North America			Program Services	State/Fed Fiscal Pol	52,463
Central America and the Caribbean			Program Services	protecting ocean life	14,940
East Asia and the Pacific	1	3	Program Services	protecting ocean life	1,516,018
Europe (Including Iceland and Greenland)	1	13	Program Services	Protecting ocean life	6,961,972
Middle East and North Africa			Program Services	Protecting ocean life	2,159
North America			Program Services	Protecting ocean life	1,394,527
Russia and the Newly Independent States			Program Services	protecting ocean life	5,311
South America			Program Services	protecting ocean life	557,726
South Asia			Program Services	protecting ocean life	1,771
Sub-Saharan Africa			Program Services	protecting ocean life	62,422
Europe (Including Iceland and Greenland)			Program Services	Clean Energy Program	37,448
East Asia and the Pacific		5	Program Services	Wilderness Protection	2,122,147
North America			Program Services	Wilderness Protection	6,837
Europe (Including Iceland and Greenland)			Program Services	Health Assessments	522
North America			Program Services	Adults w/ Disabilities	825,000
Totals ►	2	21			13,608,888

Part II

Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Check this box if no one recipient received more than \$5,000 ☐

Use Schedule F-1 (Form 990) if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
			Europe/Iceland/Greenland		400,000	Check			
			East Asia/Pacific		150,000	Check			
			Europe/Iceland/Greenland	Policy	38,400	WIRE			
			South America	Policy	528,320	Check			
			Europe/Iceland/Greenland	Policy	150,000	Check			
			North America	Civic	825,000	Wire			
			Europe/Iceland/Greenland	Policy	100,000	Check			
			Europe/Iceland/Greenland	Policy	1,328,000	CHECK			
			East Asia/Pacific	Policy	150,000	Check			

2

Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter ☐

8

3

Enter total number of other organizations or entities ☐

Part III **Grants and Other Assistance to Individuals Outside the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 16. Use Schedule F-1 (Form 990) if additional space is needed.

[illegible]

Complete this part to provide the information required in Part I, line 2, and any additional information.

Schedule F (Form 990) 2009

Schedule I
(Form 990)

Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations,
Governments and Individuals in the United States

Complete if the organization answered "Yes," to Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization
THE PEW CHARITABLE TRUSTS

Employer identification number
56-2307147

Part I

General Information on Grants and Assistance

- 1

Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☒ Yes ☐ No
- 2

Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II

Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21 for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed ▶ ☐

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
See Additional Data Table							

2

Enter total number of section 501(c)(3) and government organizations

214

3

Enter total number of other organizations

6

Part III **Grants and Other Assistance to Individuals in the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 22.
Use Schedule I-1 (Form 990) if additional space is needed.

[illegible]

Part IV **Supplemental Information.** Complete this part to provide the information required in Part I, line 2, and any other additional information.

[illegible]

Software ID:
Software Version:
EIN: 56-2307147
Name: THE PEW CHARITABLE TRUSTS

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ACT500 ACT Drive Iowa City,IA 52243	43-0841485	501(c)(3)	239,500				Policy
Adminis of the Tulane Educational Fund6823 St Charles Ave New Orleans New Orleans,LA 70118	72-0423389	501(c)(3)	172,000				Policy
Alaska Native Tribal Health Consortium4000 Ambassador Drive Anchorage Anchorage,AK 99508	92-0162721	501(c)(3)	123,847				Policy
Alliance for the Prudent Use of Antibiotics75 Kneeland Street Boston Boston,MA 02111	04-2746915	501(c)(3)	175,000				Policy
American Natl Red Cross - Southeastern PA23rd Chestnut St Philadelphia Philadelphia,PA 19103	53-0196605	501(c)(3)	250,000				Civic Life
Antarctic and Southern Ocean Coalition1630 Connecticut Ave NW Wash,DC 20009	52-1287282	501(c)(3)	300,500				Policy
Antarctic and Southern Ocean Coalition1630 Connecticut Ave NW Wash,DC 20009	52-1287282	501(c)(3)	240,000				Policy
Appalachian Mountain Club Five Joy Street Boston Boston,MA 02108	04-6001677	501(c)(3)	1,500,136				Civic Life
Arkansas Advocates for Children & Families1400 W Markham St Little Rock,AR 72201	71-0492205	501(c)(3)	100,000				Policy
Association for Children of New Jersey35 Halsey Street Newark,NJ 07102	22-1695034	501(c)(3)	110,000				Policy

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Barnes Foundation300 North Latchs Lane Merion Merion,PA 19066	23-6000149	501(c)(3)	1,502,714				Civic Life
Berks County Intermediate Unit1111 Commons Blvd Reading,PA 19612	23-1740825	501(c)(3)	75,000				Policy
Big Brothers Big Sisters Southeastern PA123 S Broad St Ste 2180 Phila,PA 19109	23-1352034	501(c)(3)	215,000				Civic Life
Board of Trustees-Leland Stanford Jr UnivOffice- President Bldg 10 Stanford,CA 94305	94-1156365	501(c)(3)	240,000				Policy
Board of Trustees-Leland Stanford Jr UnivOffice- President Bldg 10 Stanford,CA 94305	94-1156365	501(c)(3)	95,000				Policy
Board of Trustees-Leland Stanford Jr UnivOffice- President Bldg 10 Stanford,CA 94305	94-1156365	501(c)(3)	95,000				Policy
Board of Trustees-Leland Stanford Jr UnivOffice- President Bldg 10 Stanford,CA 94305	94-1156365	501(c)(3)	240,000				Policy
Board of Trustees-Leland Stanford Jr UnivOffice- President Bldg 10 Stanford,CA 94305	94-1156365	501(c)(3)	95,000				Policy
Boston Medical CenterOne Boston Medical Ctr Pl Boston,MA 02118	04-3314093	501(c)(3)	150,000				Policy
Brandywine ConservancyPO Box 141 Chadds Ford,PA 19317	51-6020908	501(c)(3)	184,000				Civic Life

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Breakthrough of Greater Philadelphia34 West Coulter St Philadelphia, PA 19144	23-2789601	501(c)(3)	150,000				Civic Life
Brigham and Women's Hospital75 Francis Street Boston, MA 02115	04-2312909	501(c)(3)	95,000				Policy
Camphill Village Kimberton Hills1601 Pughtown Rd Kimberton, PA 19442	23-2258345	501(c)(3)	150,000				Civic Life
Camphill Village Kimberton Hills1601 Pughtown Rd Kimberton, PA 19442	23-2258345	501(c)(3)	105,000				Civic Life
Center for Emerging Visual Artists1521 Locus Street LL Philadelphia, PA 19102	23-2250532	501(c)(3)	30,000				Civic Life
Chester County Futures704 Haywood Drive Exton, PA 19341	31-1822506	501(c)(3)	160,000				Civic Life
Chester Education Foundation2600 W 9th St Ste GS-100 Chester, PA 19013	23-2576096	501(c)(3)	160,000				Civic Life
Children's Alliance718 Sixth Avenue Seattle, WA 98104	91-0982879	501(c)(3)	180,000				Policy
Children's Hospital Corporation300 Longwood Avenue Boston, MA 02115	04-2774441	501(c)(3)	240,000				Policy
Children's Institute1221 SW Yamhill St Portland, OR 97205	93-1095351	501(c)(3)	100,000				Policy

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Children's Institute1221 SW Yamhill St Portland,OR 97205	93-1095351	501(c)(3)	50,000				Policy
Children's Literacy Initiative2314 Market St 3rd Fl Phila,PA 19103	23-2515768	501(c)(3)	180,000				Civic Life
Children's Village125 North 8th Street Philadelphia,PA 19106	23-2223552	501(c)(3)	120,000				Civic Life
Clay Studio139 N Second St Philadelphia,PA 19106	23-7380408	501(c)(3)	144,000				Civic Life
Colorado Environmental Coalition1536 Wynkoop St Ste 5C Denver,CO 80202	84-0614285	501(c)(3)	37,750				Policy
Colorado State University System108 Admin Bldg Fort Collins,CO 80523	84-6000545	501(c)(3)	240,000				Policy
Colorado State University System108 Admin Bldg Fort Collins,CO 80523	84-6000545	501(c)(3)	240,000				Policy
Community Initiatives345 Pine St Ste 700 San Fran,CA 94104	94-3255070	501(c)(3)	100,000				Policy
Community Initiatives345 Pine St Ste 700 San Fran,CA 94104	94-3255070	501(c)(3)	25,000				Policy
Community Legal Services1424 Chestnut Street Philadelphia,PA 19102	23-1671562	501(c)(3)	200,000				Civic Life

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Congreso de Latinos Unidos 216 W Somerset St Philadelphia, PA 19133	23-2051143	501(c)(3)	180,000				Civic Life
Consultative Group on Biological DiversityPO Box 29361 San Francisco, CA 94129	13-3431076	501(c)(3)	70,000				Policy
Co-op for Assistance & Relief Everywhere151 Ellis Street NE Atlanta, GA 30303	13-1685039	501(c)(3)	250,000				Civic Life
Council for a Strong America 1212 New York Ave Ste 300 Wash,DC 20005	13-3840271	501(c)(3)	170,000				Policy
Council for a Strong America 1212 New York Ave Ste 300 Wash,DC 20005	13-3840271	501(c)(3)	190,000				Policy
Council of State Governments2760 Research Park Dr Lexington, KY 40511	36-6000818	501(c)(3)	1,440,900				Policy
Dana-Farber Cancer Institute 44 Binney Street Boston, MA 02115	04-2263040	501(c)(3)	240,000				Policy
Day Care Association of Montgomery County201 Sabine Avenue Narberth, PA 19072	23-1676836	501(c)(3)	225,000				Civic Life
Del Val Assn-Education of Young Children1608 Walnut St Ste 1400 Phila, PA 19103	23-6438144	501(c)(3)	245,000				Civic Life
Delaware Valley Grantmakers 230 S Broad St Ste 402 Phila, PA 19102	23-2518417	501(c)(3)	55,000				Civic Life

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Downeast Lakes Land Trust PO Box 75 Grand Lake Stream, ME 04637	01-0541131	501(c)(3)	379,110				Civic Life
Drexel University3141 Chestnut Street Philadelphia, PA 19104	23-1352630	501(c)(3)	180,000				Civic Life
Drexel University3141 Chestnut Street Philadelphia, PA 19104	23-1352630	501(c)(3)	225,000				Civic Life
Ducks UnlimitedOne Waterfowl Way Memphis, TN 38120	13-5643799	501(c)(3)	2,200,000				Policy
Ducks UnlimitedOne Waterfowl Way Memphis, TN 38120	13-5643799	501(c)(3)	2,200,000				Policy
Ducks UnlimitedOne Waterfowl Way Memphis, TN 38120	13-5643799	501(c)(3)	710,000				Policy
Duke University207 Allen Bldg Box 90001 Durham, NC 27708	56-0532129	501(c)(3)	54,000				Policy
Easter Seals of Southeastern Pennsylvania3975 Conshohocken Ave Phila, PA 19131	23-1352293	501(c)(3)	162,000				Civic Life
Education Commission of the States700 Broadway Ste 810 Denver, CO 80203	31-0722194	501(c)(3)	49,676				Policy
Eleutherian Mills-Hagley FoundationPO Box 3630 Wilmington, DE 19807	51-0070531	501(c)(3)	120,000				Civic Life

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ESF Dream Camp Foundation 750 E Haverford Rd Bryn Mawr, PA 19010	23-3045020	501(c)(3)	120,000				Civic Life
Every Child Matters Education Fund2000 M St NW Ste 203 Washington, DC 20036	52-2330646	501(c)(3)	75,000				Policy
Every Child Matters Education Fund2000 M St NW Ste 203 Washington, DC 20036	52-2330646	501(c)(3)	75,000				Policy
Every Child Matters Education Fund2000 M St NW Ste 203 Washington, DC 20036	52-2330646	501(c)(3)	150,000				Policy
Family & Community Service of Delaware Co600 North Olive Street Media, PA 19063	23-1282405	170(c)(1)	199,000				Civic Life
Family Services of Montgomery County PA3125 Ridge Pike Eagleville, PA 19403	23-1352361	501(c)(3)	180,000				Civic Life
Florida State Univ Research Foundation874 Traditions Way Tallahassee, FL 32306	59-3211153	501(c)(3)	150,000				Policy
Food Trust1617 JFK Blvd Ste 900 Phila, PA 19103	23-2678383	501(c)(3)	140,000				Civic Life
Foundation Center79 Fifth Avenue New York, NY 10003	13-1837418	501(c)(3)	120,000				Civic Life
Foundation - Natl Institutes of Health9650 Rockville Pike Bethesda, MD 20814	52-1986675	501(c)(3)	95,000				Policy

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Franklin Institute222 North 20th St Philadelphia, PA 19103	23-1370501	501(c)(3)	720,000				Civic Life
Fred Hutchinson Cancer Research Center1100 Fairview Ave N PO Box 19024 Seattle, WA 98109	23-7156071	501(c)(3)	240,000				Policy
Frenchman Bay Conservancy71 Tidal Falls Rd Hancock, ME 04640	22-2849309	501(c)(3)	99,612				Civic Life
Friendship House1509 Maple Street Scranton, PA 18505	24-0795422	501(c)(3)	210,000				Civic Life
Georgia Tech Research Corporation505 Tenth Street Atlanta, GA 30332	58-0603146	501(c)(3)	143,747				Policy
Georgia Tech Research Corporation505 Tenth Street Atlanta, GA 30332	58-0603146	501(c)(3)	240,000				Policy
Girl Scouts of Eastern PennsylvaniaPO Box 27540 Philadelphia, PA 19118	23-1352309	501(c)(3)	200,000				Civic Life
Greater Phila Coalition Against Hunger1725 Fairmount Ave 102 Phila, PA 19130	26-2727680	501(c)(3)	160,000				Civic Life
Green River District Health Department1501 Breckenridge St Owensboro, KY 42303	61-1010686	170(c)(1)	40,046				Policy
Grove City College100 Campus Drive Grove City, PA 16127	25-1065148	501(c)(3)	1,000,000				Civic Life

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Haverford School450 Lancaster Avenue Haverford, PA 19041	23-1352646	501 (c) (3)	250,000				Civic Life
Hispanics in Philanthropy200 Pine St Ste 700 San Fran, CA 94104	94-3040607	501(c)(3)	75,000				Civic Life
Hudson Highlands Land TrustPO Box 226 Garrison, NY 10524	13-3528266	501(c)(3)	861,990				Civic Life
Human Impact Partners271 14th Street Oakland, CA 94612	27-0193587	501(c)(3)	325,206				Policy
Immune Disease Institute3 Blackfan Circle 3rd Fl Boston, MA 02115	04-2158520	501(c)(3)	240,000				Policy
Independence Visitor's Center6th and Market St Philadelphia, PA 19106	23-2952488	501(c)(3)	6,000,000				Civic Life
Intercultural Family Services4225 Chestnut Street Philadelphia, PA 19104	23-2311676	501(c)(3)	180,000				Civic Life
ISAIAH2720 East 22nd Street Minneapolis, MN 55406	41-1957358	501(c)(3)	150,000				Policy
Johns Hopkins University3400 N Charles St Baltimore, MD 21218	52-0595110	501(c)(3)	108,000				Policy
Juvenile Law Center of Philadelphia1315 Walnut St STE 400 Phila, PA 19107	23-1976386	501(c)(3)	180,000				Civic Life

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Ken-Crest Centers502 Germantown Pike Plymouth Mtg,PA 19462	23-1711070	501(c)(3)	216,000				Civic Life
Kohala CenterPO Box 437462 Kamuela,HI 96743	99-0354676	501(c)(3)	150,000				Policy
Legal Aid Justice Center1000 Preston Ave Charlottesville,VA 22903	54-0884513	501(c)(3)	50,000				Policy
Legal Aid Justice Center1000 Preston Ave Charlottesville,VA 22903	54-0884513	501(c)(3)	25,000				Policy
Library of Congress101 Independence Ave SE Wash,DC 20540	53-6002532	501(c)(3)	98,000				Civic Life
Lutheran Children & Family Svc - Eastern PA5902 North 5th St Philadelphia,PA 19120	23-1696007	501(c)(3)	140,000				Civic Life
Maine Coast Heritage Trust1 Bowdoin Mill IS STE 201 Topsham,ME 04086	23-7099105	501(c)(3)	1,203,330				Civic Life
Maine Coast Heritage Trust1 Bowdoin Mill IS STE 201 Topsham,ME 04086	23-7099105	501(c)(3)	600,023				Civic Life
Maryland Family Network1001 Eastern Ave 2nd FL Baltimore,MD 21202	52-1486702	501(c)(3)	125,000				Policy
Massachusetts Department of Public Health250 Washington Street Boston,MA 02108	04-6002284	501(c)(3)	150,000				Policy

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Massachusetts Institute of Technology77 Massachusetts Ave Cambridge,MA 02139	04-2103594	501(c)(3)	95,000				Policy
Massachusetts Institute of Technology77 Massachusetts Ave Cambridge,MA 02139	04-2103594	501(c)(3)	240,000				Policy
Maternal and Child Health Consortium30 W Barnard St West Chester,PA 19382	23-2775806	501(c)(3)	195,000				Civic Life
Mental Health Assn of Southeastern PA1211 Chestnut St 11th Fl Phila,PA 19107	23-1425035	501(c)(3)	195,000				Civic Life
Mid-America Regional Council Community Svc Co 600 Broadway Ste 200 Kansas City,MO 64105	20-1824454	501(c)(3)	100,000				Policy
Mid-Atlantic Arts Foundation 201 N Charles St Baltimore,MD 21201	52-1169382	501(c)(3)	335,000				Civic Life
Mile High United Way2505 18th Street Denver,CO 80211	84-0404235	501(c)(3)	60,000				Policy
Mt Sinai School of Medicine of NY UnivOne Gustave L Levy Pl New York,NY 10029	13-6171197	501(c)(3)	240,000				Policy
Nature Conservancy4245 Fairfax Dr Ste 100 Arlington,VA 22203	53-0242652	501(c)(3)	1,200,255				Civic Life
Nature Conservancy4245 Fairfax Dr Ste 100 Arlington,VA 22203	53-0242652	501(c)(3)	150,000				Policy

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Neighborhood Interfaith Movement7047 Germantown Ave Philadelphia, PA 19119	23-1723478	501(c)(3)	180,000				Civic Life
New Hampshire Ctr for Public Policy StudiesOne Eagle Sq Ste 510 Concord,NH 03301	02-0492883	501(c)(3)	99,000				Policy
New York University70 Washington Sq RM 1216 New York,NY 10003	13-5562308	501(c)(3)	240,000				Policy
Northeast Wilderness Trust14 Beacon St Ste 506 Boston,MA 02108	01-0729039	501(c)(3)	120,003				Civic Life
Northwestern University Rebecca Crown Ctr 2-130 Evanston,IL 60208	36-2167817	501(c)(3)	240,000				Policy
Ohio Business Roundtable41 S High St Ste 2240 Columbus,OH 43215	31-1359114	501(c)(3)	37,500				Policy
OMG Center for Collaborative Learning1528 Walnut St Ste 805 Phila,PA 19102	23-2694572	501(c)(3)	1,750,000				Civic Life
Opera Company of Philadelphia1420 Locust St Ste 210 Phila,PA 19102	23-1504706	501(c)(3)	500,000				Civic Life
Peconic Land Trust296 Hampton Rd Southampton,NY 11969	11-2667021	501(c)(3)	766,703				Civic Life
Pennsylvania Partnerships for Children116 Pine St Ste 430 Harrisburg,PA 17101	23-2613869	501(c)(3)	100,000				Policy

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Pennsylvania State University201 Old Main University Park, PA 16802	24-6000376	501(c)(3)	240,000				Policy
People's Emergency Center325 N 39th Street Philadelphia, PA 19104	23-2017882	501(c)(3)	150,000				Civic Life
Pew Research Center1615 L St NW Ste 700 Washington, DC 20036	20-0881724	501(c)(3)	3,234,000				Information
Pew Research Center1615 L St NW Ste 700 Washington, DC 20036	20-0881724	501(c)(3)	6,925,000				Information
Pew Research Center1615 L St NW Ste 700 Washington, DC 20036	20-0881724	501(c)(3)	4,130,000				Information
Pew Research Center1615 L St NW Ste 700 Washington, DC 20036	20-0881724	501(c)(3)	10,880,000				Information
Pew Research Center1615 L St NW Ste 700 Washington, DC 20036	20-0881724	501(c)(3)	3,116,000				Information
Philadelphia Academies230 S Broad St Ste 1300 Phila, PA 19102	22-2442433	501(c)(3)	325,000				Civic Life
Philadelphia Children's Alliance42 S 15th St 3rd Fl Philadelphia, PA 19102	23-2526605	501(c)(3)	221,000				Civic Life
Philadelphia Futures for Youth230 S Broad St 7th Fl Phila, PA 19102	23-2973098	501(c)(3)	262,000				Civic Life

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Philadelphia Mural Arts Advocates1727-1729 Mt Vernon St Phila, PA 19130	23-2876470	501(c)(3)	225,000				Civic Life
Philadelphia Museum of Art PO Box 7646 Philadelphia, PA 19101	23-1365388	501(c)(3)	1,920,000				Civic Life
Point Reyes Bird Observatory 3820 Cypress Dr 11 Petaluma, CA 94954	94-1594250	501(c)(3)	100,000				Policy
President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	04-2103580	501(c)(3)	240,000				Policy
President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	04-2103580	501(c)(3)	95,000				Policy
President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	04-2103580	501(c)(3)	95,000				Policy
President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	04-2103580	501(c)(3)	95,000				Policy
President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	04-2103580	501(c)(3)	95,000				Policy
Prevent Child Abuse North Carolina3701 National Dr Ste 211 Raleigh, NC 27612	58-1366718	501(c)(3)	182,000				Policy
Prichard Committee for Academic ExcellencePO Box 1658 Lexington, KY 40588	61-1026214	501(c)(3)	125,000				Policy

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Prichard Committee for Academic ExcellencePO Box 1658 Lexington, KY 40588	61-1026214	501(c)(3)	50,000				Policy
Project Forward Leap Foundation1706 Race St 2nd Fl Philadelphia, PA 19103	23-2537550	501(c)(3)	250,000				Civic Life
Project HOME1515 Fairmount Ave Philadelphia, PA 19130	23-2555950	501(c)(3)	186,000				Civic Life
ProPublica55 Broadway New York, NY 10013	14-2007220	501(c)(3)	1,000,000				Civic Life
Public Citizens for Children and Youth7 Ben Franklin Pky 6th Fl Phila, PA 19103	23-2137461	501(c)(3)	270,000				Civic Life
Public Health Institute555 12th St 10th Fl Oakland, CA 94607	94-1646278	501(c)(3)	149,804				Policy
Public Health Management Corporation260 S Broad St 18th Fl Phila, PA 19102	23-7221025	501(c)(3)	187,000				Civic Life
Public Health Management Corporation260 S Broad St 18th Fl Phila, PA 19102	23-7221025	501(c)(3)	1,000,000				Civic Life
Quebec-Labrador Foundation55 South Main Street Ipswich, MA 01938	13-6155399	501(c)(3)	210,000				Civic Life
Rector & Visitors - University of VirginiaMadison Hall Charlottesville, VA 22904	54-6001796	501(c)(3)	240,000				Policy

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Regents-University of California Berkeley200 California Hall 1500 Berkeley, CA 94720	94-6002123	501(c)(3)	240,000				Policy
Regents-University of California Berkeley200 California Hall 1500 Berkeley, CA 94720	94-6002123	501(c)(3)	240,000				Policy
Regents - University of California Davis567 Mrak Hall 5th Fl Davis, CA 95616	94-6036494	501(c)(3)	95,000				Policy
Regents - University of California Irvine501 Aldrich Hall Irvine, CA 92697	94-6002123	501(c)(3)	240,000				Policy
Regents-University of California Los Angeles2147 Murphy Hall Los Angeles,CA 90095	95-6006143	501(c)(3)	321,580				Policy
Regents-University of California Los Angeles2147 Murphy Hall Los Angeles,CA 90095	95-6006143	501(c)(3)	95,000				Policy
Regents-University of California San Diego107 University Center La Jolla, CA 92093	95-6006144	501(c)(3)	95,000				Policy
Regents-University of California San Fran513 Parnassus Ave S-126 San Fran,CA 94143	94-6036493	501(c)(3)	95,000				Policy
Regents - University of Colorado BoulderOffice of the Chancellor Boulder,CO 80309	84-6000555	501(c)(3)	240,000				Policy
Regents of the University of Michigan2074 Fleming Admin Bldg Ann Arbor,MI 48109	38-6006309	501(c)(3)	240,000				Policy

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Regents of the University of Michigan2074 Fleming Admin Bldg Ann Arbor, MI 48109	38-6006309	501(c)(3)	240,000				Policy
Rensselaer Polytechnic Institute110 Eighth Street Troy, NY 12180	14-1340095	501(c)(3)	240,000				Policy
Research Foundation - State Univ of NYPO Box 9 Albany, NY 12201	14-1368361	501(c)(3)	195,000				Policy
Resources for Human Development4700 Wissahickon Ave Phila, PA 19144	23-1727133	501(c)(3)	75,000				Civic Life
Retired Senior Vol Pgm of Montgomery Cnty350 Sentry Pky Bldg 640 Blue Bell, PA 19422	23-2121691	501(c)(3)	30,000				Civic Life
Rhode Island Kids CountOne Union Station Providence, RI 02903	06-1485449	501(c)(3)	100,000				Policy
Rhode Island Kids CountOne Union Station Providence, RI 02903	06-1485449	501(c)(3)	90,000				Policy
Rockefeller University1230 York Avenue New York, NY 10021	13-1624158	501(c)(3)	240,000				Policy
Russell Sage Foundation112 East 64th Street New York, NY 10065	13-1635303	501(c)(3)	182,250				Policy
Samuel S Fleisher Art Memorial719 Catharine Street Philadelphia, PA 19147	23-2249360	501(c)(3)	96,000				Civic Life

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Scenic Hudson Land Trust1 Civic Ctr Plaza Poughkeepsie, NY 12601	23-7148333	501(c)(3)	1,057,944				Civic Life
Scenic Hudson Land Trust1 Civic Ctr Plaza Poughkeepsie, NY 12601	23-7148333	501(c)(3)	552,432				Civic Life
Scenic Hudson Land Trust1 Civic Ctr Plaza Poughkeepsie, NY 12601	23-7148333	501(c)(3)	960,500				Civic Life
Schuyler Center for Analysis and Advocacy150 State St 4th Fl Albany, NY 12207	13-5562357	501(c)(3)	180,000				Policy
SE Asian Mutual Assistance Assn Coalition1711 S Broad St 2nd Fl Phila, PA 19148	22-2541120	501(c)(3)	215,000				Civic Life
SquashSmarts3890 N 10th St Philadelphia, PA 19140	23-3060172	501(c)(3)	105,000				Civic Life
St Jude Children's Research HospitalAdmin 262 Danny Thomas Pl Memphis, TN 38105	62-0646012	501(c)(3)	240,000				Policy
Strategies for Children400 Atlantic Avenue Boston, MA 02110	04-3551406	501(c)(3)	100,000				Policy
Strategies for the Global Environment2101 Wilson Blvd Arlington, VA 22201	54-1892252	501(c)(3)	3,890,000				Policy
Support Center for Child Advocates1900 Cherry Street Philadelphia, PA 19103	23-2048664	501(c)(3)	225,000				Civic Life

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Temple University200 Sullivan Hall Philadelphia, PA 19122	23-1365971	501(c)(3)	185,000				Civic Life
Drexel University3141 Chestnut Street Philadelphia, PA 19104	23-1352630	501(c)(3)	167,000				Civic Life
Tennessee Assn-Education of Young ChildrenPO Box 120096 Nashville, TN 37212	23-7037075	501(c)(3)	177,000				Policy
Tennessee Assn of Business Foundation611 Commerce St Nashville, TN 37203	58-1750875	501(c)(3)	75,000				Policy
Texas Public Policy Foundation900 Congress Ave Ste 400 Austin, TX 78701	74-2524057	501(c)(3)	258,840				Policy
Texas Southern University 3100 Cleburne Street Houston, TX 77004	74-6001391	115	65,835				Policy
The Scripps Research Institute10550 N Torrey Pines Rd La Jolla, CA 92037	33-0435954	501(c)(3)	95,000				Policy
The Scripps Research Institute10550 N Torrey Pines Rd La Jolla, CA 92037	33-0435954	501(c)(3)	240,000				Policy
Theodore Roosevelt Conservation Partnership555 11th St NW Ste 600 Wash, DC 20004	04-3706385	501(c)(3)	450,000				Policy
Thomas Jefferson University Office of the President Phila, PA 19107	23-1352651	501(c)(3)	95,000				Policy

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Thomas Jefferson University Office of the President Phila, PA 19107	23-1352651	501(c)(3)	193,000				Civic Life
Tides CenterPO Box 29907 San Francisco, CA 94129	94-3213100	501(c)(3)	200,000				Policy
Trevor's Campaign761 W Sproul Rd 123 Springfield, PA 19064	23-2277784	501(c)(3)	105,000				Civic Life
Trustees of Columbia University535 W 116th St New York, NY 10027	13-5598093	501(c)(3)	240,000				Policy
Trustees of Columbia University535 W 116th St New York, NY 10027	13-5598093	501(c)(3)	35,000				Policy
Trustees of Indiana UniversityBryan Hall 200 Bloomington, IN 47405	35-1790432	501(c)(3)	240,000				Policy
Trustees of Indiana UniversityBryan Hall 200 Bloomington, IN 47405	35-6001673	501(c)(3)	240,000				Policy
Trustees of Princeton University1 Nassau Hall Princeton, NJ 08544	21-0634501	501(c)(3)	240,000				Policy
Trustees of Princeton University1 Nassau Hall Princeton, NJ 08544	21-0634501	501(c)(3)	95,000				Policy
Trustees of Reservations572 Essex Street Beverly, MA 01915	04-2105780	501(c)(3)	583,387				Civic Life

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Trustees of the University of Pennsylvania1 College Hall Room 100 Phila, PA 19104	23-1352685	501(c)(3)	240,000				Policy
Trustees of the University of Pennsylvania1 College Hall Room 100 Phila, PA 19104	23-1352685	501(c)(3)	240,000				Policy
Trustees of the University of Pennsylvania1 College Hall Room 100 Phila, PA 19104	23-1352685	501(c)(3)	252,000				Civic Life
United Way of Greater Cincinnati2400 Reading Road Cincinnati, OH 45202	31-0537502	501(c)(3)	150,000				Policy
United Way of Southeast Delaware County2310 Providence Avenue Chester, PA 19013	23-1353277	501(c)(3)	65,000				Civic Life
United Way of Southeastern Pennsylvania7 Benjamin Franklin PKY Phila, PA 19103	23-1556045	501(c)(3)	965,000				Civic Life
United Ways of Texas1122 Colorado Ste 102 Austin, TX 78701	74-1618608	501(c)(3)	125,000				Policy
University of Massachusetts 225 Franklin St 33rd Fl Boston, MA 02110	04-3167352	115	240,000				Policy
University of Miami230 Ashe Building Coral Gables, FL 33146	59-0624458	501(c)(3)	240,000				Policy
University of Pittsburgh107 Cathedral of Learning Pitts, PA 15260	25-0965591	501(c)(3)	240,000				Policy

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
University of Southern CaliforniaUniv Park ADM-110 Los Angeles,CA 90089	95-1642394	501(c)(3)	240,000				Policy
University of Texas System Office of the President Austin,TX 78713	74-6000203	115	240,000				Policy
University of the Arts320 South Broad St Philadelphia,PA 19102	23-1639911	501(c)(3)	1,533,000				Civic Life
University of the Arts320 South Broad St Philadelphia,PA 19102	23-1639911	501(c)(3)	1,491,000				Civic Life
University of the Arts320 South Broad St Philadelphia,PA 19102	23-1639911	501(c)(3)	1,232,000				Civic Life
University of the Arts320 South Broad St Philadelphia,PA 19102	23-1639911	501(c)(3)	1,294,000				Civic Life
University of the Arts320 South Broad St Philadelphia,PA 19102	23-1639911	501(c)(3)	1,553,000				Civic Life
University of the Arts320 South Broad St Philadelphia,PA 19102	23-1639911	501(c)(3)	1,596,000				Civic Life
University of the Arts320 South Broad St Philadelphia,PA 19102	23-1639911	501(c)(3)	1,617,000				Civic Life
Upstream Public Health240 N Broadway St Portland,OR 97227	42-1579435	501(c)(3)	60,000				Policy

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Vermont Business Roundtable69 Swift St South Burlington, VT 05403	22-2867726	501(c)(4)	80,000				Policy
Vermont Business Roundtable69 Swift St South Burlington, VT 05403	22-2867726	501(c)(4)	25,000				Policy
Vermont Land Trust8 Bailey Avenue Montpelier, VT 05602	03-0264836	501(c)(3)	293,000				Civic Life
Villanova University800 Lancaster Avenue Villanova, PA 19085	23-1352688	501(c)(3)	225,000				Civic Life
Virginia Early Childhood Foundation2201 W Broad St Ste 109 Richmond, VA 23220	20-3970624	501(c)(3)	75,000				Policy
Voices for Alabama's ChildrenPO Box 4576 Montgomery, AL 36103	58-2020321	501(c)(3)	125,000				Policy
Voices for Illinois Children208 S LaSalle Ste 1490 Chicago, IL 60604	36-3480909	501(c)(3)	225,000				Policy
W E Upjohn Unemployment Trustee Corp300 S Westnedge Ave Kalamazoo, MI 49007	38-1360419	501(c)(3)	25,000				Policy
Weantinoge Heritage Land Trust24 Bank St PO Box 242 New Milford, CT 06776	06-6082034	501(c)(3)	60,020				Civic Life
Widener UniversityOne University Place Chester, PA 19013	23-1386178	501(c)(3)	175,000				Civic Life

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Women Against Abuse100 S Broad St Ste 1341 Phila, PA 19110	23-1984838	501(c)(3)	194,000				Civic Life
Yale UniversityPO Box 208229 New Haven, CT 06520	06-0646973	501(c)(3)	95,000				Policy
Yale UniversityPO Box 208229 New Haven, CT 06520	06-0646973	501(c)(3)	240,000				Policy
Yale UniversityPO Box 208229 New Haven, CT 06520	06-0646973	501(c)(3)	95,000				Policy
Yeshiva University500 West 185th Street New York, NY 10033	13-1624225	501(c)(3)	95,000				Policy
YMCA of Philadelphia and Vicinity2000 Market St Ste 750 Phila, PA 19103	23-1243965	501(c)(3)	265,000				Civic Life
Alaska Marine Conservation Council333 E 4th Ave Ste 306 Anchorage, AK 99501	92-0155875	501(c)(3)	6,000				Matching Gifts
Antioch of Calvary Chapel 4721 Chestnut Street Philadelphia, PA 19139	32-0078838	501(c)(3)	11,100				Matching Gifts
Capitol Hill Day School210 S Carolina Ave SE Washington, DC 20003	52-0894477	501(c)(3)	15,002				Matching Gifts
Capital Hospice2900 Telestar Ct Falls Church, VA 22042	54-1920770	501(c)(3)	6,000				Matching Gifts

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Catholic Relief Services228 West Lexington St Baltimore, MD 21201	13-5563422	501(c)(3)	5,440				Matching Gifts
Christ Protestant Episcopal Church118 N Washington St Alexandria, VA 22314	31-1629166	501(c)(3)	15,600				Matching Gifts
Church Of St Luke & The Epiphany330 South 13th St Philadelphia, PA 19107	23-1352108	501(c)(3)	7,730				Matching Gifts
D & R Greenway Land Trust IncOne Preservation Place Princeton, NJ 08540	22-3035836	501(c)(3)	7,500				Matching Gifts
Doctors Without Borders USA Inc333 7th Ave 2nd Fl New York, NY 10001	13-3433452	501(c)(3)	10,015				Matching Gifts
Eisenhower Medical Center39000 Bob Hope Dr Rancho Mirage, CA 92270	95-6130458	501(c)(3)	15,000				Matching Gifts
Giddens School620 20th Ave South Seattle, WA 98144	91-0886831	501(c)(3)	15,000				Matching Gifts
Glacier National Park Fund402 9th St West Columbia Falls, MT 59912	56-2579734	501(c)(3)	15,000				Matching Gifts
Harvest Outreach Ministries IncPO Box 233 Converse, LA 71419	72-1373751	501(c)(3)	5,510				Matching Gifts
Heifer Project International Inc1 World Avenue Little Rock, AR 72202	35-1019477	501(c)(3)	7,060				Matching Gifts

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Heritage of Faith - Vision of Hope222 N 17th St Philadelphia, PA 19103	23-1530528	501(c)(3)	5,834				Matching Gifts
Holy Name of Jesus Church701 East Gaul St Philadelphia, PA 19125	23-1384933	501(c)(3)	7,200				Matching Gifts
Hoops Sagrado Sacred Hoops1812 Calvert St D Washington, DC 20009	52-2250365	501(c)(3)	20,000				Matching Gifts
Hopewell United Methodist Church20 Blackwell Avenue Hopewell, NJ 08525	22-2426411	501(c)(3)	12,000				Matching Gifts
In His Image Christian Ministries Inc7343 Old Alexander Ferry Clinton, MD 20721	52-2174638	501(c)(3)	8,968				Matching Gifts
Johns Hopkins University201 N Charles St Baltimore, MD 21201	52-0595110	501(c)(3)	15,450				Matching Gifts
Joy Lutheran Church Inc10111 E Eagle Riv Loop Eagle Riv, AK 99577	27-0682347	501(c)(3)	7,000				Matching Gifts
Kenyon CollegeCollege Relations Center Gambier, OH 43022	31-4379507	501(c)(3)	5,200				Matching Gifts
Metropolitan Memorial Foundation3401 Nebraska Ave NW Washington, DC 20016	53-0225162	501(c)(3)	10,406				Matching Gifts
Monell Chemical Senses Center3500 Market Street Philadelphia, PA 19104	23-2020897	501(c)(3)	10,125				Matching Gifts

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Muscular Dystrophy Association1060 N Kings Hwy Cherry Hill, NJ 08034	13-1665552	501(c)(3)	7,300				Matching Gifts
Old Naval Hospital Foundation419 E Capital St SE Washington, DC 20003	27-0038119	501(c)(3)	10,000				Matching Gifts
Opera Company Of Philadelphia1420 Locust St Ste 210 Phila, PA 19102	23-1504706	501(c)(3)	7,000				Matching Gifts
Proclamation Presbyterian Church278 S Bryn Mawr Ave Bryn Mawr, PA 19010	23-7366967	501(c)(3)	11,000				Matching Gifts
Roanoke College221 College Lane Salem, VA 24153	54-0505945	501(c)(3)	14,000				Matching Gifts
Rodeph Shalom Congregation615 N Broad St Philadelphia, PA 19123	23-1365228	501(c)(3)	40,410				Matching Gifts
Shrewsbury Parish Church12824 Shrewsbury Rd Kennedyville, MD 21645	52-1956132	501(c)(3)	9,000				Matching Gifts
Snowmass Chapel & Community Center IncPO Box 17169 Snowmass Village, CO 81615	84-0855130	501(c)(3)	15,000				Matching Gifts
SOME Inc71 O Street NW Washington, DC 20001	23-7098123	501(c)(3)	6,640				Matching Gifts
St Columba's Episcopal Church4201 Albemarle St NW Washington, DC 20016	53-0232824	501(c)(3)	20,900				Matching Gifts

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
St Mary's Episcopal Church 36 Ardmore Avenue Ardmore, PA 19003	23-1352469	501(c)(3)	18,000				Matching Gifts
The Franklin Institute222 North 20th St Philadelphia, PA 19103	23-1370501	501(c)(3)	30,000				Matching Gifts
The Seattle Academy of Arts an Sciences1201 East Union Street Seattle, WA 98122	91-1223580	501(c)(3)	13,500				Matching Gifts
The Trustees of the University of Pennsylvania 3451 Walnut Street Philadelphia, PA 19104	23-1352685	501(c)(3)	22,640				Matching Gifts
United Way Of Southeastern Pennsylvania7 Ben Franklin Pky Philadelphia, PA 19103	23-1556045	501(c)(3)	18,750				Matching Gifts
Voorhees Animal Orphanage IncPO Box 1363 Voorhees, NJ 08043	22-2914004	501(c)(3)	5,250				Matching Gifts
West Oak Lane Church of God 7433 Limekiln Pike Philadelphia, PA 19138	23-1735586	501(c)(3)	8,800				Matching Gifts

Schedule J
(Form 990)

Compensation Information

OMB No 1545-0047

2009

Open to Public Inspection

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ Complete if the organization answered "Yes" to Form 990, Part IV, question 23.

▶ Attach to Form 990. ▶ See separate instructions.

Name of the organization
THE PEW CHARITABLE TRUSTS

Employer identification number

56-2307147

Part I

Questions Regarding Compensation

		Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items		
	<div><div><input type="checkbox"/> First-class or charter travel</div><div><input type="checkbox"/> Housing allowance or residence for personal use</div><div><input type="checkbox"/> Travel for companions</div><div><input type="checkbox"/> Payments for business use of personal residence</div><div><input checked="" type="checkbox"/> Tax idemnification and gross-up payments</div><div><input type="checkbox"/> Health or social club dues or initiation fees</div><div><input type="checkbox"/> Discretionary spending account</div><div><input type="checkbox"/> Personal services (e g , maid, chauffeur, chef)</div></div>		
b	If any of the boxes in line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all the expenses described above? If "No," complete Part III to explain	1b	Yes
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?	2	Yes
3	Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director Check all that apply		
	<div><div><input checked="" type="checkbox"/> Compensation committee</div><div><input checked="" type="checkbox"/> Written employment contract</div><div><input checked="" type="checkbox"/> Independent compensation consultant</div><div><input checked="" type="checkbox"/> Compensation survey or study</div><div><input checked="" type="checkbox"/> Form 990 of other organizations</div><div><input checked="" type="checkbox"/> Approval by the board or compensation committee</div></div>		
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a with respect to the filing organization or a related organization		
a	Receive a severance payment or change-of-control payment?	4a	Yes
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b	Yes
c	Participate in, or receive payment from, an equity-based compensation arrangement?	4c	No
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III		
	Only 501(c)(3) and 501(c)(4) organizations only must complete lines 5-9.		
5	For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of		
a	The organization?	5a	No
b	Any related organization?	5b	No
	If "Yes," to line 5a or 5b, describe in Part III		
6	For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of		
a	The organization?	6a	No
b	Any related organization?	6b	No
	If "Yes," to line 6a or 6b, describe in Part III		
7	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III	7	No
8	Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regs section 53 4958-4(a)(3)? If "Yes," describe in Part III	8	No
9	If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53 4958-6(c)?	9	

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(i)-(iii) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a

(A) Name		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation reported in prior Form 990 or Form 990-EZ
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
REBECCA WRIMEL	(i) (ii)	665,063 0		42,947	350,729	12,786	1,071,525 0	
HENRY B BERNSTEIN	(i) (ii)	305,750 0		15,143	31,850	9,935	362,678 0	
MICHAEL J DAHL	(i) (ii)	296,392 0		11,522	31,850	18,857	358,621 0	
SHELLEY HEARNE	(i) (ii)	256,000 0		9,827	27,725	16,076	309,628 0	
DONALD KIMELMAN	(i) (ii)	281,192 0		7,513	31,850	18,857	339,412 0	
SUSAN MAGILL	(i) (ii)	235,408 0		4,038	30,816	4,983	275,245 0	
JOSHUA REICHERT	(i) (ii)	331,486 0		18,294	31,850	18,857	400,487 0	
SUSAN HAINDL	(i) (ii)	252,401 0		2,650	31,850	16,060	302,961 0	
SUSAN URAHN	(i) (ii)	294,346 0		13,957	31,850	18,857	359,010 0	
DEBORAH HAYES	(i) (ii)	269,650 0		5,156	31,850	10,485	317,141 0	
ROBIN GANZERT	(i) (ii)	197,092 0		32,910	26,455	18,544	275,001 0	
JOHN MORTON	(i) (ii)	213,605 0		831	28,938	18,634	262,008 0	
GENE GIBBONS	(i) (ii)	213,700 0		8,242	28,122	15,501	265,565 0	
CHERYL CONLEY	(i) (ii)	107,184 0		101,793	14,954	5,647	229,578 0	

Part III

Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information.

Identifier	Return Reference	Explanation
FORM 990, SCHEDULE J, PART I, LINE 1 A		TAX INDEMNIFICATION AND GROSS-UP PAYMENTS One of the highest compensated employees received a tax gross-up totaling \$31,850 related to commuting expenses as per their employment agreement. The gross-up was reported on form w-2 as taxable income as required and disclosed on form 990.
FORM 990, SCHEDULE J, PART I, LINE 4 A		Severance Payment One of the highest compensated employees received a severance payment of \$93,150.
FORM 990, SCHEDULE J, PART I Line 4B and Part II		Supplemental Non-qualified Retirement Plan THE PRESIDENT AND CEO PARTICIPATES IN AN IRC SECTION 457 (F) SUPPLEMENTAL NONQUALIFIED RETIREMENT PLAN. AS A RESULT OF HER PARTICIPATION IN THIS PLAN, \$318,879 IS INCLUDED IN HER DEFERRED COMPENSATION of which \$159,598 IS ATTRIBUTABLE TO PRIOR SERVICE COST.

Schedule K
(Form 990)

Department of the Treasury
Internal Revenue Service

Name of the organization
THE PEW CHARITABLE TRUSTS

Supplemental Information on Tax Exempt Bonds

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 24a. Provide descriptions, explanations, and any additional information in Schedule O (Form 990).
▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public Inspection

Employer identification number
56-2307147

Part I Bond Issues

(a) Issuer Name	(b) Issuer EIN	(c) CUSIP #	(d) Date Issued	(e) Issue Price	(f) Description of Purpose	(g) Defeased		(h) On Behalf of Issuer	
						Yes	No	Yes	No
A District of Columbia	53-6001131	2548392M4	03-26-2008	180,000,000	See Schedule O		X		X

Part II Proceeds

	A		B		C		D		E	
	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
1 Total proceeds of issue										
2 Gross proceeds in reserve funds										
3 Proceeds in refunding or defeasance escrows										
4 Other unspent proceeds										
5 Issuance costs from proceeds										
6 Working capital expenditures from proceeds										
7 Capital expenditures from proceeds										
8 Year of substantial completion										
9 Were the bonds issued as part of a current refunding issue?										
10 Were the bonds issued as part of an advance refunding issue?										
11 Has the final allocation of proceeds been made?										
12 Does the organization maintain adequate books and records to support the final allocation of proceeds?										

Part III Private Business Use

	A		B		C		D		E	
	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
1 Was the organization a partner in a partnership, or a member of an LLC, which owned property financed by tax-exempt bonds?										
2 Are there any lease arrangements with respect to the financed property which may result in private business use?										

Part III

Private Business Use (Continued)

		A		B		C		D		E	
		Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
3a	Are there any management or service contracts with respect to the financed property which may result in private business use?	X									
3b	Are there any research agreements with respect to the financed property which may result in private business use?		X								
3c	Does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts or research agreements relating to the financed property?	X									
4	Enter the percentage of financed property used in a private business use by entities other than a section 501(c)(3) organization or a state or local government	0 580 %									
5	Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another section 501(c)(3) organization, or a state or local government										
6	Total of lines 4 and 5	0 580 %									
7	Has the organization adopted management practices and procedures to ensure the post-issuance compliance of its tax-exempt bond liabilities?	X									

Part IV

Arbitrage

		A		B		C		D		E	
		Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
1	Has a Form 8038-T, Arbitrage Rebate, Yield Reduction and Penalty in Lieu of Arbitrage Rebate, been filed with respect to the bond issue?		X								
2	Is the bond issue a variable rate issue?	X									
3a	Has the organization or the governmental issuer identified a hedge with respect to the bond issue on its books and records?		X								
b	Name of provider										
c	Term of hedge										
4a	Were gross proceeds invested in a GIC?		X								
b	Name of provider										
c	Term of GIC										
d	Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied?										
5	Were any gross proceeds invested beyond an available temporary period?		X								
6	Did the bond issue qualify for an exception to rebate?	X									

Schedule L

(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Transactions with Interested Persons

▶ **Complete if the organization answered**
"Yes" on Form 990, Part IV, lines 25a, 25b, 26, 27, 28a, 28b, or 28c,
or Form 990-EZ, Part V lines 38a or 40b.
▶ **Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.**

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization
THE PEW CHARITABLE TRUSTS

Employer identification number

56-2307147

Part I Excess Benefit Transactions (section 501(c)(3) and section 501 (c)(4) organizations only).

Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b

1	(a) Name of disqualified person	(b) Description of transaction	(c) Corrected?	
			Yes	No

2 Enter the amount of tax imposed on the organization managers or disqualified persons during the year under section 4958 ▶ \$ _____

3 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization ▶ \$ _____

Part II Loans to and/or From Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 26, or Form 990-EZ, Part V, line 38a

(a) Name of interested person and purpose	(b) Loan to or from the organization?		(c) Original principal amount	(d) Balance due	(e) In default?		(f) Approved by board or committee?		(g) Written agreement?	
	To	From			Yes	No	Yes	No	Yes	No
Total ▶ \$ _____										

Part III Grants or Assistance Benefitting Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 27.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of grant or type of assistance

Part IV Business Transactions Involving Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues?	
				Yes	No
Susan Magill	Key Employee	693	Pymt Consulting post emplymt		No

SCHEDULE M
(Form 990)

NonCash Contributions

OMB No 1545-0047

2009

Open to Public Inspection

►Complete if the organization answered "Yes" on Form 990, Part IV, lines 29 or 30.
► Attach to Form 990.

Name of the organization
THE PEW CHARITABLE TRUSTS

Employer identification number
56-2307147

Part I

Types of Property

	(a) Check if applicable	(b) Number of Contributions	(c) Revenues reported on Form 990, Part VIII, line 1g	(d) Method of determining revenues
1 Art—Works of art				
2 Art—Historical treasures				
3 Art—Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities—Publicly traded	X	16	355,829	Liquidation Value
10 Securities—Closely held stock				
11 Securities—Partnership, LLC, or trust interests				
12 Securities—Miscellaneous				
13 Qualified conservation contribution—Historic structures				
14 Qualified conservation contribution—Other				
15 Real estate—Residential				
16 Real estate—Commercial				
17 Real estate—Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ► (<u>Fixed Assets</u>)	X	1	2,513	Net Book Value
26 Other ► (<u> </u>)				
27 Other ► (<u> </u>)				
28 Other ► (<u> </u>)				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement

29

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?

30a

Yes

No

31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?

31

Yes

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell non-cash contributions?

32a

Yes

33 If the organization did not report revenues in column (c) for a type of property for which column (a) is checked, describe in Part II

Part II

Supplemental Information. Complete this part to provide the information required by Part I, lines 30b, 32b, and 33. Also complete this part for any additional information.

Identifier	Return Reference	Explanation
Schedule M, Line 9		Pew is treating each separate gift as a contribution rather than each individual share received
Schedule M, Line 32b		Pew holds a gift processing account with a bank. Upon receipt of a gift of securities to Pew, the bank notifies Finance and Philanthropic Services as to the type and quantity of the shares. Philanthropic Services reviews the gift to ensure that it meets the requirements of the gift acceptance policy and if so, instructs the bank to liquidate the shares. The bank liquidates the shares and informs Pew of the net proceeds.

SCHEDULE R
(Form 990)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37.
▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization
THE PEW CHARITABLE TRUSTS

Employer identification number
56-2307147

Part I Identification of Disregarded Entities (Complete if the organization answered "Yes" on Form 990, Part IV, line 33.)					
(a) Name, address, and EIN of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity

Part II Identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.)					
(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity
See Additional Data Table					

Part III

Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512- 514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?	
							Yes	No		Yes	No

Part IV

Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership
the glenmede corporation 1650 market street suite 1200 philadelphia, PA19103 23-2228772	wealth mgmt	PA	na	c corp			
THE GLENMEDE TRUST COMPANY NA 1650 MARKET STREET SUITE 1200 PHILADELPHIA, PA19103 51-0390823	WEALTH Mgmt	PA	NA	c corp			

Part V

Transactions With Related Organizations (Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35, or 36.)

Note. Complete line 1 if any entity is listed in Parts II, III or IV

1

During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

a

Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity

b

Gift, grant, or capital contribution to other organization(s)

c

Gift, grant, or capital contribution from other organization(s)

d

Loans or loan guarantees to or for other organization(s)

e

Loans or loan guarantees by other organization(s)

f

Sale of assets to other organization(s)

g

Purchase of assets from other organization(s)

h

Exchange of assets

i

Lease of facilities, equipment, or other assets to other organization(s)

j

Lease of facilities, equipment, or other assets from other organization(s)

k

Performance of services or membership or fundraising solicitations for other organization(s)

l

Performance of services or membership or fundraising solicitations by other organization(s)

m

Sharing of facilities, equipment, mailing lists, or other assets

n

Sharing of paid employees

o

Reimbursement paid to other organization for expenses

p

Reimbursement paid by other organization for expenses

q

Other transfer of cash or property to other organization(s)

r

Other transfer of cash or property from other organization(s)

Yes

No

1a

1b

1c

1d

1e

1f

1g

1h

1i

1j

1k

1l

1m

1n

1o

1p

1q

1r

No

No

No

No

No

No

No

No

No

No

No

No

No

No

Yes

Yes

No

Yes

2

If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds

(a) Name of other organization	(b) Transaction type(a-r)	(c) Amount involved
(1) See Additional Data Table		
(2)		
(3)		
(4)		
(5)		
(6)		

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

[illegible]

Software ID:

Software Version:

EIN: 56-2307147

Name: THE PEW CHARITABLE TRUSTS

Form 990, Schedule R, Part II - Identification of Related Tax-Exempt Organizations

(a) Name, address, and EIN of related organization	(b) Primary Activity	(c) Legal Domicile (State or Foreign Country)	(d) Exempt Code section	(e) Public charity status (if 501(c)(3))	(f) Direct Controlling Entity
the Pew Research Center 1615 I street nw washington, DC20036 20-0881724	research	PA	501(c)3	7	
The Pew Memorial Trust c/o gLENMEDE 1650 Market St Philadelphia, PA19103 23-6234669	Support Pew	PA	501(c)3	11-Type III	
Mary Anderson Trust c/o gLENMEDE 1650 Market St Philadelphia, PA19103 23-6234670	Support Pew	PA	501(c)3	11-Type III	
J Howard Pew Freedom Trust c/o gLENMEDE 1650 Market St Philadelphia, PA19103 23-6234671	Support Pew	PA	501(c)3	11-Type III	
JN Pew Jr Charitable Trust c/o gLENMEDE 1650 Market St Philadelphia, PA19103 23-6299309	Support Pew	PA	501(c)3	11-Type III	
The Knollbrook Trust c/o gLENMEDE 1650 Market St Philadelphia, PA19103 23-6407577	Support Pew	PA	501(c)3	11-Type III	
Medical Trust c/o gLENMEDE 1650 Market St Philadelphia, PA19103 23-2131641	Support Pew	PA	501(c)3	11-Type III	
MABEL PEW MYRIN TRUST c/o gLENMEDE 1650 Market St Philadelphia, PA19103 23-6234666	Support Pew	PA	501(c)3	11-Type III	

Form 990, Schedule R, Part V - Transactions With Related Organizations

(a) Name of other organization		(b) Transaction type(a-r)	(c) Amount Involved (\$)
(1)	The pew research center	b	28,008,513
(2)	The Pew Memorial Trust	c	165,726,368
(3)	Mary Anderson Trust	c	2,328,158
(4)	J Howard Pew Freedom Trust	c	34,130,013
(5)	JN Pew Jr Charitable Trust	c	16,484,237
(6)	The Knollbrook Trust	c	420,004
(7)	Medical Trust	c	10,192,376
(8)	Mabel Pew Myrin Trust	c	21,045,893
(9)	The Pew Research Center	p	91,701
(10)	The Pew Research Center	R	96,740

Additional Data

Software ID:

Software Version:

EIN: 56-2307147

Name: THE PEW CHARITABLE TRUSTS

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)							(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099- MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former				
ROBERT H CAMPBELL DIRECTOR AND BOARD CHAIR	6 0	X		X				20,000	0	0	
J HOWARD PEW II DIRECTOR	3 0	X						15,000	60,500	0	
SUSAN W CATHERWOOD DIRECTOR	3 0	X						19,000	67,500	0	
GLORIA TWINE CHISUM DIRECTOR	3 0	X						19,000	0	0	
ARTHUR E PEW III LEGACY DIRECTOR	3 0	X						1,000	0	0	
JN PEW IV MD DIRECTOR	3 0	X						18,000	78,500	0	
MARY CATHARINE PEW MD DIRECTOR	3 0	X						20,000	0	0	
R ANDERSON PEW DIRECTOR	3 0	X						20,000	69,000	0	
SANDY PEW DIRECTOR	3 0	X						20,000	66,000	0	
ROBERT G WILLIAMS DIRECTOR	3 0	X						15,000	65,500	0	
ETHEL BENSON WISTER DIRECTOR	3 0	X						19,000	42,000	0	
ARISTIDES W GEORGANTAS DIRECTOR	3 0	X						21,000	58,000	0	
JN PEW 3RD LEGACY DIRECTOR	3 0	X						0	25,000	0	
REBECCA W RIMEL PRESIDENT AND CEO	50 0			X		X		708,010	0	363,515	
HENRY B BERNSTEIN MD FINANCE & TREASURER	50 0			X				320,893	0	41,785	
MICHAEL J DAHL MD PLANNING, RESEARCH, & LEGAL	50 0			X				307,914	0	50,707	
SHELLEY HEARNE md PEW HEALTH GROUP	50 0				X			265,827	0	43,801	
DONALD KIMELMAN MD INFO INIT & PHIL PROG	50 0				X			288,705	0	50,707	
SUSAN MAGILL MD PHILAN SVC & GOV'T REL	50 0				X			239,446	0	35,799	
JOSHUA REICHERT MD PEW ENVIRONMENT GROUP	50 0				X			349,780	0	50,707	
SUSAN HAINDL MD OPERATIONS	50 0				X			255,051	0	47,910	
SUSAN URAHN MD PEW CENTER ON THE STATES	50 0				X			308,303	0	50,707	
DEBORAH HAYES MD COMMUNICATIONS	50 0					X		274,806	0	42,335	
ROBIN GANZERT DEPUTY DIR PHILANTHROPIC SVCS	50 0					X		230,002	0	44,999	
JOHN MORTON MD pew ECONOMIC POLICY group	50 0					X		214,436	0	47,572	

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors										
(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
GENE GIBBONS SR ADVSR PEW CTR ON THE STATES	50 0					X		221,942	0	43,623
CHERYL CONLEY DEP DIR FACILITIES & REAL EST	50 0					X		208,977	0	20,601

Form 990, Part IX - Statement of Functional Expenses - 24a - 24e Other Expenses

<i>Do not include amounts reported on line 6b, 8b, 9b, and 10b of Part VIII.</i>	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
PRINTING AND PUBLICATIONS	905,511	845,289	48,279	11,943
SUBSCRIPTIONS	642,100	611,511	24,720	5,869
DUES TO PROFESSIONAL ORG	181,763	154,529	12,321	14,913
RECRUITING	949,584	635,017	199,666	114,901
HONORARIA	266,608	264,940	1,668	