| efil                           | e GR                  | APHIC                 | print - C                           | OO NOT PROCESS   | As Filed                        | Data -                                   |                 |                            | DLN:                      | 93493124008160                  |
|--------------------------------|-----------------------|-----------------------|-------------------------------------|--|---------------------------------|--|-----------------|----------------------------|---------------------------|---------------------------------|
|                                | 00                    | 0                     |                                     | Return of Orga   | anizatio                        | n Exempt Fr                              | om Incol        | me <sup>-</sup>            | Гах                       | OMBNo 1545-0047                 |
| Form                           | 99                    | U                     | Unde                                | 2008   |                                 |  |                 |                            |                           |                                 |
| Internal                       | Revenue               | e Treasury<br>Service |                                     | ganization may have to   |                                 |  | tisfy state rep | ortıng                     | requirements              | Open to Public<br>Inspection    |
|                                |                       |                       | lendar yea                          | r, or tax year beginning<br>C Name of organization               | 07-01-2008                      | and ending 06-30                         | 0-2009          |                            | D Employer id             | lentification number            |
|                                | eck if aj<br>Iress ch | pplicable             | Please<br>use IRS                   | THE PEW CHARITABLE TRU   | JSTS                            |  |                 |                            | 56-23071                  |                                 |
|                                | ne chai               | _                     | label or<br>print or                | Doing Business As  |                                 |  |                 |                            | E Telephone r             |                                 |
|                                | ial retui             | _                     | type. See<br>Specific               |  |                                 |  |                 | , .                        | (215) 575                 | -9050                           |
|                                | minatio               |                       | Instruc-<br>tions.                  | Number and street (or P C<br>ONE COMMERCE SQUARE                 |                                 |  | t address) Room | / suite                    | G Gross recei             | pts \$ 330,175,944              |
|                                | ended i               |                       |                                     | City or town, state or cour                                      | ntry, and ZIP -                 | + 4                                      |                 |                            |                           |                                 |
|                                | lication              | n pending             |                                     | PHILADELPHIA, PA 19103   | 7077                            |  |                 |                            |                           |                                 |
|                                |                       |                       | F Nar                               | ne and address of Princi   | pal Officer                     |  | H(a)            | Is this                    | s a group retur           | n for                           |
|                                |                       |                       |                                     | CA W RIMEL<br>OMMERCE SQUARE sto                                 | e 1700                          |  |                 | affiliat                   |                           | 🔽 Yes 🔽 No                      |
|                                |                       |                       | PHILA                               | DELPHIA,PA 19103   |                                 |  | — Н(Ь)          | Are all                    | affiliates inclu          | ded? 🔽 Yes 🔽 No                 |
| I Ta                           | x-exem                | npt status            | ✓ 501(c)                            | ) (3) ٵ (insert no) 🔽 49   | 47(a)(1) or                     | 527                                      |                 |                            |                           | st See instructions )           |
| J W                            | eb site               | e: 🕨 www              | v pewtrusts                         | s org  |                                 |  | H(c)            | Grou                       | o Exemption N             | umber 🕨                         |
| <b>К</b> Тур                   | e of org              | ganization            | Corporat                            | ion 「 trust 「 association 「                                      | other 🕨                         |  | L Yea           | r of For                   | mation 2002               | M State of legal domicile PA    |
| Da                             | rt I                  | Sumi                  | mary                                |  |                                 |  |                 |                            |                           |                                 |
| <u> </u>                       | 1                     |                       | -                                   | e organization's mission   | ormostsig                       | nificant activities                      |                 |                            |                           |                                 |
| 2                              |                       | Pewiso                | lrıven by th                        | ne power of knowledge to   | solve toda                      | y's most challengır                      | ng problems P   | 'ew ap                     | plies a rigorou           | ıs, analytıcal approach         |
| Nan (                          |                       | to impro              | ove public p                        | policy, inform the public  | and stimula                     | ite civic life                           |                 |                            |                           |                                 |
| Governance                     | 2                     | Check t               | his box 🗖                           | If the organization disco  | ntınued ıts                     | operations or dispo                      | osed of more t  | han 2!                     | 5% of its asse            | ts                              |
| 3                              | 3                     | Number                | ·<br>of voting r                    | nembers of the governin  | g body (Par                     | tVI, line 1a) 🔒                          |                 |                            | 3                         | 14                              |
| න්<br>ග                        | 4                     | Number                | ofındeper                           | ident voting members of  | the govern                      | ing body (Part VI, I                     | ıne 1b)         | •                          | . 4                       | 13                              |
| - AN                           | 5                     | Total nu              | ımber of er                         | nployees (Part V , line 2a                                       | a) <b></b> .                    |  |                 |                            | 5                         | 449                             |
| Activitie                      |                       |                       |                                     | olunteers (estimate if ne  |                                 |  |                 |                            | 6                         | 161                             |
| 4                              |                       | -                     |                                     | ted business revenue fro<br>ness taxable income fro              |                                 |  | (C)             |                            | 7a<br>7b                  | <u>-2,891,678</u><br>-2,891,778 |
|                                |                       |                       |                                     |  |                                 |  |                 | Prio                       | r Year                    | Current Year                    |
|                                | 8                     | Contri                | butions and                         | d grants (Part VIII, lıne  | 1h)                             |  |                 | 3                          | 369,098,876               | 316,692,307                     |
| Revenue                        | 9                     | Progra                | m service                           | revenue (Part VIII, line   |                                 |  |                 | 3,101,527                  |                           |                                 |
| Зэус<br>Таус                   | 10                    |                       |                                     | me (Part VIII, column (A   |                                 |  |                 |                            | 21,086,213                | 8,155,659                       |
|                                | 11                    |                       |                                     | art VIII, column (A), lın<br>dd lınes 8 through 11 (m            |                                 |  | -               |                            | 123,575                   | -4,209,776                      |
|                                | 12                    | 12)                   | evenue—a                            | dd inies o thiodyn 11 (h   | iust equai r                    | (, ), inte                               | 3               | 390,308,664                | 323,739,717               |                                 |
|                                | 13                    |                       |                                     | ar amounts paid (Part IX   |                                 |  | 1               | 167,746,608                | 106,223,642               |                                 |
|                                | 14                    |                       |                                     | or for members (Part IX,   |                                 |  |                 |                            | 0                         | 0                               |
| 8                              | 15                    | Salarie<br>10)        | es, other co                        | ompensation, employee  | penefits (Pa                    | ines 5-                                  |                 | 34,182,682                 | 48,938,092                |                                 |
| Expenses                       | 16a                   | Profes                | sıonal fund                         | raising fees (Part IX, co  | lumn (A ), lı                   | ne 11e)                                  |                 |                            | 0                         | 0                               |
| Ê                              | Ь                     | (Total fi             | undraising ex                       | penses, Part IX, column (D),                                     | ine 25 <u>2,117,</u>            | 594)                                     |                 |                            |                           |                                 |
|                                | 17                    |                       |                                     | (Part IX, column (A), line                                       |                                 |  | 41,930,825      | 69,361,184                 |                           |                                 |
|                                | 18<br>19              |                       |                                     | add lines 13–17 (must<br>benses Subtract line 18                 | -                               | (A))                                     |                 | 243,860,115<br>L46,448,549 | 224,522,918<br>99,216,799 |                                 |
| አ<br>ቆ                         | 19                    | Reven                 | ue less exp                         | Jenses Subtract line 10  | nom me I                        | 2  | Be              |                            | ng of Year                | End of Year                     |
| Net Assets or<br>Fund Balances | 20                    | Total a               | assets (Par                         | rt X, line 16)   |                                 |  |                 | _                          | 572,876,155               | 709,839,457                     |
| d Be                           | 21                    | Total I               | ıabılıtıes (F                       | <sup>2</sup> art X, line 26)                                     |                                 |  |                 | 3                          | 391,404,928               | 359,002,026                     |
| E<br>E<br>E<br>E<br>E<br>E     | 22                    | Netas                 | sets or fun                         | d balances Subtract lın  | e 21 from lı                    | ne 20                                    |                 | 2                          | 281,471,227               | 350,837,431                     |
| Pai                            | 't II                 | -                     | ature Blo                           |  |                                 |  |                 |                            |                           |                                 |
|                                |                       | Under p<br>and beli   | enalties of pe<br>ef, it is true, i | erjury, I declare that I have ex<br>correct, and complete Declar | amined this r<br>ation of prepa | eturn, including a<br>rer (other than of |                 |                            |                           |                                 |
| Plea                           |                       | ****                  |                                     |  | -                               |  |                 |                            |                           |                                 |
| Sign<br>Here                   |                       | Signa                 | ature of office                     | er   |                                 |  |                 |                            |                           |                                 |
|                                |                       |                       | CCA W RIME                          | L PRESIDENT & CHIEF EXECU<br>e and title                         | JTIVE OFFICE                    | 2  |                 |                            |                           |                                 |
|                                |                       |                       |                                     |  |                                 | Date                                     |                 |                            |                           |                                 |
| Paid                           |                       | Preparer<br>signature |                                     |  |                                 |  |                 |                            |                           |                                 |
| Prepa                          | arer's                | Firm's na             | me (or yours                        | s 🖌 Grant Thornton LLP   |                                 |  |                 |                            |                           |                                 |
| Use (                          |                       | If self-en            | nployed),<br>and ZIP + 4            | P  |                                 |  |                 |                            |                           |                                 |
|                                | -                     |                       | ana zir + 4                         | 666 THIRD AVE CHRYSL   | LA CENTER                       |  |                 |                            |                           |                                 |
|                                |                       | I                     |                                     | NEW YORK, NY 10017   |                                 |  |                 |                            |                           |                                 |

May the IRS discuss this return with the preparer shown above? (See instructio

| Form | 990 | (2008) |  |
|------|-----|--------|--|
|      |     |        |  |

#### Part III Statement of Program Service Accomplishments (See the instructions.)

#### **1** Briefly describe the organization's mission

Pew is driven by the power of knowledge to solve today's most challenging problems. Pew applies a rigorous, analytical approach to improve public policy, inform the public and stimulate civic life

| th<br>If<br>3 D<br>so<br>If<br>4 D<br>So | The organization undertake any significant program services during the year which were not listed on<br>rior Form 990 or 990-EZ?  |
|--|---|
| 3 D<br>so<br>If<br>4 D<br>So             | ne organization cease conducting or make significant changes in how it conducts any program<br>ces?   |
| s (<br>If<br><b>4</b> D<br>S             | ces?  |
| 4 D<br>S                                 | ribe the exempt purpose achievements for each of the organization's three largest program services by expenses  |
| S  |   |
|  | s, the total expenses, and revenue, if any, for each program service reported   |
| ]  | e ) (Expenses \$ 110,628,452 including grants of \$ 41,192,354 ) (Revenue \$ 50,000 )<br>oving public policy. We study and promote nonpartisan policy solutions for pressing and emerging problems affecting the American public and the global<br>numity.  |
| 1  | e ) (Expenses \$ 22,228,025 including grants of \$ 15,599,742 ) (Revenue \$ 0 )<br>ming the public. The pew research center, a washington-based subsidiary, is home to most of our information initiatives. It uses impartial, fact-based public-<br>on polling and other research tools to track important issues and trends.                                      |
|  |   |
|  | e ) (Expenses \$ 73,223,256 including grants of \$ 49,431,546 ) (Revenue \$ 0 )<br>ilating civic life. We support national initiatives that encourage civic participation. In our hometown of Philadelphia, we support organizations that create a<br>ng arts and culture community and institutions that enhance the well-being of the region's needlest citizens. |
|  |   |
|  |   |
| 4d (                                     | er program services (Describe in Schedule O)  |
|  | er program services (Describe in Schedule O)<br>venses \$ including grants of \$)(Revenue \$)   |

| 990 (2 | 98)   |
|--------|---|
| 't IV  | hecklist of Required Schedules  |
|        |   |
|        | ganization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes,"</i> |
| comple | Schedule A 🔁  |

Form

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| 2 | is the organization required to complete Schedule B, Schedule of Contributors / 😂                                |
|---|--|
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to |
|   | candidates for public office? If "Yes," complete Schedule C, Part I 🔂  |

. . . . . . . . . . .

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- 6 Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I
- 7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," complete Schedule D, Part II .
   8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes,"
- complete Schedule D, Part III
   Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV

10 Did the organization hold assets in term, permanent,or quasi-endowments? If "Yes," complete Schedule D, Part V 🕏

| 11 | Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? If "Yes," complete Schedule D,    |
|----|---|
|    | Parts VI , VII , VIII , IX , or X as applicable   |
| 12 | Did the organization receive an audited financial statement for the year for which it is completing this return |
|    | that was prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII 🔒 🥵 👘         |

**13** Is the organization a school as described in section 170(b)(1)(A)(i)? If "Yes," complete Schedule E

| 14a | Did the organization maintain an office, employees, or agents outside of the US?  | 14a |
|-----|---|-----|
|     | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the US ? If "Yes," complete Schedule F, Part I | 14b |
|     |   |     |

|    | Did the organization report on Part IX, column (A ), line 3, more than \$5,000 of grants or assistance to any |
|----|---|
|    | organızatıon or entity located outsıde the United States? If "Yes," complete Schedule F, Part II 🛛 😼          |
| 40 |   |

16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? *If "Yes," complete Schedule F, Part III*.
 17 Did the organization report more than \$15,000 on Part IX, column (A), line 11e? *If "Yes," complete Schedule G*.

| 17 | Part I   |
|----|--|
| 18 | Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, |

|    | Part II | •   | •     | • •    | •        | • •    | • •  | •     | •   | •  | •    | • •     | •    | •   | • •   | •      | •    | •     | •     | •    | •     | •          |   |
|----|---------|-----|-------|--------|----------|--------|------|-------|-----|----|------|---------|------|-----|-------|--------|------|-------|-------|------|-------|------------|---|
| 19 | Dıd the | org | janı: | zatior | n report | : more | than | \$15, | 000 | on | Part | t VIII, | lıne | 9a? | If "} | ′es ," | com, | olete | e Sci | hedı | ile ( | 6, Part II | I |

| 20 | Did the organization operate one or more hospitals? If "Yes," complete Schedule H | • | • | · | • |
|----|---|---|---|---|---|
| ~4 |   |   |   |   |   |

| 21 | Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II | 21 |
|----|---|----|
|    | and 11 cm   |    |
| 22 | Did the ergenization report more than $\neq E 0.00$ on Bart IV, column (A) line 22 If "Vec" complete Schedule I, Barte I    |    |

| 22 | Did the organization report more than \$5,000 on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III 🔞 | 22 |
|----|--|----|
| 22 | Did the organization answer "Yes" to Part VII Section A guestions 3.4 or 52 If "Yes" complete Schedule                         |    |

| 23  | Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5? If "Yes," complete Schedule  |     |
|-----|--|-----|
|     | J  | 23  |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer questions 24b–24d and complete Schedule K. If "No," go to question 25</i> | 24a |
| b   | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? $\cdot$ . $\cdot$  | 24b |
| с   | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?   | 24c |

| d   | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? $\cdot$ . $\cdot$ .  | 24d |  |  |  |  |  |
|-----|--|-----|--|--|--|--|--|
| 25a | Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I   |     |  |  |  |  |  |
| Ь   | Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a prior year? If "Yes," complete Schedule L, Part I   | 25b |  |  |  |  |  |
| 26  | Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or<br>disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L,<br>Part II | 26  |  |  |  |  |  |

27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial contributor, or to a person related to such an individual? If "Yes," complete Schedule L, Part III

No

Νo

Yes

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Form 990 (2008)

## Part IV Checklist of Required Schedules (Continued)

|    |   |     | Yes | No |
|----|---|-----|-----|----|
| 28 | During the tax year, did any person who is a current or former officer, director, trustee, or key employee  |     |     |    |
| а  | Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other person(s) listed in Part VII, Section A)? <i>If "Yes," complete Schedule L, Part</i> |     |     |    |
|    | <i>IV</i>   | 28a |     | No |
| Ь  | Have a family member who had a direct or indirect business relationship with the organization? If "Yes," complete Schedule L, Part IV   | 28b |     | No |
| с  | Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional corporation) doing business with the organization? If "Yes," complete Schedule L, Part IV <b>.</b>  | 28c |     | No |
| 29 | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M $^{ar{e}}$   | 29  | Yes |    |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M  | 30  |     | No |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I  | 31  |     | No |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete<br>Schedule N, Part II   | 32  |     | No |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations section 301 7701-2 and 301 7701-3? <i>If "Yes," complete Schedule R, Part I</i>  | 33  |     | No |
| 34 | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1   | 34  | Yes |    |
| 35 | Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2   | 35  | Yes |    |
| 36 | 501(c)(3) organizations Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2   | 36  |     | No |
| 37 | Did the organization conduct more than 5 percent of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI  | 37  |     | No |

Form **990** (2008)

| Par        | t V Statements Regarding Other IRS Filings and Tax Complian  | ce            |                           |     |     |    |
|------------|--|---------------|---------------------------|-----|-----|----|
|            |  |               | -                         |     | Yes | No |
| 1a         | Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal  |               |                           |     |     |    |
|            | of U.S. Information Returns. Enter -0- if not applicable   | 4-            |                           |     |     |    |
|            |  | 1a            | 343                       | -   |     |    |
| b          | Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable   | 1b            | 0                         |     |     |    |
| с          | Did the organization comply with backup withholding rules for reportable payments  | to ven        | dors and reportable       |     |     |    |
|            | gaming (gambling) winnings to prize winners?   | ; •           | · · · · · · · ·           | 1c  | Yes |    |
| 2a         | Enter the number of employees reported on Form W-3, <i>Transmittal of Wage and Tax Statements</i> filed for the calendar year ending with or within the year covered by this | 1             |                           |     |     |    |
|            | return   | 2a            | 449                       | 2   |     |    |
| b          | If at least one is reported in 2a, did the organization file all required federal employ   |               |                           |     |     |    |
| <b>-</b> - | <b>Note:</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file th   |               |                           | 2b  | Yes |    |
| 3a         | Did the organization have unrelated business gross income of \$1,000 or more durin return?   | ng the        | year covered by this      | 3a  | Yes |    |
| Ь          | If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Sch  | nedule        | 0                         | Зb  | Yes |    |
| 4a         | At any time during the calendar year, did the organization have an interest in, or a s   |               |                           |     |     |    |
|            | over, a financial account in a foreign country (such as a bank account, securities a<br>account)?  | count         | , or other financial      | 4a  | Yes |    |
| b          | If "Yes," enter the name of the foreign country AS , BE , UK   |               |                           |     |     |    |
|            | See the instructions for exceptions and filing requirements for Form TD F 90-22.1, R<br>Financial Accounts.  | eport o       | f Foreign Bank and        |     |     |    |
| 5a         | Was the organization a party to a prohibited tax shelter transaction at any time dur   | ing the       | tax year?                 | 5a  |     | No |
| b          | Did any taxable party notify the organization that it was or is a party to a prohibited  | tax sł        | nelter transaction?       | 5b  |     | No |
| с          | If "Yes," to 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exemp  | ot Entil      | ty Regarding Prohibited   |     |     |    |
|            | Tax Shelter Transaction?   | •••           |                           | 5c  |     |    |
|            | Did the organization solicit any contributions that were not tax deductible?   |               |                           | 6a  |     | No |
| Ь          | If "Yes," did the organization include with every solicitation an express statement t were not tax deductible?   | hat su        | ch contributions or gifts | 6b  |     |    |
| 7          | Organizations that may receive deductible contributions under section 170(c).  |               |                           |     |     |    |
| а          | Did the organization provide goods or services in exchange for any quid pro quo comore?  | ntribut       | ion of\$75 or             | 7a  |     | No |
| Ь          | If "Yes," did the organization notify the donor of the value of the goods or services p  | provide       | d?                        | 7b  |     |    |
|            | Did the organization sell, exchange, or otherwise dispose of tangible personal prope   | erty for      | which it was required to  |     |     |    |
|            | file Form 8282?  | <br>'         |                           | 7c  |     | No |
| d          | If "Yes," indicate the number of Forms 8282 filed during the year  | 7d            |                           | -   |     |    |
| е          | Did the organization, during the year, receive any funds, directly or indirectly, to pa  | y prem        | nums on a personal        |     |     |    |
| -          | benefit contract?  | •••           |                           | 7e  |     | No |
| f          | Did the organization, during the year, pay premiums, directly or indirectly, on a pers   | sonal b       | enefit contract?          | 7f  |     | No |
| g          | For all contributions of qualified intellectual property, did the organization file Form   |               |                           | 7g  |     |    |
| h          | For contributions of cars, boats, airplanes, and other vehicles, did the organization required?  | file a F      | orm 1098-C as             | 7h  |     |    |
| 8          | Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds   | • •<br>and se | ction 509(a)(3)           |     |     |    |
| -          | supporting organizations. Did the supporting organization, or a fund maintained by a   |               |                           |     |     |    |
|            | excess business holdings at any time during the  |               |                           | 8   |     | No |
| 9          | Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds.  |               |                           |     |     |    |
| а          | Did the organization make any taxable distributions under section 4966?  |               |                           | 9a  |     | No |
|            | Did the organization make a distribution to a donor, donor advisor, or related person  |               |                           | 9b  |     | No |
| 10         | Section 501(c)(7) organizations. Enter   |               |                           |     |     |    |
| а          | Initiation fees and capital contributions included on Part VIII, line 12   | 10a           |                           |     |     |    |
| b          | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club<br>facilities   | 10b           |                           | -   |     |    |
| 11         | Section 501(c)(12) organizations Enter   |               |                           |     |     |    |
| а          | Gross income from members or shareholders  |               |                           |     |     |    |
| _          |  | 11a           |                           | -   |     |    |
| b          | Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them )   | 11b           |                           |     |     |    |
|            |  |               | 1                         | 1   |     |    |
|            | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 i   | n lieu o<br>T | of Form 1041?<br>I        | 12a |     |    |
| b          | If "Yes," enter the amount of tax-exempt interest received or accrued during the year  | 12b           |                           |     |     |    |
|            | ·  | L             |                           | 4   | I   | I  |

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|------|---|
|------|---|

| Form 990 ( | Form 990 (2008)   |  |  |  |  |  |  |  |  |  |  |
|------------|---|--|--|--|--|--|--|--|--|--|--|
| Part VI    | Governance, Management, and Disclosure (Sections A, B, and C request information about policies not required by the Internal Revenue Code.) |  |  |  |  |  |  |  |  |  |  |
| Section    | A. Governing Body and Management  |  |  |  |  |  |  |  |  |  |  |

|  |   |    | Yes | No |  |  |  |  |
|--|---|----|-----|----|--|--|--|--|
|  | For each "Yes" response to lines 2-7 below, and for a "No" response to lines 8 or 9b below, describe the circumstances, processes, or changes in Schedule O. See instructions.  |    |     |    |  |  |  |  |
| 1a   | Enter the number of voting members of the governing body 1a 14  |    |     |    |  |  |  |  |
| b  | Enter the number of voting members that are independent <b>1b</b> 13  |    |     |    |  |  |  |  |
| 2  | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?   | 2  | Yes |    |  |  |  |  |
| 3  | Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?   |    |     |    |  |  |  |  |
| 4  | Did the organization make any significant changes to its organizational documents since the prior Form 990 was<br>filed?  | 4  |     | No |  |  |  |  |
| 5  | Did the organization become aware during the year of a material diversion of the organization's assets? $$ . $$ .   | 5  |     | No |  |  |  |  |
| 6  | <b>5</b> Does the organization have members or stockholders?  |    |     |    |  |  |  |  |
| 7a Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body? |   |    |     |    |  |  |  |  |
| b  | Are any decisions of the governing body subject to approval by members, stockholders, or other persons? $$ .  | 7b |     | No |  |  |  |  |
| 8  | Did the organization contemporaneously document the meetings held or written actions undertaken during the<br>year by the following   |    |     |    |  |  |  |  |
| а  | the governing body?   | 8a | Yes |    |  |  |  |  |
| Ь  | each committee with authority to act on behalf of the governing body?   | 8b | Yes |    |  |  |  |  |
| 9a   | Does the organization have local chapters, branches, or affiliates?   | 9a |     | No |  |  |  |  |
| b  | If "Yes," does the organization have written policies and procedures governing the activities of such chapters,<br>affiliates, and branches to ensure their operations are consistent with those of the organization? | 9b |     |    |  |  |  |  |
| 10   | Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations<br>must describe in Schedule O the process, if any, the organization uses to review the Form 990      | 10 | Yes |    |  |  |  |  |
| 11   | Is there any officer, director or trustee, or key employee listed in Part VII, Section A , who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O       | 11 |     | No |  |  |  |  |
|  |   |    |     |    |  |  |  |  |

#### **Section B. Policies**

|     |   |     | Yes | No |
|-----|---|-----|-----|----|
| 12a | Does the organization have a written conflict of interest policy? If "No", go to line 13 $$ . $$ .  | 12a | Yes |    |
| b   | Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?   | 12b | Yes |    |
| с   | Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done  | 12c | Yes |    |
| 13  | Does the organization have a written whistleblower policy?  | 13  | Yes |    |
| 14  | Does the organization have a written document retention and destruction policy?   | 14  | Yes |    |
| 15  | Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision               |     |     |    |
| а   | The organization's CEO, Executive Director, or top management official?   | 15a | Yes |    |
| b   | Other officers or key employees of the organization?  | 15b | Yes |    |
|     | Describe the process in Schedule O  |     |     |    |
| 16a | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?   | 16a |     | No |
| b   | If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its<br>participation in joint venture arrangements under applicable Federal tax law, and taken steps to safeguard the |     |     |    |
|     | organization's exempt status with respect to such arrangements?   | 16b |     |    |

#### **Section C. Disclosure**

- 17 List the States with which a copy of this Form 990 is required to be filed AL, AK, AZ, AR, CA, CO, CT, FL, GA, IL, KS, KY, ME, MD, MA, MI, MN, MS, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA, RI, SC, TN, UT, VA, WA, WV, WI
- 18 Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c) (3)s only) available for public inspection. Indicate how you make these available. Check all that apply 🔽 own website 🔽 another's website 🔽 upon request
- Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of 19 interest policy, and financial statements available to the public See Additional Data Table
- State the name, physical address, and telephone number of the person who possesses the books and records of the organization 20

HENRY B BERNSTEIN 2005 MARKET STREET SUITE 1700 PHILADELPHIA, PA 19103 (215) 575-4794

#### Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

#### Section A Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Use Schedule J-2 if additional space is needed

\* List all of the organization's **current** officers, directors, trustees (whether individuals or organizations) and key employees regardless of amount of compensation, and current key employees Enter -0- in columns (D), (E), and (F) if no compensation was paid

\* List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations

\* List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations

\* List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

🦵 Check this box if the organization did not compensate any officer, director, trustee or key employee

|                       |  | Posit<br>t                        | <b>(C</b><br>tion (<br>hat a | chec    |              | I                               |        |  | <b>(E)</b><br>Reportable<br>compensation<br>from related<br>organizations<br>(W- 2/1099-<br>MISC) | (F)  |
|-----------------------|--|-----------------------------------|------------------------------|---------|--------------|---------------------------------|--------|--|---|--|
| (A)<br>Name and Title | <b>(B)</b><br>A verage<br>hours<br>per<br>week | Individual Trustee<br>or Director | Institutional Trustee        | Officei | Key employee | Highest compensated<br>employee | Former | (D)<br>Reportable<br>compensation<br>from the<br>organization (W-<br>2/1099MISC) |   | Estimated<br>amount of other<br>compensation<br>from the<br>organization and<br>related<br>organizations |
|                       |  |                                   |                              |         |              |                                 |        |  |   |  |
|                       |  |                                   |                              |         |              |                                 |        |  |   |  |
|                       |  |                                   |                              |         |              |                                 |        |  |   |  |
|                       |  |                                   |                              |         |              |                                 |        |  |   |  |
|                       |  |                                   |                              |         |              |                                 |        |  |   |  |
|                       |  |                                   |                              |         |              |                                 |        |  |   |  |
|                       |  |                                   |                              | -       | -            |                                 | -      |  |   | <u> </u>   |
|                       |  |                                   |                              |         |              |                                 |        |  |   |  |
|                       |  |                                   |                              |         |              |                                 |        |  |   |  |
|                       |  |                                   |                              |         |              |                                 |        |  |   |  |
|                       |  |                                   |                              |         |              |                                 |        |  |   |  |
|                       |  |                                   |                              |         |              |                                 |        |  |   |  |
|                       |  |                                   |                              |         |              |                                 |        |  |   |  |
|                       |  |                                   |                              |         |              |                                 |        |  |   |  |

## Part VII Continued

|               |   |  |                                   | ition                 | <b>(C)</b><br>(check all<br>apply) |              |                     |        |  |                                  | (E)  |   | (F)  |           |
|---------------|---|--|-----------------------------------|-----------------------|------------------------------------|--------------|---------------------|--------|--|----------------------------------|--|---|--|-----------|
|               | <b>(A)</b><br>Name and Title  | (B)<br>Average<br>hours<br>per<br>week | Individual Trustær<br>or Director | Institutional Trustee | Office                             | Key employee | Highest compensated | Former | (D<br>Report<br>compen<br>from<br>organizat<br>2/10991 | able<br>sation<br>the<br>ion (W- | Reportable<br>compensation<br>from related |   | Estimated<br>amount of oth<br>compensatio<br>from the<br>organization a<br>related<br>organization |           |
|               |   |  |                                   |                       |                                    |              |                     |        |  |                                  |  |   |  |           |
|               |   |  |                                   |                       |                                    |              |                     |        |  |                                  |  | - |  |           |
|               |   |  |                                   |                       |                                    |              |                     |        |  |                                  |  |   |  |           |
|               |   |  |                                   |                       |                                    |              |                     |        |  |                                  |  |   |  |           |
|               |   |  |                                   |                       |                                    |              |                     |        |  |                                  |  |   |  |           |
|               |   |  |                                   |                       |                                    |              |                     |        |  |                                  |  |   |  |           |
|               |   |  |                                   |                       |                                    |              |                     |        |  |                                  |  |   |  |           |
|               |   |  |                                   |                       |                                    |              |                     |        |  |                                  |  |   |  |           |
|               |   |  |                                   |                       |                                    |              |                     |        |  |                                  |  |   |  |           |
|               |   |  |                                   |                       |                                    |              |                     |        |  |                                  | -  |   |  |           |
| 1b            | Total   |  |                                   | •                     | -                                  | •            | •                   |        |  | 4,329,063                        | 520,50                                     | 0 |  | 893,621   |
|               | compensation from the organization  | ₩87                                    |                                   |                       |                                    |              |                     |        |  |                                  |  |   | Yes  | No        |
| 3             | Did the organization list any <b>former</b><br>on line 1a? <i>If</i> "Yes," complete Schedu |  |                                   |                       |                                    |              |                     |        |  | compens                          | ated employee                              | 3 |  | No        |
| 4             | For any individual listed online 1a, is organization and related organization individual    |  |                                   |                       |                                    |              |                     |        |  |                                  |  | 4 | Yes  |           |
| 5             | Did any person listed on line 1a rece   |  |                                   | -                     | tion                               | fro          | many                | unr    | elated orga  | nization f                       | or services                                | 4 | Tes  |           |
| 5             | rendered to the organization? If "Yes   |  |                                   |                       |                                    |              |                     |        |  |                                  | • • • •                                    | 5 |  | No        |
| Se            | ection B. Independent Contra  | ctors                                  |                                   |                       |                                    |              |                     |        |  |                                  |  |   |  |           |
| 1             | Complete this table for your five high  |  |                                   | ndep                  | end                                | ent          | contra              | ictor  | rs that rece   | ived mor                         | e than                                     |   |  |           |
|               | \$100,000 of compensation from the  | (A)                                    | n                                 |                       |                                    |              |                     |        |  |                                  | (B)  |   | (0   | ;)        |
|               |   | nd business add                        | dress                             |                       |                                    |              |                     |        |  | Desc                             | ription of services                        |   | Compe  |           |
| 1029<br>ALEX/ | O CONSTRUCTION corp<br>NORTH ROYAL STREET<br>ANDRIA, VA 22314                               |  |                                   |                       |                                    |              |                     |        |  | CONSTRUCT                        | TION                                       |   | 5  | 5,060,176 |
| 4541<br>CHIC  | LER WASHINGTON DC<br>COLLECTIONS CENTER DRIVE<br>AGO, IL 60693                              |  |                                   |                       |                                    |              |                     |        | /  | ARCHITECT                        |  |   | 1  | ,681,740  |
| PO BO         | ICIENT inc<br>DX 200026<br>BURG, PA 15251   |  |                                   |                       |                                    |              |                     |        | ¢  | CONSULTIN                        | G  |   | 1  | .,090,711 |
|               | MUNICATIONS INC<br>AWTHORNE AVENUE  |  |                                   |                       |                                    |              |                     |        | Q  | CONSULTIN                        | G  |   |  | 729,571   |
| 908 N         | ZEN AND COMPANY<br>MASSACHUSETTS AVENUE NE 5TH F<br>HINGTON, DC 20002                       |  |                                   |                       |                                    |              |                     |        | ā  | advertising                      |  |   |  | 675,264   |
| _             | Total number of independent contract<br>from the organization                               | •                                      | -                                 |                       |                                    |              |                     |        |  | 00,000 ı                         | n compensation                             |   |  | 93        |

1a

b

С

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2a

b

С

d e f

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4 5

6a

b

С

d

7a

b

С d

8a

b

С

9a

b

с

10a

b

С

11a b С

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8c,

12

Contributions, gifts, grants and other similar amounts

Program Service Revenue

**Total Revenue.** Add lines 1h, 2g, 3, 4, 5, 6d, 7d,

9c,10c,and11e . . . . . .

|  |                 | (8)                         | (P)  | (6)  | (D)   |
|--|-----------------|-----------------------------|--|--|---|
|  |                 | <b>(A)</b><br>Total Revenue | <b>(B)</b><br>Related or<br>Exempt<br>Function | <b>(C)</b><br>Unrelated<br>Business<br>Revenue | <b>(D)</b><br>Revenue<br>Excluded from<br>Tax under IRC |
|  | 566             |                             | Revenue  |  | 512, 513, or 514  |
| Federated campaigns 1a<br>Membership dues                                      | 566             |                             |  |  |   |
| • Fundraising events<br>۲۰۰۰ Fundraising events                                |                 |                             |  |  |   |
| Related organizations1d  | 100.000         |                             |  |  |   |
| Government grants (contributions) <b>1e</b>                                    | 100,000         |                             |  |  |   |
| All other contributions, gifts, grants, and similar amounts not included above | 316,591,741     |                             |  |  |   |
| Noncash contributions included in  |                 |                             |  |  |   |
| lines 1a-1f \$   |                 | 316,692,307                 |  |  |   |
|  | ►               |                             |  |  |   |
| CONTRACT REVENUE   | Business Code   | 50.000                      | 50.000   |  |   |
| RETURNED GRANTS  | 900,099         | 50,000                      |  |  |   |
| 901 E RENTAL REVENUE   | 900,099         | 1,035,001                   | 1,035,001                                      |  |   |
|  | 531,120         | 2,016,526                   | 2,016,526                                      |  |   |
| All other program service revenue  |                 |                             |  |  |   |
| Total. Add lines 2a-2f   |                 |                             |  |  |   |
| ▶ \$ 3,101,527<br>Investment income (including divid                           | lends, interest |                             |  |  |   |
| other similar amounts)   | · · · · •       | 7,956,274                   |  |  | 7,956,274   |
| Income from investment of tax-exempt bo  | nd proceeds     | 200,818                     |  |  | 200,818   |
| Royalties  |                 | 3,515                       |  |  | 3,515   |
| (1) Real<br>Gross Rents 2,052,909  | (11) Personal   |                             |  |  |   |
| Less rental 6,326,200  |                 |                             |  |  |   |
| expenses<br>Rental income -4,273,291   |                 |                             |  |  |   |
| or (loss) Net rental income or (loss)  |                 | -4,273,291                  |  | -2,891,678                                     | -1,381,613  |
| (1) Securities   | ► (II) O ther   |                             |  |  |   |
| Gross amount 108,594   |                 |                             |  |  |   |
| from sales of<br>assets other  |                 |                             |  |  |   |
| than inventory<br>Less cost or 110,027   |                 |                             |  |  |   |
| other basis and sales expenses   |                 |                             |  |  |   |
| Gain or (loss) -1,433  |                 |                             |  |  |   |
| Net gaın or (loss)   | •               | -1,433                      |  |  | -1,433  |
| Gross income from fundraising<br>events (not including                         |                 |                             |  |  |   |
| \$   |                 |                             |  |  |   |
| of contributions reported on line<br>1c) See Part IV, line 18                  |                 |                             |  |  |   |
| Attach Schedule G if total exceeds   |                 |                             |  |  |   |
| \$15,000 a   |                 |                             |  |  |   |
| Less direct expensesb  |                 | 0                           |  |  |   |
| Net income or (loss) from fundraisi  | ngevents        | 0                           |  |  |   |
| Gross income from gaming<br>activities See part IV, line 19                    |                 |                             |  |  |   |
| <i>Complete Schedule G if total</i><br><i>exceeds</i> \$15,000                 |                 |                             |  |  |   |
| a  |                 |                             |  |  |   |
| Less direct expensesb<br>Net income or (loss) from gaming a                    |                 | 0                           |  |  |   |
| Gross sales of inventory, less   | •               |                             |  |  |   |
| returns and allowances .   |                 |                             |  |  |   |
| a<br>Less cost of goods sold b   |                 |                             |  |  |   |
| Net income or (loss) from sales of i   | nventory►       | 0                           |  |  |   |
| Miscellaneous Revenue  | Business Code   |                             |  |  |   |
| SUPPORT SERVICE REVENUE  | 900,099         | 60,000                      |  |  | 60,000  |
|  |                 |                             |  |  |   |
|  |                 |                             |  |  |   |
| All other revenue L  |                 |                             |  |  |   |
|  | \$ 60,000       |                             |  |  |   |
| Total Bevenue Add lines 1h 2a 3  |                 | 323,739,717                 | 3.101.527                                      | -2,891,678                                     | 6.837.561   |

323,739,717

Þ

3,101,527

6,837,561

-2,891,678

| _ A | Section 501(c)(3) and 501(c)(4) organizations must complete column (A) but are not re   |                              |   |   | •                                     |
|-----|---|------------------------------|---|---|---------------------------------------|
|     | not include amounts reported on lines 6b, 7b,<br>8b, 9b, and 10b of Part VIII.  | <b>(A)</b><br>Total expenses | <b>(B)</b><br>Program service<br>expenses | (C)<br>Management and<br>general expenses | <b>(D)</b><br>Fundraising<br>expenses |
| 1   | Grants and other assistance to governments and organizations in the U S See Part IV, line 21  | 104,290,642                  | 104,290,642                               |   |                                       |
| 2   | Grants and other assistance to individuals in the<br>US See Part IV, line 22  | 0                            |   |   |                                       |
| 3   | Grants and other assistance to governments,<br>organizations and individuals outside the U S See<br>Part IV, lines 15 and 16  | 1,933,000                    | 1,933,000                                 |   |                                       |
| 4   | Benefits paid to or for members   | 0                            |   |   |                                       |
| 5   | Compensation of current officers, directors, trustees, and key employees  | 5,435,510                    | 3,782,876                                 | 1,107,247                                 | 545,387                               |
| 6   | Compensation not included above, to disqualified persons<br>(as defined under section 4958(f)(1)) and persons<br>described in section 4958(c)(3)(B)                       | 0                            |   |   |                                       |
| 7   | Other salaries and wages  | 32,404,060                   | 27,089,973                                |   | 1,105,668                             |
| 8   | Pension plan contributions (include section 401(k) and section 403(b) employer contributions)   | 4,029,254                    | 3,347,975                                 | 536,580                                   | 144,699                               |
| 9   | Other employee benefits   | 4,648,366                    | 3,848,885                                 | 772,098                                   | 27,383                                |
| 10  | Payroll taxes   | 2,420,902                    | 2,034,058                                 | 316,590                                   | 70,254                                |
| 11  | Fees for services (non-employees)   |                              |   |   |                                       |
| а   | Management  | 63,510                       | 41,104                                    | 22,406                                    |                                       |
| Ь   | Legal   | 864,476                      | 606,857                                   | 252,809                                   | 4,810                                 |
| с   | Accounting  | 200,940                      | 122,950                                   | 77,990                                    |                                       |
| d   | Lobbying  | 0                            |   |   |                                       |
| е   | Professional fundraising See Part IV, line 17 .   | 0                            |   |   |                                       |
| f   | Investment management fees  | 559,744                      | 362,266                                   | 197,478                                   |                                       |
| g   | Other   | 36,814,622                   | 35,811,554                                | 938,225                                   | 64,843                                |
| 12  | Advertising and promotion   | 548,484                      | 548,484                                   |   |                                       |
| 13  | Office expenses   | 3,395,323                    | 2,566,174                                 | 827,786                                   | 1,363                                 |
| 14  | Information technology  | 1,864,678                    | 1,365,579                                 | 499,099                                   |                                       |
| 15  | Royalties   | 0                            |   |   |                                       |
| 16  | Occupancy   | 6,176,651                    | 4,431,322                                 | 1,745,329                                 |                                       |
| 17  | Travel  | 2,650,307                    | 2,391,596                                 | 137,293                                   | 121,418                               |
| 18  | Payments of travel or entertainment expenses for any Federal, state or local public officials   | 31,657                       | 31,657                                    |   |                                       |
| 19  | Conferences, conventions and meetings   | 1,447,897                    | 1,376,002                                 | 49,336                                    | 22,559                                |
| 20  | Interest  | 5,712,868                    | 3,697,368                                 | 2,015,500                                 |                                       |
| 21  | Payments to affiliates  | 0                            |   |   |                                       |
| 22  | Depreciation, depletion, and amortization   | 3,092,693                    | 1,993,325                                 | 1,099,368                                 |                                       |
| 23  | Insurance   | 251,738                      | 221,224                                   | 30,514                                    |                                       |
| 24  | Other expenses—Itemize expenses not covered above (Expenses<br>grouped together and labeled miscellaneous may not exceed 5% of<br>total expenses shown on line 25 below ) |                              |   |   |                                       |
| а   | PRINTING AND PUBLICATIONS   | 1,220,329                    | 1,129,466                                 | 84,553                                    | 6,310                                 |
| b   | DUES TO PROFESSIONAL ORG  | 119,642                      | 101,488                                   | 16,368                                    | 1,786                                 |
| с   | RECRUITING  | 668,688                      | 512,807                                   | 154,767                                   | 1,114                                 |
| d   | FIXED ASSET WRITE OFF   | 3,497,988                    | 2,263,898                                 | 1,234,090                                 |                                       |
| е   | HONORARIA   | 178,949                      | 177,203                                   | 1,746                                     |                                       |
| f   | All other expenses  |                              |   |   |                                       |
| 25  | Total functional expenses. Add lines 1 through 24f  | 224,522,918                  | 206,079,733                               | 16,325,591                                | 2,117,594                             |
| 26  | Joint Costs. Check<br>Ine only if the organization reported in column (B) joint<br>costs from a combined educational campaign and<br>fundraising solicitation             |                              |   |   |                                       |

Form 990 (2008)

|                        |       |   |             |                 | <b>(A)</b><br>Beginning of year |           | <b>(B</b><br>End of | -          |  |  |
|------------------------|-------|---|-------------|-----------------|---------------------------------|-----------|---------------------|------------|--|--|
|                        | 1     | Cash—non-interest-bearing   |             |                 | 0                               | 1         | 1                   | 6,155,855  |  |  |
|                        | 2     | Savings and temporary cash investments  |             |                 | 267,066,662                     | 2         | 18                  | 7,513,979  |  |  |
|                        | 3     | Pledges and grants receivable, net  |             |                 | 18,659,448                      | 3         | 3                   | 4,442,757  |  |  |
|                        | 4     | Accounts receivable, net  |             |                 | 33,898                          | 4         |                     | 143,508    |  |  |
|                        | 5     | Receivables from current and former officers, directors, trustee other related parties <i>Complete Part II of Schedule L</i>  |             |                 |                                 | 5         |                     |            |  |  |
|                        | 6     | Receivables from other disqualified persons (as defined under spersons described in section 4958(c)(3)(B) Complete Part II of | ection      | 4958(f)(1)) and |                                 | 6         |                     |            |  |  |
|                        | 7     | Notes and loans receivable, net   |             |                 | 5,000,000                       | 7         | :                   | 5,000,000  |  |  |
|                        | 8     | Inventories for sale or use   |             |                 |                                 | 8         |                     | <u> </u>   |  |  |
| \$                     | 9     | Prepaid expenses and deferred charges   |             |                 | 1,175,845                       | _         |                     | 2,375,765  |  |  |
| et                     | 10a   |   | • •         |                 | .,                              |           |                     |            |  |  |
| Assets                 |       | Land, buildings, and equipment cost basis   | 10a         | 206,792,692     |                                 |           |                     |            |  |  |
|                        | b     | Less accumulated depreciation Complete Part VI of   | 172,242,550 | 10-             | 10                              | 6,933,940 |                     |            |  |  |
|                        |       | Schedule D  | 172,242,550 |                 |                                 | 6,153,038 |                     |            |  |  |
|                        | 11    |   |             |                 | 166,349,508                     | 11        | 24                  | 6, 155,036 |  |  |
|                        | 12    | Investments—other securities See Part IV, line 11 Complete F<br>Schedule D  |             | 12              |                                 |           |                     |            |  |  |
|                        | 13    | Investments—program-related See Part IV, line 11 Complete , of Schedule D .   | Part VI I   | Ι               |                                 | 13        |                     |            |  |  |
|                        | 14    | Intangible assets   |             |                 |                                 | 14        |                     |            |  |  |
|                        | 15    | Other assets See Part IV, line 11 Complete Part IX of Schedule  |             |                 |                                 |           |                     |            |  |  |
|                        |       | D   |             | 22,348,244      | 15                              |           | 1,120,615           |            |  |  |
|                        | 16    | Total assets. Add lines 1 through 15 (must equal line 34)   |             |                 | 672,876,155                     | 16        | 70                  | 9,839,457  |  |  |
|                        | 17    | Accounts payable and accrued expenses .   |             |                 | 8,951,020                       | 17        | 1:                  | 3,528,813  |  |  |
|                        | 18    | Grants payable  |             |                 | 166,380,796                     | 18        | 11                  | 8,132,174  |  |  |
|                        | 19    | Deferred revenue  |             |                 |                                 | 19        |                     |            |  |  |
| _                      | 20    | Tax-exempt bond liabilities   |             |                 | 180,000,000                     | 20        | 18                  | 0,000,000  |  |  |
| es.                    | 21    | Escrow account liability Complete Part IV of Schedule D   |             |                 | 6,530,690                       | 21        |                     | 7,176,868  |  |  |
| "ìabilities            | 22    | Payable to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified   |             |                 |                                 |           |                     |            |  |  |
| Lia                    |       | persons Complete Part II of Schedule L  |             |                 |                                 | 22        |                     |            |  |  |
| _                      | 23    | Secured mortgages and notes payable to unrelated third parties  | 5.          |                 | 20,000,000                      | 23        | 1                   | 6,245,000  |  |  |
|                        | 24    | Unsecured notes and loans payable   |             |                 |                                 | 24        |                     |            |  |  |
|                        | 25    | Other liabilities Complete Part X of Schedule D   |             |                 | 9,542,422                       | 25        | 2                   | 3,919,171  |  |  |
|                        | 26    | Total liabilities. Add lines 17 through 25  |             |                 | 391,404,928                     | 26        | 35                  | 9,002,026  |  |  |
| ~                      |       | Organizations that follow SFAS 117, check here 🕨 🔽 and com  | plete li    | nes 27          |                                 |           |                     |            |  |  |
| ě                      |       | through 29, and lines 33 and 34.  |             |                 |                                 |           |                     |            |  |  |
| an.                    | 27    | Unrestricted net assets   |             |                 | 199,685,050                     | 27        | 23                  | 1,503,064  |  |  |
| Bal                    | 28    | Temporarily restricted net assets   |             |                 | 81,786,177                      | 28        | 11                  | 9,334,367  |  |  |
| P                      | 29    | Permanently restricted net assets   |             |                 |                                 | 29        |                     |            |  |  |
| Assets or Fund Balance |       | Organizations that do not follow SFAS 117, check here ▶ ┌ a<br>lines 30 through 34.   | plete       |                 |                                 |           |                     |            |  |  |
| 0                      | 30    | Capital stock or trust principal, or current funds  |             |                 |                                 | 30        |                     |            |  |  |
| ,et                    | 31    | Paid-in or capital surplus, or land, building or equipment fund   |             |                 |                                 | 31        |                     |            |  |  |
| <b>0</b> .55           | 32    | Retained earnings, endowment, accumulated income, or other f  |             |                 |                                 | 32        |                     |            |  |  |
| Net J                  | 33    | Total net assets or fund balances   |             |                 | 281,471,227                     | 33        | 35                  | 0,837,431  |  |  |
| Ž                      | 34    | <b>34</b> Total liabilities and net assets/fund balances  |             |                 |                                 |           |                     |            |  |  |
|                        | -     |   |             |                 |                                 | - I       |                     |            |  |  |
| Pa                     | rt XI | Financial Statements and Reporting  |             |                 |                                 |           |                     |            |  |  |
|                        |       |   |             |                 |                                 |           | Yes                 | No         |  |  |

|    |   |    | Yes | No |  |  |
|----|---|----|-----|----|--|--|
| 1  | Accounting method used to prepare the Form 990 🦷 🔽 cash 🔽 accrual 🦵 other   |    |     |    |  |  |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant? 2a  |    |     |    |  |  |
| b  | <b>b</b> Were the organization's financial statements audited by an independent accountant? <b>2b</b>   |    |     |    |  |  |
| с  | If "Yes" to lines 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? | 2c |     |    |  |  |
| 3a | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the         Single Audit Act and OMB Circular A - 133?  |    |     |    |  |  |
| Ь  | If `Yes," did the organization undergo the required audit or audits?  | 3b |     |    |  |  |

| efile GRAPHIC print - DO NOT PROCESS As Filed Data - DLN: 93493124008 |  |                                       |  |                                     | 3124008160  |                          |                        |             |                         |                              |   |                                     |  |
|---|--|---------------------------------------|--|-------------------------------------|---|--------------------------|------------------------|-------------|-------------------------|------------------------------|---|-------------------------------------|--|
| SC  | HFr                                      | DULE A                                |  | Dublic Ch                           | arity St  | atue e                   | nd Dui                 |             | nnort                   |                              | O M E                                   | 3 No 1545-0047                      |  |
| <b>(Fori</b><br>Departn   | m 990<br>nent of th                      | or 990EZ)<br>ne Treasury<br>e Service | To be  | completed by a                      | Public Charity Status and Public Support<br>empleted by all section 501(c)(3) organizations and section 4947(a)(1)<br>nonexempt charitable trusts.<br>Attach to Form 990 or Form 990-EZ. See separate instructions. |                          |                        |             |                         |                              | 0                                       | 2008<br>pen to Public<br>Inspection |  |
| Name  | e of ti                                  | he organizat                          | ion  |                                     |   |                          |                        |             | En                      | nployer ide                  | ent if icat io                          | n number                            |  |
| THE P   | EW CH                                    | ARITABLE TRU                          | STS  |                                     |   |                          |                        |             |                         |                              | _                                       |                                     |  |
| Da  | rt I                                     | Dancan                                | for Dublic C   | havity Statu                        | e (to bo co   | mplatad                  | by all or              |             |                         | -230714                      |   |                                     |  |
|   |  |                                       |  | harity Statu<br>lation because      |   |                          |                        |             |                         |                              | lions)                                  |                                     |  |
| 1   |  |                                       |  | hurches, or ass                     |   |                          |                        |             |                         | ( <b>A</b> )(i)              |   |                                     |  |
| 2   | 'r                                       | -                                     |  |                                     |   |                          |                        | Section     | 1/0(0)(1)               | (~)(')                       |   |                                     |  |
| 3   | 'r                                       |                                       | A school described in <b>Section 170(b)(1)(A)(ii).</b> (Attach Schedule E )<br>A hospital or a cooperative hospital service organization described in <b>Section 170(b)(1)(A)(iii).</b> (Attach Schedule H ) |                                     |   |                          |                        |             |                         |                              |   |                                     |  |
| 4   | 'r                                       | -                                     | -  | ization operated                    | -   |                          |                        | -           |                         |                              |   | -                                   |  |
| -   | '  |                                       | name, city, and  | -                                   | conjuncti   | en mund                  | u                      | cochoed     | Section                 | _,                           | ~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~ |                                     |  |
| 5   | Г  | •                                     |  | for the benefit o                   | fa college or   | Universit                | v owned c              | r operate   | d by a doy              | ernmental                    | unit desc                               | ribed in                            |  |
| 5   | ,  | -                                     |  | . (Complete Par                     | -   | anversit                 | , onneu o              | . operates  | , a gov                 | ernnentai                    | anne uest                               |                                     |  |
| 6   |  |                                       |  | overnment or g                      |   | unit desci               | ribed in ፍ             | ection 170  | )(b)(1)(∆)              | (v).                         |   |                                     |  |
| 7   | ন  |                                       |  | ally receives a                     |   |                          |                        |             |                         |                              | n the gene                              | eral public                         |  |
|   | 1.                                       | -                                     |  | b)(1)(A)(vi) (C                     |   |                          | support in             | oni a gove  | innentar                |                              | in the gene                             |                                     |  |
| 8   |  |                                       |  | bed in Section 1                    |   |                          | onlete Par             | + TT )      |                         |                              |   |                                     |  |
| 9   | ,<br>L                                   |                                       |  | ally receives (                     |   |                          |                        |             | ontributio              | ns. membe                    | ership fees                             | s, and gross                        |  |
| 2   | ,  |                                       |  | lated to its exe                    |   |                          |                        |             |                         |                              |   |                                     |  |
|   |  | -                                     |  | estment income                      | -   | -                        |                        | -           |                         | -                            |   |                                     |  |
|   |  |                                       | -  | on after June 30                    |   |                          |                        |             |                         |                              | x                                       | 511105505                           |  |
| 10  | Г  | -                                     |  | and operated e                      |   |                          |                        |             |                         | -                            | ee instruc                              | tions )                             |  |
| 11  | Γ.                                       | -                                     | -  | •                                   |   |                          |                        | •           |                         |                              |   | he purposes of                      |  |
|   | ,  | one or mor<br>the box_th              | e publicly supp<br>at describes the  |                                     | ons describe<br>ting organiza   | d in secti<br>tion and c | on 509(a)<br>omplete l | )(1) or sec | tion 509(<br>through 11 | a)(2) See                    | Section 5                               | 2 <b>09(a)(3).</b> Check            |  |
| e   | Г  |                                       | foundation man   | rtıfy that the or<br>agers and othe |   |                          |                        |             |                         |                              |   |                                     |  |
| f   |  | -                                     |  | ed a written dete                   | ermination fro  | m the IRS                | 5 that it is           | а Туре I,   | , Туре II с             | or Type III                  | [ supportır                             | ng organization,                    |  |
| a   |  | check this<br>Since Aug               |  | ias the organiza                    | tion accenter   | d anv off                | or contrib             | ution from  | any of the              | ۵                            |   | I                                   |  |
| Э   |  | following p                           |  |                                     | and accepted  | a any grit               | or contrib             | ation non   | i any or the            | ~                            |   |                                     |  |
|   |  | (i) a perso                           | n who directly o   | or indirectly con                   | trols, either a   | alone or to              | ogether wi             | th person   | s describe              | ed in (ii)                   |   | Yes No                              |  |
|   |  | and (111) be                          | low, the govern  | ing body of the t                   | the supported   | d organıza               | tion?                  |             |                         |                              | 11g                                     | (i)                                 |  |
|   |  | (ii) a famıl                          | y member of a p  | oerson describe                     | d ın (ı) above  | 7                        |                        |             |                         |                              | 11g(                                    | (ii)                                |  |
|   |  | (iii) a 35%                           | o controlled ent   | ity of a person o                   | described in (  | i) or (ii) a             | bove?                  |             |                         |                              | 11g(                                    | iii)                                |  |
| h   |  | Provide th                            | e following infor  | mation about th                     | e organizatio   | ns the org               | ganızatıon             | supports    |                         |                              |   |                                     |  |
|   | (i) Name of<br>Supported<br>Organization |                                       | d (described on lines 1-9 organization in the organization organization in   |                                     |   |                          |                        |             |                         | (vii) A mount of<br>support? |   |                                     |  |
|   |  |                                       |  |                                     |   | Yes                      | No                     | Yes         | No                      | Yes                          | No                                      |                                     |  |
|   |  |                                       |  |                                     |   |                          |                        |             |                         |                              |   |                                     |  |
|   |  |                                       |  |                                     |   |                          |                        |             |                         |                              |   |                                     |  |
|   |  |                                       |  |                                     |   |                          |                        |             |                         |                              |   |                                     |  |
|   |  |                                       |  |                                     |   |                          |                        |             |                         |                              |   |                                     |  |

Total

| Calenc<br>1 G<br>m<br>1 G<br>T<br>2 Ta<br>be<br>its<br>3 Tl<br>fu<br>or<br>4 Tc<br>5 Tl<br>pe<br>pu<br>or<br>st<br>(f)<br>6 Pu<br>4 | (Complete only if you check<br>vice service serv | (a) 2004<br>232,032,960<br>232,032,960   | (b) 2005<br>280,296,614<br>280,296,614   | (c) 2006<br>288,249,006<br>288,249,006   | (d) 2007<br>362,843,876<br>362,843,876  | 31  | 2008   | <b>(f)</b> Total<br>1,479,739,763 |
|---|--|--|--|--|---|---|--|-----------------------------------|
| Calenc<br>1 G<br>m<br>1 G<br>T<br>2 Ta<br>be<br>its<br>3 Tl<br>fu<br>or<br>4 Tc<br>5 Tl<br>pe<br>pu<br>or<br>st<br>(f)<br>6 Pu<br>4 | dar year (or fiscal year beginning in)<br>ifts, grants, contributions, and<br>iembership fees received (Do not<br>iclude any "unusual grants ")<br>ax revenues levied for the organization's<br>enefit and either paid to or expended on<br>s behalf<br>he value of services or facilities<br>irrished by a governmental unit to the<br>rganization without charge<br>otal. Add line 1-3<br>he portion of total contribution by each<br>erson (other than a government unit or<br>ublicly supported organization) included<br>n line 1 that exceed 2% of the amount<br>hown on line 11, column<br>)  | 232,032,960  | 280,296,614  | 288,249,006  | 362,843,876   | 31  | 16,317,307   |                                   |
| m<br>in<br>2 Ti<br>be<br>its<br>3 TI<br>fu<br>or<br>4 Ti<br>5 TI<br>pe<br>pu<br>or<br>st<br>(f,<br>6 Pe                             | nembership fees received (Do not<br>include any "unusual grants")<br>ax revenues levied for the organization's<br>enefit and either paid to or expended on<br>is behalf<br>he value of services or facilities<br>irrished by a governmental unit to the<br>rganization without charge<br><b>otal.</b> Add line 1-3<br>he portion of total contribution by each<br>erson (other than a government unit or<br>ublicly supported organization) included<br>in line 1 that exceed 2% of the amount<br>hown on line 11, column  |  |  |  |   |   |  | 1,479,739,763                     |
| 2 Ta<br>be<br>its<br>3 Tl<br>fu<br>or<br>4 Tc<br>5 Tl<br>pe<br>pu<br>or<br>sh<br>(f,<br>6 Pe  | ax revenues levied for the organization's<br>enefit and either paid to or expended on<br>s behalf<br>he value of services or facilities<br>irnished by a governmental unit to the<br>rganization without charge<br><b>otal.</b> Add line 1-3<br>he portion of total contribution by each<br>erson (other than a government unit or<br>ublicly supported organization) included<br>n line 1 that exceed 2% of the amount<br>hown on line 11, column   | 232,032,960  | 280,296,614  | 288,249,006  | 362,843,876   | 31  |  |                                   |
| fu<br>or<br><b>4 T</b><br><b>5</b> TI<br>pe<br>pu<br>or<br>st<br>(f)<br><b>6 P</b>  | Irnished by a governmental unit to the<br>rganization without charge<br>otal. Add line 1-3<br>he portion of total contribution by each<br>erson (other than a government unit or<br>ublicly supported organization) included<br>n line 1 that exceed 2% of the amount<br>hown on line 11, column<br>)  | 232,032,960  | 280,296,614  | 288,249,006  | 362,843,876   | 31  |  |                                   |
| 5 TI<br>pe<br>pu<br>or<br>sh<br>(f)<br>6 Pe   | he portion of total contribution by each<br>erson (other than a government unit or<br>ublicly supported organization) included<br>n line 1 that exceed 2% of the amount<br>hown on line 11, column<br>)  | 232,032,960  | 280,296,614  | 288,249,006  | 362,843,876   | 21  |  |                                   |
| pe<br>pu<br>or<br>sh<br>(f)<br><b>6 P</b> u   | erson (other than a government unit or<br>ublicly supported organization) included<br>n line 1 that exceed 2% of the amount<br>hown on line 11, column<br>)  |  |  |  |   |   | 16,317,307   | 1,479,739,763                     |
| 6 P   | •  |  |  |  |   |   |  | 1,105,132,122                     |
|   |  |  |  |  |   |   |  | 374,607,641                       |
|   | al Support   |  |  |  |   |   |  |                                   |
|   | dar year (or fiscal year beginning in)   | (a) 2004   | <b>(b)</b> 2005  | (c) 2006   | (d) 2007  | (e)   | 2008   | (f) Total                         |
|   | mounts from line 4   | 232,032,960  | 8,103,558  | 288,249,006  | 362,843,876   |   | .6,317,307   | 1,479,739,763                     |
| <b>8</b> G<br>pa<br>re  | ross income from interest, dividends,<br>ayments received on securities loans,<br>ents, royalties and income from similar<br>ources  | 2,162,973  | 8,103,558  | 15,944,866   | 21,150,064  | 3,887,316   |  | 51,248,777                        |
| 9 N<br>ad   | et income from unrelated business<br>ctivities, whether or not the business is<br>egularly carried on  |  |  |  |   |   |  |                                   |
| fro   | ther income Do not include gain or loss<br>om the sale of capital assets (Explain in<br>art IV)  | 257,522  | 224,017  | 185,500  | 59,724  |   | 60,000   | 786,763                           |
|   | otal Support (Add lines 7 through 10)  |  |  |  |   |   |  | 1,531,775,303                     |
| <b>12</b> G   | iross receipts from related activities, etc  | (See instruction   | s )  |  |   | 12  |  | 3,111,527                         |
| 01  | irst Five Years. If the Form 990 is for the rganization, check this box and stop here nputation of Public Support Perc   |  | rst, second, third   | d, fourth, or fifth  | tax year as a 5   | 01(c)(  | 3)   | ▶┌                                |
|   | ublic Support Percentage for 2008 (line 6  |  | ed by line 11 co   | lumn (f))  |   | 14  |  | 24.456 %                          |
|   | ublic Support Percentage for 2007 Sched  |  | -  | ()//   |   | 15  |  | 19.261 %                          |
| 16a 3<br>ai<br>b 3  | <b>3 1/3% Test - 2008.</b> If the organization di<br>nd <b>stop here.</b> The organization qualifies as<br><b>3 1/3% Test - 2007.</b> If the organization di   | d not check the b<br>a publicly supp<br>d not check the b  | oox on line 13, a<br>orted organizati<br>box on line 13 o  | on<br>r 16a, and line 1  |   | check   |  | ▶┌─                               |
| 17a 10<br>m<br>or<br>b 10<br>m<br>th  | ox and <b>stop here.</b> The organization qualifie<br><b>0% Facts and Circumstances Test - 2008.</b><br>hore, and if the organization meets the "fac<br>rganization meets the "facts and circumst<br><b>0% Facts and Circumstances Test - 2007.</b><br>hore, and if the organization meets the "fac<br>ne organization meets the "facts and circu  | If the organizations<br>to and circumst<br>cances" test The<br>If the organizations<br>to and circumst | on did not check<br>ances" test, che<br>e organization qu<br>on did not check<br>ances" test, che<br>The organizatio | a box on line 13<br>ack this box and<br>ualifies as a pub<br>a box on line 13<br>ack this box and<br>on qualifies as a | stop here. Expl<br>licly supported<br>3, 16a, 16b, or<br>stop here. Expl<br>publicly suppor | laın ın<br>organı<br>17a ar<br>laın ın<br>ted org | Part IV ho<br>zation<br>nd line 15<br>Part IV ho<br>ganization | % or<br>bw the<br>s 10% or<br>bw  |

|     | Part III Support Schedule for Organizations Described in IRC 509(a)(2)<br>(Complete only if you checked the box on line 9 of Part I.) |  |                   |                   |                     |                  |               |            |  |
|-----|---|--|-------------------|-------------------|---------------------|------------------|---------------|------------|--|
|     |   | Public Support   |                   | 1                 |                     | 1                |               |            |  |
|     |   | (or fiscal year beginning in)  | <b>(a)</b> 2004   | (b) 2005          | (c) 2006            | (d) 2007         | (e) 2008      | (f) Total  |  |
| 1   | , 5   | nts, contributions, and  |                   |                   |                     |                  |               |            |  |
|     |   | hıp fees receıved (Do not<br>ny "unusual grants ")                             |                   |                   |                     |                  |               |            |  |
| 2   |   | eipts from admissions,   |                   |                   |                     |                  |               |            |  |
| 2   |   | lise sold or services performed,   |                   |                   |                     |                  |               |            |  |
|     |   | es furnished in any activity that  |                   |                   |                     |                  |               |            |  |
|     | ıs related  | to the organization's tax-   |                   |                   |                     |                  |               |            |  |
|     | exempt p  | urpose   |                   |                   |                     |                  |               |            |  |
| 3   |   | eipts from activities that are   |                   |                   |                     |                  |               |            |  |
|     |   | related trade or business under  |                   |                   |                     |                  |               |            |  |
|     | section 5   |  |                   |                   |                     |                  |               |            |  |
| 4   |   | nues levied for the  |                   |                   |                     |                  |               |            |  |
|     | -   | ion's benefit and either paid to   |                   |                   |                     |                  |               |            |  |
| -   |   | led on its behalf<br>of services or facilities                                 |                   |                   |                     |                  |               |            |  |
| 5   |   | by a governmental unit to the  |                   |                   |                     |                  |               |            |  |
|     |   | ion without charge   |                   |                   |                     |                  |               |            |  |
| 6   |   | lines 1-5  |                   |                   |                     |                  |               |            |  |
| -   |   | included on lines 1, 2, and 3  |                   |                   |                     | 1                | 1             |            |  |
| 7 d |   | from disgualified persons  |                   |                   |                     |                  |               |            |  |
| ь   |   | included on lines 2 and 3  |                   |                   |                     |                  |               |            |  |
| _   |   | from other than disqualified   |                   |                   |                     |                  |               |            |  |
|     | persons t   | hat exceed the greater of 1 % of   |                   |                   |                     |                  |               |            |  |
|     | the total o   | of lines 9, 10c, 11, and 12 for  |                   |                   |                     |                  |               |            |  |
|     | the year o  | or \$5,000   |                   |                   |                     |                  |               |            |  |
| С   |   | nes 7a and 7b  |                   |                   |                     |                  |               |            |  |
| 8   |   | <b>pport</b> (Substract line 7c from   |                   |                   |                     |                  |               |            |  |
| -   | line 6)   |  |                   |                   |                     |                  |               |            |  |
|     | tal Supp  |  | (-) 2004          | (1) 2005          | (-) 2000            | (4) 2007         | (-) 2000      |            |  |
|     |   | (or fiscal year beginning in)  | <b>(a)</b> 2004   | (b) 2005          | (c) 2006            | (d) 2007         | (e) 2008      | (f) Total  |  |
| 9   |   | from line 6  |                   |                   |                     |                  |               |            |  |
| 10a |   | ome from interest, dividends,<br>received on securities loans,                 |                   |                   |                     |                  |               |            |  |
|     |   | alties and income from similar   |                   |                   |                     |                  |               |            |  |
|     | sources   | allies and meetine from similar  |                   |                   |                     |                  |               |            |  |
| Ь   |   | l business taxable income (less  |                   |                   |                     |                  |               |            |  |
| _   | section 5   | 11 taxes) from businesses  |                   |                   |                     |                  |               |            |  |
|     | acquired  | after 30 June, 1975  |                   |                   |                     |                  |               |            |  |
| с   | Add lines   | 10a and 10b  |                   |                   |                     |                  |               |            |  |
| 11  | Net incon   | ne from unrelated business   |                   |                   |                     |                  |               |            |  |
|     | activities  | not included in line 10b,  |                   |                   |                     |                  |               |            |  |
|     |   | r not the business is regularly  |                   |                   |                     |                  |               |            |  |
|     | carried or  |  |                   |                   |                     |                  |               |            |  |
| 12  |   | ome Do not include gain or loss  |                   |                   |                     |                  |               |            |  |
|     |   | sale of capital assets<br>n Part IV )  |                   |                   |                     |                  |               |            |  |
| 13  |   | port (Add lines 9, 10c, 11 and   |                   |                   |                     |                  |               |            |  |
| 13  | 12)   |  |                   |                   |                     |                  |               |            |  |
| 14  |   | Years If the Form 990 is for the o   | organization's fi | rst, second, thir | d, fourth, or fifth | ntax year as a 5 | 501(c)(3) org | anızatıon, |  |
|     | check this  | s box and <b>stop here</b>   |                   |                   |                     |                  |               | ▶          |  |
|     |   |  |                   |                   |                     |                  |               |            |  |
|     |   | on of Public Support Perce   |                   |                   |                     |                  | - I - I       |            |  |
| 15  | Public Su   | pport Percentage for 2008 (line 8  | column (f) dıvı   | ded by line 13 c  | olumn (f))          |                  | 15            |            |  |
| 16  | Public Su   | pport Percentage for 2007 Sched  | ule A , Part IV - | A, line 27g       |                     |                  | 16            |            |  |
|     |   |  |                   |                   |                     |                  |               |            |  |
| Co  | mputati   | on of Investment Income  | Percentage        | 1                 |                     |                  |               |            |  |
| 17  |   | nt Income Percentage for <b>2008</b> (II                                       |                   |                   | ne 13 column (f     | ))               | 17            |            |  |
|     |   |  |                   |                   | -                   | · ·              |               |            |  |
| 18  |   | nt Income Percentage from <b>2007</b>  |                   |                   |                     |                  | 18            |            |  |
| 19a |   | Tests - 2008. If the organization d  |                   |                   |                     |                  |               |            |  |
| L   |   | more than 33 1/3%, check this bo   |                   |                   |                     |                  |               |            |  |
| Ь   |   | Tests - 2007. If the organization d  |                   |                   |                     |                  |               |            |  |
| 20  |   | not more than 33 1/3%, check thi<br><b>oundation</b> If the organization did r |                   |                   |                     |                  |               |            |  |

#### **Part IV** Supplemental Information. Complete this part to provide the information required by Part II, line 10; Part II, line 17a or 17b, or Part III, line 12. Provide and any other additional information. (see instructions)

#### Facts and Circumstances Test

facts and circumstances test Pew is driven by the powier of knowledge to solve today's most challenging problems. Pew applies a rigorous, analytical approach to improve public policy, inform the public and stimulate civic life. Pew gualifies as publicly supported because it meets the "10% plus facts and circumstances" test under treas Reg 1 170A-9(e)(3) in the following respects 1 10% of support limitation. Pew's public support fraction is 24%, well above the 10% threshold Since pew became a public charity in 2004, this fraction has grow n annually and is approaching one-third public support 2 Attraction of public support Pew is organized and operated to attract new and additional support on a continuous basis Pew maintains a full-time development staff that is actively involved in seeking financial support from diverse sources on an on-going basis 3 Sources of support Pew is supported by a diverse and representative group of donors. During fiscal year 2009, pew received grants and contributions from more than 121 donors, including individuals, public charities, private foundations, corporations and government entities its programs and activities have broad appeal to members of the public that share an interest in its many different areas of focus 4 Representative governing body Pew is governed by a fourteen member board of directors. The members of pew's board have backgrounds in philanthropy and share a deep and abiding commitment to pew's mission and programs A majority of the directors of the board are independent and do not have a family relationship 5 Availability of public facilities or services, public participation in programs or policies Pew conducts a variety of programs and activities that are designed to inform the public, the media and policymakers about the subjects of its research and analysis Pew's research reports are disseminated at conferences, seminars and other public forums, and are posted on pew's website, www pewtrusts org during 2008, pew released at least 25 research reports and sponsored at least 40 conferences, seminars on subjects such as trends in early education, voting reforms, financial reform, ocean protection, and global public opinion trends and analysis

Schedule A (Form 990 or 990-EZ) 2008

## Software ID: Software Version: EIN: 56-2307147 Name: THE PEW CHARITABLE TRUSTS

## Form 990, Part VII - Section Aaa

| Form 990, Part VII - Section Aaa                   |   |                                   |                              |         |              |                              |        |  |   | 1  |
|--|---|-----------------------------------|------------------------------|---------|--------------|------------------------------|--------|--|---|--|
|  |   | Posit<br>t                        | <b>(C</b><br>:10n (<br>hat a | chec    | )            |                              |        |  | (E)   | (F)  |
| <b>(A)</b><br>Name and Title                       | <b>(B)</b><br>Average<br>hours<br>per<br>week | Individual Trustee<br>or Director | Institutional Trustee        | Officei | Key employee | Highest compensated employee | Former | (D)<br>Reportable<br>compensation<br>from the<br>organization (W-<br>2/1099MISC) | Reportable<br>compensation<br>from related<br>organizations<br>(W- 2/1099-<br>MISC) | Estimated<br>amount of other<br>compensation<br>from the<br>organization and<br>related<br>organizations |
| J HOWARD PEW II , DIRECTOR AND<br>BOARD CHAIR      | 6 0   | х                                 |                              |         |              |                              |        | 19,147   | 67,500  | 0  |
| ROBERT H CAMPBELL , DIRECTOR                       | 3 0   | х                                 |                              |         |              |                              |        | 20,147   | 0   | 0  |
| SUSAN W CATHERWOOD , DIRECTOR                      | 3 0   | х                                 |                              |         |              |                              |        | 20,147   | 67,500  | 0  |
| GLORIA TWINE CHISUM , DIRECTOR                     | 3 0   | Х                                 |                              |         |              |                              |        | 20,166   | 0   | 0  |
| ARTHUR E PEW III , legacy DIRECTOR                 | 3 0   | х                                 |                              |         |              |                              |        | 1,000  | 0   | 0  |
| JN PEWIV MD , DIRECTOR                             | 3 0   | х                                 |                              |         |              |                              |        | 20,147   | 78,500  | 0  |
| MARY CATHARINE PEW md ,<br>DIRECTOR                | 3 0   | х                                 |                              |         |              |                              |        | 21,147   | 0   | 0  |
| R ANDERSON PEW , DIRECTOR                          | 3 0   | Х                                 |                              |         |              |                              |        | 21,000   | 58,000  | 0  |
| SANDY PEW , DIRECTOR                               | 3 0   | Х                                 |                              |         |              |                              |        | 21,147   | 61,500  | 0  |
| ROBERT G WILLIAMS , DIRECTOR                       | 3 0   | Х                                 |                              |         |              |                              |        | 21,147   | 71,500  | 0  |
| ETHEL BENSON WISTER , DIRECTOR                     | 3 0   | Х                                 |                              |         |              |                              |        | 18,000   | 37,500  | 0  |
| ARISTIDES W GEORGANTAS ,<br>DIRECTOR               | 3 0   | х                                 |                              |         |              |                              |        | 21,147   | 54,000  | 0  |
| JN PEW 3rd , LEGACY DIRECTOR                       | 3 0   | х                                 |                              |         |              |                              |        | 0  | 24,500  | 0  |
| REBECCA W RIMEL , PRESIDENT AND<br>CEO             | 50 0  |                                   |                              | х       |              |                              |        | 701,509  | 0   | 330,487  |
| HENRY B BERNSTEIN , Md FINance & TREASurer         | 50 0  |                                   |                              | х       |              |                              |        | 315,555  | 0   | 40,675   |
| MICHAEL J DAHL , Md gen counsel/sec<br>leg affairs | 50 0  |                                   |                              | х       |              |                              |        | 296,984  | 0   | 50,264   |
| SHELLEY HEARNE , md PEW HEALTH<br>GROUP            | 50 0  |                                   |                              |         | x            |                              |        | 192,849  | 0   | 30,413   |
| DONALD KIMELMAN , MD INFO INIT &<br>PHIL PROG      | 50 0  |                                   |                              |         | x            |                              |        | 283,464  | 0   | 49,264   |
| SUSAN MAGILL , MD PHILAN SVC &<br>GOV'T REL        | 50 0  |                                   |                              |         | x            |                              |        | 235,493  | 0   | 35,950   |
| JOSHUA REICHERT , MD PEW<br>ENVIRONMENT GROUP      | 50 0  |                                   |                              |         | x            |                              |        | 341,389  | 0   | ,  |
| SUSAN HAINDL , MD OPERATIONS                       | 50 0  |                                   |                              |         | X            |                              |        | 250,560  | 0   | 46,608   |
| SUSAN URAHN , MD PEW CENTER ON<br>THE STATES       | 50 0  |                                   |                              |         | ×            |                              |        | 303,886  | 0   | 53,064   |
| DEBORAH HAYES , MD<br>COMMUNICATIONS               | 50 0  |                                   |                              |         |              | x                            |        | 271,918  | 0   | 38,682   |
| RILEY KRUMME , GM CREDIT CARD<br>STANDARDS PROJ    | 50 0  |                                   |                              |         |              | x                            |        | 270,763  | 0   | 34,019   |
| ROBIN GANZERT , DEPUTY DIR<br>PHILANTHROPIC SVCS   | 50 0  |                                   |                              |         |              | x                            |        | 222,480  | 0   | 48,664   |
| JOHN MORTON , MD pew ECONOMIC<br>POLICY group      | 50 0  |                                   |                              |         |              | x                            |        | 210,086  | 0   | 50,053   |
| MARIAN GODFREY , SR DIR CULTURE<br>INITIATIVES     | 50 0  |                                   |                              |         |              | x                            |        | 207,785  | 0   | 33,214   |

| efile GRAPHIC p  | rint - DO NO   | T PROCESS   | As Filed Data -   |   | DLN   | : 93493124008160  |
|--|--|---|---|---|---|---|
| SCHEDULE C   |  | Political C   | ampaign and   | Lobbying /                              | Activities  | OMB No 1545-0047  |
| (Form 990 or 990-EZ)   | For Organi   | izations Exemp  | ot From Income Tax  | Under sectior                           | 1 501(c) and section 527  | 2008  |
| Department of the Treasury<br>Internal Revenue Service   | To be cor  | npleted by organ  | nizations described be  | low. Attach to F                        | Form 990 or Form 990-EZ   | Open to Public<br>Inspection  |
| <ul> <li>Section 501(c)(3) or</li> <li>Section 501(c) (othe</li> <li>Section 527 organization</li> </ul> | ganizations coi<br>r than section 5<br>ations complete     | mplete Parts I-A a<br>01(c)(3)) organiz<br>Part I-A only          | and B Do not complete<br>zations complete Parts   | Part I-C<br>I-A and C below             | Trt VI, line 46 (Political Ca   |   |
| <ul> <li>Section 501(c)(3) or</li> </ul>   | ganizations that<br>ganizations that<br><b>nswered "Ye</b> | t have filed Form<br>t have NOT filed F<br><b>s," to Form 990</b> | 5768 (election under s<br>Form5768 (election un<br>9 <b>, Part IV, Line 5 (Pro</b>                              | ection 501(h)) co<br>ider section 501(l | r <b>t VI, line 47 (Lobbying A</b><br>omplete Part II-A Do not cor<br>h)) Complete Part II-B Do n                         | nplete Part II-B  |
| Name of the organiza   |  |   |   |   | Employer iden   | tification number   |
| THE PEW CHARITABLE T   | RUSIS  |   |   |   | 56-2307147  |   |
| organiz  | zations. (Se   | e the instruction   | ations exempt u<br>ons for Schedule C<br>ct and indirect politic  | for details.)                           | 501(c) and section  | 527   |
| 2 Political expend   | litures  |   |   |   |   | \$  |
| 3 Volunteer hours  |  |   |   |   |   |   |
|  | <b>completed b</b><br>edule C for de                       |   | ations exempt u   | nder section                            | <b>501(c)(3).</b> (See the i  | nstructions   |
| 1 Enter the amour  | nt of any excise   | e tax incurred by   | the organization unde   | er section 4955                         |   | \$  |
| 2 Enter the amoun  | nt of any excise   | e tax incurred by   | organization manage   | rs under section                        | 4955  | \$  |
| <b>3</b> If the organizati   | on incurred in a   | a section 4955 t  | ax, dıd ıt file Form 47   | 20 for this year?                       | ,   | 🗌 Yes 🗌 No  |
| <b>4a</b> Was a correctio  | n made?  |   |   |   |   | ∏Yes ∏No  |
| <b>b</b> If "Yes," descril   | be in Part IV  |   |   |   |   |   |
| Part I-C To be o   | completed b  | <b>y all organiz</b><br>for Schedule                              |   | nder section                            | 501(c), except sect   | ion 501(c)(3).  |
| <b>1</b> Enter the amoun   | nt directly expe   | ended by the filin  | g organızatıon for sec  | tion 527 exempt                         | t function activities   | \$  |
| <ol> <li>Enter the amoun</li> <li>527 exempt fun</li> </ol>  |  | rganızatıon's ınt   | ernal funds contribute  | ed to other organ                       | ızatıons for section  | \$  |
| 3 Total of direct a<br>1120-POL, line  |  | mpt function exp  | oenditures Add lines  | 1 and 2 and ente                        | er here and on Form   | \$  |
| 4 Did the filing org   | ganızatıon file <b>F</b>                                   | Form 1120-POL fo  | or this year?   |   |   | 🗌 Yes 🗌 No  |
| were made Ente<br>political contrib  | er the amount p<br>utions received                         | aid and indicate<br>and promptly a                                | If the amount was pained and the second s | id from the filing<br>to a separate pol | 527 political organization<br>organization's own internal<br>itical organization, such as<br>, provide information in Par | funds or were<br>a separate   |
| <b>(a)</b> Nam   | e  | (b)   | Address   | <b>(c)</b> EIN                          | (d) A mount paid from<br>filing organization's<br>internal funds If none,<br>enter - 0-                                   | (e) A mount of political<br>contributions received<br>and promptly and<br>directly delivered to a<br>separate political<br>organization If none,<br>enter -0- |
|  |  |   |   |   |   |   |
|  |  |   |   |   |   |   |
|  |  |   |   |   |   |   |
|  |  |   |   |   |   |   |

Cat No 50084S For Paperwork Reduction Act Notice, see the instructions for Form 990. Schedule C (Form 990 or 990-EZ) 2008 Schedule C (Form 990 or 990-EZ) 2008

| P  | art II-A To be completed by organizations exempt under section 501(c)(3) that filed Form 5768 (election under section 501(h)). (See the instructions for Schedule C for details.) |  |   |                                    |  |  |  |  |  |
|----|---|--|---|------------------------------------|--|--|--|--|--|
|    | Check 🚺 If the filing organization  | belongs to an affiliated group<br>checked box A and "limited control" provisions apply |   |                                    |  |  |  |  |  |
|    | Limits on Lo  | bbying Expenditures—<br>es" means amounts paid or incurred.)                           | <b>(a)</b> Filing<br>Organization's<br>Totals | (b) A ffiliated<br>Group<br>Totals |  |  |  |  |  |
| 1a | Total lobbying expenditures to influe   | nce public opinion (grass roots lobbying)  |   |                                    |  |  |  |  |  |
| b  | Total lobbying expenditures to influe   | Total lobbying expenditures to influence a legislative body (direct lobbying)          |   |                                    |  |  |  |  |  |
| с  | Total lobbying expenditures (add line   | es 1a and 1b)  |   |                                    |  |  |  |  |  |
| d  | Other exempt purpose expenditures   |  |   |                                    |  |  |  |  |  |
| e  | Total exempt purpose expenditures   | (add lines 1c and 1d)  |   |                                    |  |  |  |  |  |
| f  | columns—  | the amount from the following table in both  |   |                                    |  |  |  |  |  |
|    | If the amount on line 1e, column (a)<br>or (b) is:<br>Not over \$500,000  | The lobbying nontaxable amount is:<br>20% of the amount on line 1e                     |   |                                    |  |  |  |  |  |
|    | Over \$500,000 but not over \$1,000,000   | \$100,000 plus 15% of the excess over \$500,000  |   |                                    |  |  |  |  |  |
|    | Over \$1,000,000 but not over \$1,500,000   | \$175,000 plus 10% of the excess over \$1,000,000                                      |   |                                    |  |  |  |  |  |
|    | Over \$1,500,000 but not over \$17,000,000  | \$225,000 plus 5% of the excess over \$1,500,000                                       |   |                                    |  |  |  |  |  |
|    | Over \$17,000,000   | \$1,000,000  |   |                                    |  |  |  |  |  |
| g  | Grassroots nontaxable amount (ente  | er 25% of line 1f)   |   |                                    |  |  |  |  |  |
| h  | Subtract line 1g from line 1a Enter -   | 0- if line g is more than line a   |   |                                    |  |  |  |  |  |
| i  | Subtract line 1f from line 1c Enter -   | 0- If line f is more than line c   |   |                                    |  |  |  |  |  |
| j  | If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting<br>section 4911 tax for this year?                              |  |   |                                    |  |  |  |  |  |

# 4-Year Averaging Period Under Section 501(h) (Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 1a through 1f of the instructions.)

|    | Lobbying Expendit   | ures During 4   | 4-Year Avera    | ging Period     |                 |                  |
|----|---|-----------------|-----------------|-----------------|-----------------|------------------|
|    | Calendar year (or fiscal year<br>beginning in)            | <b>(a)</b> 2005 | <b>(b)</b> 2006 | <b>(c)</b> 2007 | <b>(d)</b> 2008 | <b>(e)</b> Total |
| 2a | Lobbying non-taxable amount                               |                 |                 |                 |                 |                  |
| b  | Lobbying ceiling amount<br>(150% of line 2a, column(e))   |                 |                 |                 |                 |                  |
| c  | Total lobbying expenditures                               |                 |                 |                 |                 |                  |
| d  | Grassroots non-taxable amount                             |                 |                 |                 |                 |                  |
| e  | Grassroots ceiling amount<br>(150% of line d, column (e)) |                 |                 |                 |                 |                  |
| f  | Grassroots lobbying expenditures                          |                 |                 |                 |                 |                  |

Schedule C (Form 990 or 990-EZ) 2008

Schedule C (Form 990 or 990-EZ) 2008

## Page **3**

|           | 5768 (election under section 501(h)). (See the instructions for Schedule C fo  |           | a)       |        | (b)   |       |  |
|-----------|--|-----------|----------|--------|-------|-------|--|
|           |  | Yes       | No       |        | Amoun | t     |  |
| 1         | During the year, did the filing organization attempt to influence foreign, national, state or local<br>legislation, including any attempt to influence public opinion on a legislative matter or<br>referendum, through the use of |           |          |        |       |       |  |
| а         | Volunteers?  | Yes       |          |        |       |       |  |
| b         | Paid staff or management (include compensation in expenses reported on lines c through i)?   | Yes       |          | 1      |       |       |  |
| с         | Media advertisements?  | Yes       |          |        | 14    | 0,003 |  |
| d         | Mailings to members, legislators, or the public?   | Yes       |          |        | 1     | 5,108 |  |
| e         | Publications, or published or broadcast statements?  | Yes       |          |        |       | 4,740 |  |
| f         | Grants to other organizations for lobbying purposes?   | Yes       |          |        | 21    | 3,684 |  |
| g         | Direct contact with legislators, their staffs, government officials, or a legislative body?  | Yes       |          |        | 82    | 4,322 |  |
| h         | Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means?  |           | No       |        |       |       |  |
| i         | Other activities If "Yes," describe in Part IV   |           | No       |        |       |       |  |
| j         | Total lines 1c through<br>1i   |           |          |        | 1,19  | 7,857 |  |
| 2a        | Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?  |           | No       |        |       |       |  |
| b         | If "Yes" enter the amount of any tax incurred under section 4912   |           |          | 1      |       |       |  |
| с         | If "Yes" enter the amount of any tax incurred by organization managers under section 4912  |           |          |        |       |       |  |
| d         | If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?   |           |          |        |       |       |  |
| Par       | t III-A To be completed by all organizations exempt under section 501(c)(4), so section 501(c)(6). (See the instructions for Schedule C for details.)  | ection    | 501(     | :)(5   | ), or |       |  |
|           |  |           | Г        |        | Yes   | No    |  |
| 1         | Were substantially all (90% or more) dues received nondeductible by members?   |           | -        | 1<br>2 |       |       |  |
| 2         | Did the organization make only in-house lobbying expenditures of \$2,000 or less?  |           | F        | 2      |       |       |  |
| 3<br>Door | Did the organization agree to carryover lobbying and political expenditures from the prior year?<br><b>TILL-B</b> To be completed by all organizations exempt under section 501(c)(4), so  | . ation   | E01(/    |        |       |       |  |
| Pal       | section 501(c)(6) if BOTH Part III-A, questions 1 and 2 are answered "No question 3 is answered "Yes." (See the instructions for Schedule C for details.   | " OR if   |          |        |       |       |  |
| 1         | Dues, assessments and similar amounts from members   |           | 1\$      |        |       |       |  |
| 2         | Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  | <b>''</b> |          |        |       |       |  |
| а         | Current Year   |           | 2a\$     |        |       |       |  |
| Ь         | Carryover from last year   |           | 2b\$     |        |       |       |  |
| с         | Total  | Γ         | 2c \$    |        |       |       |  |
| 3         | Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  |           | 3\$      |        |       |       |  |
| 4         | does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political  |           |          |        |       |       |  |
| 5         | expenditure next year?<br>Taxable amount of lobbying and political expenditures (line 2c total minus 3 and 4)  | -         | <u>-</u> |        |       |       |  |

#### Part IV Supplemental Information

Complete this part to provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, and Part II-B, line 1i Also, complete this part for any additional information

| Ident if ier        | Ret urn Reference | Explanation  |
|---------------------|-------------------|--|
| SCHEDULE C, PART IV |                   | Pew is driven by the power of knowledge to solve today's most<br>challenging problems Pew applies a rigorous, analytical<br>approach to improve public policy, inform the public and<br>stimulate civic life Pew uses fact-based solutions and goal-<br>driven investments to improve society Pew is an advocate for<br>policy solutions on important issues facing the American people<br>when the case for change is compelling and where the facts are<br>clear From a base of rigorous, nonpartisan research, study and<br>policy analysis, Pew supports a range of focused, well-<br>considered initiatives The goal is to inform decision makers<br>about options and help them form consensus on policies that will<br>drive positive change for Americans The following list<br>represents the issues which Pew focused on at the federal level<br>during this fiscal year. Protection of the nation's fisheries and<br>ocean wildlife, enactment of the Credit CARD Act of 2009 to<br>protect consumers from unfair and deceptive practices, support<br>for reform of the nation's food safety laws, support for federal<br>funding of grants to states for criminal justice reform and<br>recidivism reduction efforts, support for passage of the Shark<br>Conservation Act of 2009, support for passage of the Shark<br>Conservation Act of 2009, support for climate change<br>legislation to reduce the threats posed Voter Empowerment<br>Act to ensure that military personnel and overseas voters are<br>better able to register to vote and have their absentee ballots<br>cast and counted, enactment of the Omnibus Public Land<br>Management Act of 2009, support for climate change<br>legislation to reduce the threats posed by global warming,<br>support for funding for the renovation of the Benjamin Franklin<br>Museum in Philadelphia as part of the National Park Service's<br>Centennial Challenge initiative, support for the Physician<br>Payments Sunshine Act to increase transparency between the<br>manufacturers of drugs, medical devices and biologics and the<br>physicians who prescribe their products, support for efforts to<br>ensure dental coverage is provided for in federal |
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#### Schedule C (Form 990 or 990-EZ) 2008

| art IV Supplemental Ir | formation         |             |
|------------------------|-------------------|-------------|
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| Ident if ier           | Ret urn Reference | Explanation |
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Schedule C (Form 990 or 990EZ) 2008

| SCHEDULE D<br>Form 990)   |  |  | <u> </u>   | MB No 1545-0047   |
|---|--|--|--|---|
| Form 990)   | Suppleme   | ental Financial Statements   |  | 2008  |
| epartment of the Treasury<br>nternal Revenue Service  |  | 990. To be completed by organizations that<br>Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12  | 2.   | Open to Public<br>Inspection  |
| Name of the organiz<br>THE PEW CHARITABLE T   |  |  | Employer identific   | at ion number   |
|   |  |  | 56-2307147   |   |
|   | izations Maintaining Donor A<br>ation answered "Yes" to Form 9   | Advised Funds or Other Similar Fun   | nds or Account   | <b>s.</b> Complete if the   |
| organiz   |  | (a) Donor advised funds  | (b) Funds and  | other accounts  |
| L Total number at   | t end of year  | 2  |  |   |
| Aggregate Cont  | tributions to (during year)  | 0  |  |   |
| Aggregate Gran  | nts from (during year)   | 1,750,000  |  |   |
| Aggregate valu  | e at end of year   | 56,295,809   |  |   |
| funds are the o   | rganization's property, subject to the   | visors in writing that the assets held in dono<br>e organization's exclusive legal control?  |  | ΓYes ΓNo  |
|   |  | d donor advisors in writing that grant funds n<br>nefit of the donor or donor advisor or other   | nay be   |   |
| impermissible p   |  |  |  | 🔽 Yes 🗌 No  |
| Part II Conse   | rvation Easements. Complete  | e if the organization answered "Yes" to  | Form 990, Part I   | IV, line 7.   |
| _   | onservation easements held by the<br>on of land for public use (e g , recrea   |  | nistorically importai  | ntly land area  |
| Protection  | of natural habitat   | Preservation of cert   | tified historic struct   | ture  |
| 🔽 Preservati  | on of open space   |  |  |   |
| Complete lines  | 2a-2d if the organization held a qua   | alified conservation contribution in the form o  | of a conservation ea   | asement   |
| on the last day   | of the tax year  |  |  |   |
| <b>-</b> - · · ·  | · · · ·  |  |  | t the End of the Yea  |
|   | of conservation easements  |  | 2a   |   |
| -   | restricted by conservation easemer   |  | 2b   |   |
| C Number of cor   | nservation easements on a certified  | historic structure included in (a)   | 2c   |   |
|   |  |  |  |   |
| Number of cor   | nservation easements included in (c)   |  | 2d   |   |
| Number of cons  | servation easements modified, trans  | ) acquired after 8/17/06<br>ferred, released, extinguished, or terminated  |  | n during  |
|   | servation easements modified, trans  |  |  | n during  |
| Number of cons<br>the taxable yea   | servation easements modified, trans  | ferred, released, extinguished, or terminated  |  | n durıng  |
| Number of cons<br>the taxable yea<br>Number of state<br>Does the organ  | servation easements modified, trans<br>ar 🕨<br>es where property subject to conserv  | ferred, released, extinguished, or terminated<br>vation easement is located ►<br>ng the periodic monitoring, inspection, violat  | by the organization  | n during<br><b>「Yes 「No</b>   |
| Number of cons<br>the taxable yea<br>Number of state<br>Does the organ<br>enforcement of  | servation easements modified, trans<br>ar<br>es where property subject to conser-<br>nization have a written policy regardin<br>the conservation easements it holds  | ferred, released, extinguished, or terminated<br>vation easement is located ►<br>ng the periodic monitoring, inspection, violat  | by the organization  |   |
| Number of cons<br>the taxable yea<br>Number of state<br>Does the organ<br>enforcement of<br>Staff or volunte  | servation easements modified, trans<br>ar<br>es where property subject to conserv<br>nization have a written policy regardin<br>the conservation easements it holds<br>eer hours devoted to monitoring, insp   | ferred, released, extinguished, or terminated<br>vation easement is located<br>ng the periodic monitoring, inspection, violat<br>s?<br>vecting and enforcing easements during the y  | by the organization  |   |
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| Number of cons<br>the taxable yea<br>Number of state<br>Does the organ<br>enforcement of<br>Staff or volunte<br>A mount of expe<br>Does each cons   | servation easements modified, trans<br>ar<br>es where property subject to conserv<br>inzation have a written policy regarding<br>the conservation easements it holds<br>eer hours devoted to monitoring, inspect<br>enses incurred in monitoring, inspect  | ferred, released, extinguished, or terminated<br>vation easement is located<br>ng the periodic monitoring, inspection, violat<br>s?<br>vecting and enforcing easements during the y  | tions, and<br>vear ►   |   |
| <ul> <li>Number of constitution</li> <li>Number of state</li> <li>Number of state</li> <li>Does the organ<br/>enforcement of</li> <li>Staff or volunte</li> <li>A mount of expension</li> <li>Does each constitution</li> <li>170 (h)(4) (B)(1)</li> <li>In Part XIV, de<br/>balance sheet,</li> </ul>  | servation easements modified, trans<br>ar<br>es where property subject to conserv<br>ization have a written policy regarding<br>the conservation easements it holds<br>er hours devoted to monitoring, inspect<br>enses incurred in monitoring, inspect<br>servation easement reported on line<br>) and 170(h)(4)(B)(ii)?<br>escribe how the organization reports<br>and include, if applicable, the text of   | ferred, released, extinguished, or terminated<br>vation easement is located<br>ing the periodic monitoring, inspection, violat<br>s?<br>vecting and enforcing easements during the yea<br>ting, and enforcing easements during the yea<br>2(d) above satisfy the requirements of section<br>conservation easements in its revenue and of<br>the footnote to the organization's financial s   | by the organization<br>fions, and<br>/ear ►<br>ar ► \$<br>ion<br>expense statement,  | <b>∀es №No</b><br><b>¥es №No</b><br>, and   |
| Number of cons<br>the taxable yea<br>Number of state<br>Does the organ<br>enforcement of<br>Staff or volunte<br>A mount of expe<br>Does each cons<br>170(h)(4)(B)(I)<br>In Part XIV, de<br>balance sheet,<br>the organization<br>art III Organi   | servation easements modified, trans<br>ar<br>es where property subject to conserv<br>ization have a written policy regardin<br>the conservation easements it holds<br>er hours devoted to monitoring, inspec-<br>enses incurred in monitoring, inspec-<br>servation easement reported on line<br>) and 170(h)(4)(B)(ii)?<br>escribe how the organization reports<br>and include, if applicable, the text of<br>n's accounting for conservation ease<br>izations Maintaining Collecti   | ferred, released, extinguished, or terminated<br>vation easement is located<br>ing the periodic monitoring, inspection, violat<br>s?<br>vecting and enforcing easements during the yea<br>ting, and enforcing easements during the yea<br>2(d) above satisfy the requirements of section<br>conservation easements in its revenue and of<br>the footnote to the organization's financial s   | by the organization<br>fions, and<br>year<br>ar<br>\$<br>ion<br>expense statement,<br>statements that des  | <b>「Yes 「No</b><br>「Yes 「No<br>, and<br>scribes   |
| Number of cons<br>the taxable yea<br>Number of state<br>Does the organ<br>enforcement of<br>Staff or volunte<br>A mount of expe<br>Does each cons<br>170(h)(4)(B)(I)<br>In Part XIV, de<br>balance sheet,<br>the organization<br><b>art III Organi</b><br>Comple<br>a If the organizat  | servation easements modified, transform<br>es where property subject to conservation have a written policy regarding<br>the conservation easements it holds<br>er hours devoted to monitoring, inspect<br>servation easement reported on line<br>and 170(h)(4)(B)(ii)?<br>escribe how the organization reports<br>and include, if applicable, the text of<br>n's accounting for conservation ease<br><b>izations Maintaining Collection</b><br>et if the organization answered<br>con elected, as permitted under SFA<br>reasures, or other similar assets hel   | ferred, released, extinguished, or terminated<br>vation easement is located<br>ing the periodic monitoring, inspection, violat<br>s?<br>electing and enforcing easements during the year<br>2(d) above satisfy the requirements of section<br>conservation easements in its revenue and of<br>the footnote to the organization's financial sements<br>ons of Art, Historical Treasures, o  | by the organization<br>frons, and<br>year<br>ar<br>\$<br>ton<br>ar<br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b><br><b>Con</b> | Yes   |
| Number of cons<br>the taxable yea<br>Number of state<br>Does the organ<br>enforcement of<br>Staff or volunte<br>A mount of expe<br>Does each cons<br>170(h)(4)(B)(i)<br>In Part XIV, de<br>balance sheet,<br>the organization<br><b>art III Organi</b><br>a If the organizat<br>art, historical ti<br>provide, in Part<br>b If the organizat  | servation easements modified, trans<br>ar<br>es where property subject to conserv-<br>nization have a written policy regarding<br>the conservation easements it holds<br>er hours devoted to monitoring, inspec-<br>enses incurred in monitoring, inspec-<br>servation easement reported on line<br>) and 170(h)(4)(B)(ii)?<br>escribe how the organization reports<br>and include, if applicable, the text of<br>n's accounting for conservation ease<br><b>izations Maintaining Collection</b><br>et and the organization answered<br>con elected, as permitted under SFA<br>reasures, or other similar assets hell<br>in elected, as permitted under SFA  | ferred, released, extinguished, or terminated<br>vation easement is located<br>ing the periodic monitoring, inspection, violat<br>s?<br>eecting and enforcing easements during the yea<br>2(d) above satisfy the requirements of section<br>conservation easements in its revenue and efficient to the organization's financial sements<br>conservation easements in its revenue and efficient to the organization's financial sements<br><b>ons of Art, Historical Treasures, o</b><br>"Yes" to Form 990, Part IV, line 8.<br>S 116, not to report in its revenue statement<br>d for public exhibition, education or research<br>inancial statements that describes these ite<br>S 116, to report in its revenue statement an<br>r public exhibition, education, or research in   | by the organization<br>fions, and<br>vear<br>ar<br>\$<br>for<br>expense statement,<br>statements that des<br><b>r Other Similar</b><br>it and balance sheet<br>in furtherance of p<br>ms<br>id balance sheet wo  | Yes        No            Yes        No         , and       No  |
| Number of cons<br>the taxable yea<br>Number of state<br>Does the organ<br>enforcement of<br>Staff or volunte<br>A mount of expe<br>Does each cons<br>170(h)(4)(B)(I)<br>In Part XIV, de<br>balance sheet,<br>the organization<br><b>art IIII Organi</b><br>Comple<br>a If the organizat<br>art, historical tr<br>provide, in Part<br>historical treas<br>provide the follow   | servation easements modified, trans<br>ar<br>es where property subject to conserv-<br>ization have a written policy regarding<br>the conservation easements it holds<br>er hours devoted to monitoring, inspec-<br>enses incurred in monitoring, inspec-<br>servation easement reported on line<br>) and 170(h)(4)(B)(ii)?<br>escribe how the organization reports<br>and include, if applicable, the text of<br>n's accounting for conservation ease<br><b>izations Maintaining Collection</b><br>et and the organization answered<br>con elected, as permitted under SFA<br>reasures, or other similar assets held<br>con elected, as permitted under SFA<br>conservation ease permitted under SFA<br>conservation and the foot of the | ferred, released, extinguished, or terminated<br>wation easement is located<br>ing the periodic monitoring, inspection, violat<br>s?<br>electing and enforcing easements during the yea<br>2(d) above satisfy the requirements of section<br>conservation easements in its revenue and eff<br>the footnote to the organization's financial sements<br>ons of Art, Historical Treasures, of<br>"Yes" to Form 990, Part IV, line 8.<br>S 116, not to report in its revenue statement<br>d for public exhibition, education or research<br>inancial statements that describes these ite<br>S 116, to report in its revenue statement an<br>r public exhibition, education, or research in<br>the statement in the statement in<br>the statement in the statement in<br>the statement in the statement in<br>the statement in its revenue statement in the statement in<br>the statement is revenue statement in the statement in the statement is the statement in the statement in the statement is the s | by the organization<br>fions, and<br>vear<br>ar<br>\$<br>for<br>expense statement,<br>statements that des<br><b>r Other Similar</b><br>it and balance sheet<br>in furtherance of p<br>ms<br>id balance sheet wo  | Yes        No            Yes        No         , and       No  |
| Number of cons<br>the taxable yea<br>Number of state<br>Does the organ<br>enforcement of<br>Staff or volunte<br>A mount of expe<br>Does each cons<br>170(h)(4)(B)(I)<br>In Part XIV, de<br>balance sheet,<br>the organization<br><b>artIII Organi</b><br><b>art fithe organization</b><br>a If the organization<br>for the organization<br>of the organization<br>(i) Revenues in   | servation easements modified, transform<br>es where property subject to conserva-<br>ization have a written policy regarding<br>the conservation easements it holds<br>er hours devoted to monitoring, inspec-<br>enses incurred in monitoring, inspec-<br>servation easement reported on line<br>and 170(h)(4)(B)(ii)?<br>escribe how the organization reports<br>and include, if applicable, the text of<br>n's accounting for conservation ease<br><b>izations Maintaining Collection</b><br>etc. If the organization answered<br>con elected, as permitted under SFA<br>reasures, or other similar assets hell<br>sures, or other similar assets held for<br>owing amounts relating to these item  | ferred, released, extinguished, or terminated<br>wation easement is located<br>ing the periodic monitoring, inspection, violat<br>s?<br>electing and enforcing easements during the yea<br>2(d) above satisfy the requirements of section<br>conservation easements in its revenue and eff<br>the footnote to the organization's financial sements<br>ons of Art, Historical Treasures, of<br>"Yes" to Form 990, Part IV, line 8.<br>S 116, not to report in its revenue statement<br>d for public exhibition, education or research<br>inancial statements that describes these ite<br>S 116, to report in its revenue statement an<br>r public exhibition, education, or research in<br>the foot of the statement of the statement and the statement of                                      | by the organization<br>frons, and<br>year<br>ar<br>\$<br>ton<br>expense statement,<br>statements that des<br><b>r Other Similar</b><br>It and balance sheet<br>in furtherance of p<br>ms<br>d balance sheet wo<br>furtherance of public  | Yes        No            Yes        No         , and       No  |
| Number of cons<br>the taxable yea<br>Number of state<br>Does the organ<br>enforcement of<br>Staff or volunte<br>A mount of expe<br>Does each cons<br>170(h)(4)(B)(i)<br>In Part XIV, de<br>balance sheet,<br>the organization<br><b>art IIII Organi</b><br>Comple<br>a If the organizat<br>art, historical tr<br>provide, in Part<br>b If the organizat<br>historical treas<br>provide the follo<br>(i) Revenues in<br>(ii) Assets incl<br>If the organizat   | servation easements modified, trans<br>ar<br>es where property subject to conserv-<br>nization have a written policy regardin<br>the conservation easements it holds<br>er hours devoted to monitoring, inspe-<br>enses incurred in monitoring, inspect<br>servation easement reported on line<br>and 170(h)(4)(B)(ii)?<br>escribe how the organization reports<br>and include, if applicable, the text of<br>n's accounting for conservation ease<br><b>izations Maintaining Collection</b><br>et al. (a spermitted under SFA<br>reasures, or other similar assets held<br>con elected, as permitted under SFA<br>sures, or other similar assets held for<br>owing amounts relating to these item<br>included in Form 990, Part VIII, line<br>uded in Form 990, Part X  | ferred, released, extinguished, or terminated<br>wation easement is located<br>ing the periodic monitoring, inspection, violat<br>s?<br>electing and enforcing easements during the year<br>2(d) above satisfy the requirements of section<br>conservation easements in its revenue and eff<br>the footnote to the organization's financial sements<br>ons of Art, Historical Treasures, or<br>"Yes" to Form 990, Part IV, line 8.<br>S 116, not to report in its revenue statement<br>d for public exhibition, education or research<br>inancial statements that describes these ite<br>S 116, to report in its revenue statement and<br>public exhibition, education, or research in<br>the sement in the sement in the sement is the sement is that describes these ite<br>inancial statements that describes these ite<br>s 116, to report in its revenue statement and<br>public exhibition, education, or research in<br>the sement is the                         | by the organization<br>frons, and<br>year<br>ar<br>statements that des<br>r Other Similar<br>it and balance sheet<br>n in furtherance of p<br>ms<br>d balance sheet wo<br>furtherance of public<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$  | Yes       No         Yes       No         , and scribes       No         • Assets.       No         t works of oublic service, oublic service, orks of art, ic service, output to servic |
| <ul> <li>Number of constitution of the taxable yea</li> <li>Number of state</li> <li>Does the organ enforcement of</li> <li>Staff or volunte</li> <li>A mount of expension of the taxable yea</li> <li>Does the organ of the taxable yea</li> <li>Does each constitution of expension of the taxable yea</li> <li>Does each constitution of expension of the taxable yea</li> <li>In Part XIV, de balance sheet, the organization of the taxable yea</li> <li>a If the organization of the taxable yea</li> <li>a If the organization of the taxable yea</li> <li>a If the organization of the taxable yea</li> <li>b If the organization of the taxable yea</li> <li>b If the organization of the taxable yea</li> <li>(i) Revenues in taxable yea</li> <li>(ii) Assets include the following amount of the taxable yea</li> </ul> | servation easements modified, trans<br>ar<br>es where property subject to conserv-<br>nization have a written policy regardin<br>the conservation easements it holds<br>er hours devoted to monitoring, inspe-<br>enses incurred in monitoring, inspect<br>servation easement reported on line<br>and 170(h)(4)(B)(ii)?<br>escribe how the organization reports<br>and include, if applicable, the text of<br>n's accounting for conservation ease<br><b>izations Maintaining Collecti</b><br>ete if the organization answered<br>con elected, as permitted under SFA<br>reasures, or other similar assets held<br>coving amounts relating to these item<br>included in Form 990, Part VIII, line<br>uded in Form 990, Part X<br>cion received or held works of art, his   | ferred, released, extinguished, or terminated<br>wation easement is located<br>ing the periodic monitoring, inspection, violat<br>s?<br>electing and enforcing easements during the year<br>2(d) above satisfy the requirements of section<br>conservation easements in its revenue and eff<br>the footnote to the organization's financial sements<br>ons of Art, Historical Treasures, or<br>"Yes" to Form 990, Part IV, line 8.<br>S 116, not to report in its revenue statement<br>d for public exhibition, education or research<br>inancial statements that describes these ite<br>S 116, to report in its revenue statement and<br>public exhibition, education, or research in<br>the sement in the sement in the sement is the sement is that describes these ite<br>inancial statements that describes these ite<br>s 116, to report in its revenue statement and<br>public exhibition, education, or research in<br>the sement is the                         | by the organization<br>frons, and<br>year<br>ar<br>statements that des<br>r Other Similar<br>it and balance sheet<br>n in furtherance of p<br>ms<br>d balance sheet wo<br>furtherance of public<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$  | Yes        No            Yes        No         , and scribes       No         • Assets.       It works of of oublic service, oublic service, output of art, or                 |

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|--|----------------|
| For Paperwork Reduction Act Notice, see the Intructions for Form 990 | Cat No 52283D  |

| Sche     | dule D (Form 990) 2008   |                     |                             |  |                              |             | Page <b>2</b>        |
|----------|--|---------------------|-----------------------------|--|------------------------------|-------------|----------------------|
| Part     | <b>III</b> Organizations Maintaining Collections of Art, His   | storica             | al Treası                   | ires, or Othe                              | r Similar                    | Asset       | <b>S</b> (continued) |
| 3        | Using the organization's accession and other records, check any of thirtems (check all that apply)   | ne follov           | wing that ar                | e a sıgnıfıcant u                          | se of its co                 | llection    |                      |
| а        |  | Γı                  | _oan or exc                 | hange programs                             |                              |             |                      |
| Ь        | Scholarly research e   |                     | Other                       |  |                              |             |                      |
| с        | Preservation for future generations  |                     |                             |  |                              |             |                      |
| 4        | Provide a description of the organization's collections and explain how Part XIV   | wthey               | further the                 | organization's ex                          | cempt purpo                  | se in       |                      |
| 5        | During the year, did the organization solicit or receive donations of ar   |                     |                             |  | nılar                        | _           | _                    |
|          | assets to be sold to raise funds rather than to be maintained as part of   |                     | -                           |  | 1 115 /                      | Ye          |                      |
| Par      | t IV Trust, Escrow and Custodial Arrangements. Com<br>Part IV, line 9, or reported an amount on Form 990, Pa                                       |                     |                             | anization answ                             | ered "Yes                    | " to Fori   | m 990,               |
| 1a       | Is the organization an agent, trustee, custodian or other intermediary included on Form 990, Part X?   | for con             | ntributions                 | or other assets                            | not                          | <b>Γ</b> Υ€ | es 🔽 No              |
| b        | If "Yes," explain why in Part XIV and complete the following table   |                     |                             |  |                              |             |                      |
|          |  |                     |                             |  |                              | A mount     | t                    |
| C.       | Beginning balance  |                     |                             | 10   |                              |             |                      |
| d        | Additions during the year  |                     |                             | 1d   |                              |             |                      |
| e        | Distributions during the year  |                     |                             | 1e   |                              |             |                      |
| f        | Ending balance   |                     |                             | 1f   |                              |             |                      |
| 2a       | Did the organization include an amount on Form 990, Part X, line 21?   | ,                   |                             |  |                              | <b>Γ</b> Υ€ | es 🔽 No              |
| Ь        | If "Yes," explain the arrangement in Part XIV  |                     |                             |  |                              |             |                      |
| Pa       | rt V Endowment Funds. Complete if the organization ans<br>(a)Current Year (b)  | Swerec<br>)Prior Ye |                             |  | rt IV, line<br>Three Years B |             | our Years Back       |
| 1a       | Beginning of year balance  | JPHOL TE            |                             |  | Thee reals b                 |             |                      |
| b        |  |                     |                             |  |                              |             |                      |
| c        | Investment earnings or losses  |                     |                             |  |                              |             |                      |
| d        | Grants or scholarships   |                     |                             |  |                              |             |                      |
| e        | O ther expenditures for facilities<br>and programs   |                     |                             |  |                              |             |                      |
| f        | Administrative expenses  |                     |                             |  |                              |             |                      |
| g        | End of year balance  |                     |                             |  |                              |             |                      |
| 2        | Provide the estimated percentage of the year end balance held as   |                     |                             |  |                              |             |                      |
| а        | Board designated or quasi-endowment 🕨  |                     |                             |  |                              |             |                      |
| b        | Permanent endowment 🕨  |                     |                             |  |                              |             |                      |
| с        | Term endowment 🕨   |                     |                             |  |                              |             |                      |
| 3a       | Are there endowment funds not in the possession of the organization $\tilde{\boldsymbol{v}}$ organization by                                       | that ar             | e held and a                | admınıstered for                           | the                          | Г           | Yes No               |
|          | (i) unrelated organizations  |                     |                             |  |                              | 3a(i)       |                      |
| _        | (ii) related organizations   |                     |                             |  |                              | 3a(ii)      |                      |
|          | If "Yes" to 3a(11), are the related organizations listed as required on S<br>Describe in Part XIV the intended uses of the organization's endowing |                     |                             |  | $\cdot \cdot \cdot  $        | 3b          |                      |
| 4<br>Dor | tVI Investments-Land, Buildings, and Equipment. S  |                     |                             | art V luna 10                              |                              |             |                      |
| Par      | t vi investments—Land, Bundings, and Equipment. S  |                     |                             |  |                              |             |                      |
|          | Description of investment  |                     | ost or other<br>Investment) | ( <b>b)</b> Cost or other<br>basis (other) | (c) Deprecia                 | ation (d    | <b>1)</b> Book value |
| 1a       | _and   |                     |                             | 90,000,000                                 |                              |             | 90,000,000           |
| b I      | Buildings  |                     |                             | 102,163,174                                | 2,02                         | 7,052       | 100,136,122          |
| с        | _easehold improvements   |                     | T                           | 3,153,074                                  | 1,29                         | 3,232       | 1,859,842            |

e Other . . Total. Add lines 1a-1e (Column (d) should equal Form 990, Part X, column (B), line 10(c).) . . . . . . . . .

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**d** Equipment .

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#### Schedule D (Form 990) 2008

2,409,532

2,528,444

196,933,940

6,488,398

50,070

8,897,930

2,578,514

| Part VII Investments—Other Securities. See                             | Form 990, Part X, line 1 | .2.  |
|--|--------------------------|--|
| (a) Description of security or cateory<br>(including name of security) | <b>(b)</b> Book value    | <b>(c)</b> Method of valuation<br>Cost or end-of-year market value |
| Financial derivatives and other financial products                     |                          |  |
| Closely-held equity interests  |                          |  |
| Other  |                          |  |
|  |                          |  |
|  |                          |  |
|  |                          |  |
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|  |                          |  |
|  |                          |  |
|  |                          |  |
|  |                          |  |
|  |                          |  |
| Total. (Column (b) should equal Form 990, Part X, col (B) line 12) ▶   |                          |  |

#### Part VIII Investments—Program Related. See Form 990, Part X, line 13.

| (a) Description of investment type                                    | <b>(b)</b> Book value | <b>(c)</b> Method of valuation<br>Cost or end-of-year market value |
|---|-----------------------|--|
|   |                       |  |
|   |                       |  |
|   |                       |  |
|   |                       |  |
|   |                       |  |
|   |                       |  |
|   |                       |  |
|   |                       |  |
|   |                       |  |
|   |                       |  |
| Total. (Column (b) should equal Form 990, Part X, col (B) line 13 ) 🕨 |                       |  |

#### Part IX Other Assets. See Form 990, Part X, line 15.

| (a) Description   | (b) Book value |
|---|----------------|
| FUNDS HELD FOR THIRD PARTIES  | 17,620,818     |
| RETIREMENT PLAN   | 1,570,913      |
| BOND ISSUANCE COSTS, NET  | 1,928,884      |
|   |                |
|   |                |
|   |                |
|   |                |
|   |                |
|   |                |
|   |                |
| Total. (Column (b) should equal Form 990, Part X, col.(B) line 15.) |                |

| Part X Other Liabilities. See Form 990, Part >                        | (, line 25. |
|---|-------------|
| (a) Description of Liability  | (b) A mount |
| Federal Income Taxes  |             |
| ACCRUED PENSION PLANS   | 6,236,602   |
| DEFERRED RENT   | 308,391     |
| FUNDS HELD IN DEPOSIT   | 577,811     |
| SWAP LIABILITY  | 16,796,367  |
|   |             |
|   |             |
|   |             |
|   |             |
|   |             |
|   |             |
| Total. (Column (b) should equal Form 990, Part X, col (B) line 25 ) 🖡 | 23,919,171  |

In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48

| -          | ule D (Form 990) 2008                        |   |                |        |      |   |            | Page <b>4</b>                             |
|------------|--|---|----------------|--------|------|---|------------|---|
|            |  | hange in Net Assets from Fo   | rm 99          | 90 1   | to   | Financial Stateme                                 |            |   |
| 1          | Total revenue (Form 990, Part                |   |                |        |      |   | 1          | 323,739,717                               |
| 2          | Total expenses (Form 990, Pa                 | rt IX, column (A), line 25)   |                |        |      |   | 2          | 224,522,918                               |
| 3          | Excess or (deficit) for the year             |   |                |        |      |   | 3          | 99,216,799                                |
| 4          | Net unrealized gains (losses) o              |   |                |        |      |   | 4          | -16,984,937                               |
| 5          | Donated services and use of fa               | cilities  |                |        |      |   | 5          |   |
| 6          | Investment expenses                          |   |                |        |      |   | 6          |   |
| 7          | Prior period adjustments                     |   |                |        |      |   | 7          | 1 225 255 270                             |
| 8          | Other (Describe in Part XIV)                 |   |                |        |      |   | 8          | -1,335,755,370                            |
| 9          | Total adjustments (net) Add li               |   |                |        |      |   | 9          | -1,352,740,307                            |
| 10<br>Part |  | per financial statements Combine lin<br>Revenue per Audited Financia                |                |        |      | te With Boyopuo                                   | 10         | -1,253,523,508                            |
| 1<br>1     |  | er support per audited financial  | 1 314          | ten    | nei  | its with Revenue                                  | легк       | -1,012,007,089                            |
| -          | statements                                   | ····  |                |        |      |   | 1          | 1,012,007,009                             |
| 2          | Amounts included on line 1 bi                | it not on Form 990, Part VIII, line 12  |                |        |      |   |            |   |
| а          | Net unrealized gains on invest               | tments  | • •            | 22     | a    | -16,984,937                                       |            |   |
| Ь          |  | acılıtıes   | •              | 2ł     | ь    |   |            |   |
| с          |  | s   | •              | 20     | c    |   |            |   |
| d          | Other (Describe in Part XIV)                 |   | • •            | 20     | d    | -1,323,642,626                                    |            |   |
| е          | Add lines <b>2a</b> through <b>2d</b> .      |   | • •            | •      | •    |   | 2e         | -1,340,627,563                            |
| 3          | Subtract line <b>2e</b> from line <b>1</b> . |   | • •            | •      | •    |   | 3          | 328,620,474                               |
| 4          |  | 0, Part VIII, line 12, but not on line <b>1</b>                                     |                | ۔ ا    | Т    |   |            |   |
| a          | •  | uded on Form 990, Part VIII, line 7b  | •              | 4a     |      | 4 000 757   |            |   |
| Ь          | Other (Describe in Part XIV)                 |   | •              | 4ł     | b    | -4,880,757  |            | 4 000 757                                 |
| c<br>F     | Add lines <b>4a</b> and <b>4b</b>            | d <b>4c.</b> (This should equal Form 990, Pa  | • •            | •      | •    |   | 4c         | -4,880,757                                |
| 5<br>Part  |  | xpenses per Audited Financi   |                |        |      |   | 5<br>s ner | 323,739,717<br>Return                     |
| 1          |  | r audited financial statements  |                |        |      |   | 1          | 241,516,419                               |
| 2          |  | it not on Form 990, Part IX, line 25  |                |        |      |   |            |   |
| а          | Donated services and use of f                | acılıtıes   |                |        | 2a   |   |            |   |
| Ь          | Prior year adjustments                       |   |                |        | 2Ь   |   | 1          |   |
| с          | Losses reported on Form 990                  | , Part IX, line 25  |                |        | 2c   |   | 1          |   |
| d          | Other (Describe in Part XIV )                |   |                |        | 2d   | 18,917,913  | 1          |   |
| е          | Add lines <b>2a</b> through <b>2d</b>        |   |                |        | •    |   | 2e         | 18,917,913                                |
| 3          | Subtract line $\mathbf{2e}$ from line $1$ .  |   |                |        |      |   | 3          | 222,598,506                               |
| 4          | Amounts included on Form 99                  | 0, Part IX, line 25, but not on line <b>1:</b>                                      |                |        |      |   |            |   |
| а          | Investment expenses not incl                 | uded on Form 990, Part VIII, line 7b  |                | 4      | 4a   |   |            |   |
| Ь          | Other (Describe in Part XIV)                 |   | • •            | 4      | 4Ь   | 1,924,412   |            |   |
| с          | Add lines <b>4a</b> and <b>4b</b>            |   | • •            | •      | •    |   | <b>4</b> c | 1,924,412                                 |
| 5          |  | nd <b>4c.</b> (This should equal Form 990, P  | art I, I       | lıne   | 18   | )   | 5          | 224,522,918                               |
|            | t XIV Supplemental Int                       |   |                |        |      |   |            |   |
|            |  | scriptions required for Part II, lines 3<br>, Part XII, lines 2d and 4b, and Part > |                |        |      |   | art XI     | /, lines 1b and 2b,                       |
|            | Ident if ier                                 | Ret urn Reference   |                |        |      | Explanat  | ion        |   |
| FORM       | 990, SCHEDULE D, PART IV,                    | EXPLANATION OF FORM 990,  | PEW            | AC     | тs   | AS THE CUSTODIAN                                  |            | NDS FOR CERTAIN                           |
| LINE       |  | PART X, LINE 21   | ουτ            | SID    | DE P | ARTIES AMOUNTS A                                  | RE PA      | YABLE UPON THE                            |
|            |  |   |                |        |      | E OF FUTURE EVENT<br>ARTIES                       | SASE       | DICTATED BY THE                           |
| form 9     | 990, schedule d, PART X                      | the organization's liability for  | _              |        |      | n granted tax-exempt                              | status     | under section 501(c)                      |
|            |  | uncertain tax positions under fin 48  |                |        |      | ternal Revenue Code (t                            |            |   |
|            |  |   |                |        |      | to federal income tax F<br>(a) of the Code and ap |            |   |
|            |  |   | Cons           | sequ   | Jent | ly, there is no provision                         | n for fe   | deral or state income                     |
|            |  |   |                |        |      | ollows the provisions o<br>oard (FASB) Interpreta |            |   |
|            |  |   | Unce           | ertaı  | ınty | ın Income Taxes (FIN                              | 48) F      | IN 48 requires that a                     |
|            |  |   |                |        |      | be recognized or derect ot "threshold This app    | -          |   |
|            |  |   |                |        |      | be taken in a tax retur                           |            |   |
|            |  |   | finan<br>posit |        |      | tements include any m                             | aterial    | uncertaın tax                             |
| Sched      | lule D, Part XI, Line 8                      |   |                |        |      | D Foreign Exchange G                              | aın 79     | 6,663 Change in                           |
|            |  |   | Bene           | eficia | alIı | nterest in Trusts (1,32                           | 4,439,     | 289) Unrealized Loss                      |
|            |  |   |                |        | •    | ;,662,156) Custodial F<br>nd recorded as revenue  |            | ot recorded as revenue<br>(375.000) Grant |
|            |  |   | expe           | ense   | rel  | ated to custodial funds                           | not ree    | corded as expense for                     |
|            |  |   |                |        |      | ecorded as expense for<br>,370)                   | tax 1,     | 924,412 TOTAL                             |
| Sched      | lule D, Part XII, Line 2D                    |   |                |        |      | eneficial interest in tru:                        | sts (1,    | 324,439,289)                              |
|            |  |   |                |        |      | oreign exchange gain 7<br>,626)                   | 96,66      | 3 TOTAL                                   |
| Scher      | lule D, PArt XII, Line 4B                    |   |                |        |      | ,020)<br>Jnds not recorded as re                  | venue      | for GAAP and                              |
| o en e e   |  |   | reco           | rded   | das  | revenue for tax 375,00                            | 0 Sub      | -tenant revenue, NET                      |
|            |  |   |                |        |      | ES (1,360,377) Other                              |            |   |
|            |  |   |                |        |      | unrelated business exp<br>FOR NON-501(C)(3) 1     |            |   |
| 1          |  |   | SWA            | PIN    | NTE  | REST EXPENSE, BON                                 | DINTE      | EREST EXPENSES,                           |
| schoo      | lule d, part x111, line 2d                   |   |                |        |      | CIATION (3,859,538<br>.oss on Swap 13,662,1       | -          |   |
|            |  |   | ofex           | pen    | ises | 1,360,377 Other rent                              | alexpe     | enses not considered                      |
|            |  |   |                |        |      | isiness expenses 35,8                             |            |   |
| 1          |  |   |                |        |      | enants, including swap<br>enses, and depreciatio  |            |   |
| <u> </u>   |  |   | 18,9           | 17,    | 913  |   |            |   |
| scheo      | lule d, part xııı, lıne 4b                   |   | -              |        |      | se related to custodial<br>GAAP and recorded as   |            |   |
|            |  |   | 1,92           |        |      |   | anex       | ματισταλ                                  |

| efile GRAPHIC pri                                      | nt - DO NOT PROCESS As Filed Data -   | DLN                                  | : 93493124008160             |
|--|---|--------------------------------------|------------------------------|
| SCHEDULE F   | Statement of Activities Outsid  | de the United States                 | OMBNo 1545-0047              |
| (Form 990)   |   |                                      | 2008                         |
| Department of the Treasury<br>Internal Revenue Service | ► Attach to Form 990. Complete if the org<br>Form 990, Part IV, li  |                                      | Open to Public<br>Inspection |
| Name of the organizatio                                |   | Employer ide                         | ntification number           |
| THE PEW CHARITABL                                      | ETRUSTS   | 56-2307147                           | 7                            |
|  | Information on Activities Outside the Uni<br>Form 990, Part IV, line 14b.   | ted States. Complete if the organ    | ization answered             |
| assistance, the  | <b>rs.</b> Does the organization maintain records to su<br>grantees' eligibility for the grants or assistance,<br>ssistance | and the selection criteria used to a |                              |

- 2 For grant makers. Describe in Part IV the organization's procedures for monitoring the use of grant funds outside the United States
- **3** Activites per Region (Use Schedule F-1 (Form 990) if additional space is needed )

| For Paperwork Reduction Act No              | tice, see the instru     | uctions for Form 9               | <b>90.</b> Cat No !                                    | 50082W <b>s</b>  | chedule F (Form 990) 2008           |
|---|--------------------------|----------------------------------|--|--|-------------------------------------|
| Totals                                      | 2                        | 11                               |  |  | 8,310,654                           |
|   |                          |                                  |  |  |                                     |
|   |                          |                                  |  |  |                                     |
| East Asia and the Pacific                   |                          |                                  | Program Services                                       | GLOBAL WARMING   | 3,154                               |
| Sub-Saharan Africa                          |                          |                                  | Program Services                                       | GLOBAL WARMING   | 2,181                               |
| Europe (Including Iceland and Greenland)    |                          |                                  | Program Services                                       | GLO BAL WARMING  | 58,765                              |
| North America                               |                          |                                  | Program Services                                       | WILDERNESS<br>PROTECTION   | 31,157                              |
| East Asia and the Pacific                   | 0                        | 3                                | Program Services                                       | WILDERNESS<br>PROTECTION   | 2,248,549                           |
| Sub-Saharan Africa                          |                          |                                  | Program Services                                       | PROTECTING OCEAN<br>LIFE   | 80,950                              |
| Russia and the Newly<br>Independent States  |                          |                                  | Program Services                                       | PROTECTING OCEAN<br>LIFE   | 7,398                               |
| Middle East and North Africa                |                          |                                  | Program Services                                       | PROTECTING OCEAN<br>LIFE   | 465                                 |
| Central America and the<br>Caribbean        |                          |                                  | Program Services                                       | PROTECTING OCEAN<br>LIFE   | 23,600                              |
| South America                               |                          |                                  | Program Services                                       | PROTECTING OCEAN<br>LIFE   | 283,118                             |
| North America                               |                          |                                  | Program Services                                       | PROTECTING OCEAN<br>LIFE   | 82,856                              |
| East Asia and the Pacific                   | 1                        | 2                                | Program Services                                       | PROTECTING OCEAN<br>LIFE   | 1,211,611                           |
| Europe (Including Iceland and Greenland)    | 1                        | 6                                | Program Services                                       | PROTECTING OCEAN<br>LIFE   | 4,245,399                           |
| Europe (Including Iceland and<br>Greenland) |                          |                                  | Fundraising  |  | 5,434                               |
| East Asia and the Pacific                   |                          |                                  | Fundraising  |  | 26,017                              |
| (a) Region                                  | offices in the<br>region | employees or<br>agents in region | fundraising, program services,                         | is a program service,<br>describe specific type of<br>service(s) in region | (f) Total expenditures in<br>region |
|   | (b) Number of            | (c) Number of                    | (d) Activities conducted in<br>region (by type) (i.e., | (e) If activity listed in (d)  |                                     |

| East Asıa/Pacıfıc<br>North America<br>North America<br>Europe/Iceland/Greenland | POLICY<br>POLICY<br>POLICY<br>POLICY        | 500,000<br>1,172,000<br>204,000<br>57,000     | СНЕСК   |   |   |                                      |
|---|---|---|---|---|---|--------------------------------------|
| North America   | POLICY                                      | 204,000                                       | СНЕСК   |   |   |                                      |
|   |   |   |   |   |   |                                      |
| Europe/Iceland/Greenland  | POLICY                                      | 57,000  | WIRE  |   |   |                                      |
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| ovided a section 5  | ovided a section 501(c)(3) equivalency lett | ovided a section 501(c)(3) equivalency letter | Image: Schedule F         Schedule F |

Schedule F (Form 990) 2008

| Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 16.<br>Use Schedule F-1 (Form 990) if additional space is needed. |            |                          |                                     |                                    |   |   |   |
|---|------------|--------------------------|-------------------------------------|------------------------------------|---|---|---|
| (a) Type of grant or<br>assistance  | (b) Region | (c) Number of recipients | <b>(d)</b> A mount of<br>cash grant | (e) Manner of cash<br>disbursement | (f) A mount of non-<br>cash<br>assistance | <b>(g)</b> Description<br>of non-cash<br>assistance | <b>(h)</b> Method of<br>valuation<br>(book, FMV,<br>appraisal, other) |
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Schedule F (Form 990) 2008

| Schedule F (Form 990) 2008                            |                                  | Page <b>4</b>  |
|---|----------------------------------|--|
|   | provide the information required | in Part I, line 2, and any other additional information.   |
| Identifier<br>FORM 990, SCHEDULE F, PART 1,<br>LINE 1 | ReturnReference                  | Explanation<br>The process for monitoring the use of grant funds outside the<br>United States is the same as monitoring those within the United<br>States Grantees are required to submit narrative and financial<br>reports at least once per year and final reports are due at the end<br>of the grant term A financial report FOrM IS PROVIDED FOR<br>EACH GRANTEE AND IT contains the approved budget as stated<br>in the grant agreement For project grants, the grantee provides<br>an accounting of the project expenses and an accounting of the<br>expenses allocated to the Pew funds For operating support<br>grants, an accounting of the operating expenses for the grant<br>period and the total amount of Pew funds expended is required<br>FOR EACH GRANT a narrative report form IS PROVIDED for use<br>in documenting how THE GRANTEE performed against each<br>expected deliverable (project grants) or objective (operating<br>support grants) as stated in the grant agreement ALL<br>NARRATIVE REPORTS ARE REVIEWED AND APPROVED BY<br>PROGRAM STAFF The FINANCIAL reports are submitted to the<br>Pew finance Department for review The finance department<br>CONDUCTS A REVIEW OF THE FINANCIAL REPORT FOR<br>COMPLIANCE TO THE TERMS OF THE GRANT AGREEMENT<br>AND IF COMPLETE, forwards the reports to the respective<br>program officer with a recommendation that the report be<br>approved Program officers approve ALL reports ALL REPORT<br>APPROVALS ARE DOCUMENTED WITH THE DATE AND THE<br>APPROVALS ARE DOCUMENTED WITH THE REPORTS<br>Additionally, site visits are conducted at the discretion of |
| FORM 990, SCHEDULE F, PART I,<br>LINE 3               |                                  | program staff<br>Global warming pew works to reduce the threat of global warming<br>by advancing climate and energy policies domestically and<br>internationally Protecting ocean life pew promotes policies<br>around the world to protect oceans and the life they sustain This<br>work includes helping to win passage of measures to curb<br>unsustainably high fishing rates, support creation of large marine<br>reserves, protect endangered shark populations, and end illegal<br>fishing on the high seas Wilderness protection and public lands<br>pew works for the protection of wilderness and other biologically<br>diverse lands in the united states, Canada, and Australia  |
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#### Software ID:

#### Software Version:

**EIN:** 56-2307147

Name: THE PEW CHARITABLE TRUSTS

#### Form 990 Schedule F Part II - Grants and Other Assistance to Organizations or Entities Outside The United States

| (a) Name of<br>organization | (b) IRS code<br>section<br>and EIN (if<br>applicable) | (c) Region               | (d) Purpose of<br>grant | (e) A mount of<br>cash grant | (f) Manner of<br>cash disbursement | (g) A mount of non-<br>cash<br>assistance | (h) Description of<br>non-cash<br>assistance | (ı) Method of<br>valuatıon<br>(book, FMV,<br>appraısal, other) |
|-----------------------------|---|--------------------------|-------------------------|------------------------------|------------------------------------|---|--|--|
|                             | East Asıa/Pacıfıc                                     |                          | POLICY                  | 500,000                      | WIRE                               |   |  |  |
|                             |   | North A merica           | POLICY                  | 1,172,000                    | СНЕСК                              |   |  |  |
| l                           |   | North A merica           | POLICY                  | 204,000                      | СНЕСК                              |   |  |  |
| 1                           |   | Europe/Iceland/Greenland | POLICY                  | 57,000                       | WIRE                               |   |  |  |

| Schedule I   |   | S As Filed Data                                |                              |   |   |   | <b>_N: 9349312400816(</b><br>DMB No 1545-0047 |
|--|---|--|------------------------------|---|---|---|---|
| (Form 990)   |   |  | 2008                         |   |   |   |   |
| Department of the Treasury<br>nternal Revenue Service            | Complete                                    | if the organization ans                        | wered "Yes," on Form 9       | 90, Part IV, lines 21 or                  | 22. Attach to Form 990.                                     |   | Open to Public<br>Inspection                  |
| lame of the organization<br>THE PEW CHARITABLE TRU               | STS   |  |                              |   |   | Employer identi<br>56-2307147                 | fication number                               |
| Part I General Info  | rmation on Gra                              | nts and Assistance                             | 9                            |   |   |   |   |
| the selection criteria us<br>2 Describe in Part IV the           | sed to award the gra<br>organization's proc | nts or assistance?<br>edures for monitoring th | ne use of grant funds in t   | the United States                         | ubility for the grants or a                                 |   |   |
| Form 990, Par<br>Part IV and So                                  | t IV, line 21 for a<br>chedule I-1 if addi  | ny recipient that reco<br>tional space is      | eived more than \$5,0        | 000. Check this box                       | tes. Complete if the c<br>if no one recipient rec           | eived more than \$5,                          |   |
| <b>1(a)</b> Name and address of<br>organization<br>or government | <b>(b)</b> EIN                              | (c) IRC section<br>if applicable               | (d) A mount of cash<br>grant | (e) A mount of non-<br>cash<br>assistance | (f) Method of valuation<br>(book, FMV, appraisal,<br>other) | <b>(g)</b> Description of non-cash assistance | (h) Purpose of grant or assistance            |
| See Addıtıonal Data Table  |   |  |                              |   |   |   |   |
|  |   |  |                              |   |   |   |   |
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|  |   |  |                              |   |   |   |   |
| 2 Enter total number of s<br>organizations                       |   | -  |                              |   | r -   |   | 136   |

Part III Grants and Other Assistance to Individuals in the United States. Complete of the organization answered "Yes" on Form 990, Part IV, line 22. Use Schedule I-1 (Form 990) of additional space is needed.

| (a)Type of grant or assistance | ( <b>b)</b> Number of<br>recipients | <b>(c)</b> A mount of<br>cash grant | <b>(d)</b> A mount of<br>non-cash assistance | <b>(e)</b> Method of valuation<br>(book, FMV , appraisal,<br>other) | <b>(f)</b> Description of non-cash assistance |
|--------------------------------|-------------------------------------|-------------------------------------|--|---|---|
|                                |                                     |                                     |  |   |   |
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|                                |                                     |                                     |  |   |   |

**Part IV** Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information. See Additional Data Table

| Ident if ier                      | Ret urn Reference | Explanation   |
|-----------------------------------|-------------------|---|
| schedule ı, part ı, question<br>2 |                   | Grantees are required to submit narrative and financial reports at least once per year and final reports are due at the end of<br>the grant term A financial report FOrM IS PROVIDED FOR EACH GRANTEE AND IT contains the approved budget as<br>stated in the grant agreement For project grants, the grantee provides an accounting of the project expenses and an<br>accounting of the expenses allocated to the Pew funds For operating support grants, an accounting of the operating expenses<br>for the grant period and the total amount of Pew funds expended is required FOR EACH GRANT a narrative report form IS<br>PROVIDED for use in documenting how THE GRANTEE performed against each expected deliverable (project grants) or<br>objective (operating support grants) as stated in the grant agreement ALL NARRATIVE REPORTS ARE REVIEWED AND<br>APPROVED BY PRO GRAM STAFF The FINANCIAL reports are submitted to the Pew finance Department for review The<br>finance department CONDUCTS A REVIEW OF THE FINANCIAL REPORT FOR COMPLIANCE TO THE TERMS OF THE<br>GRANT AGREEMENT AND IF COMPLETE, forwards the reports to the respective program officer with a recommendation that<br>the report be approved Program officers approve ALL reports ALL REPORT APPROVALS ARE DOCUMENTED WITH THE<br>DATE AND THE APPROVER'S NAME AND FILED WITH THE REPORTS Additionally, site visits are conducted at the<br>discretion of program staff |
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#### Software ID: Software Version:

**EIN:** 56-2307147

Name: THE PEW CHARITABLE TRUSTS

#### Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

| (a) Name and address of<br>organization<br>or government  | (b) EIN    | (c) IRC Code section<br>if applicable | <b>(d)</b> A mount of cash<br>grant | (e) A mount of non-<br>cash<br>assistance | <b>(f)</b> Method of valuation<br>(book, FMV, appraisal,<br>other) | (h) Purpose of grant<br>or assistance |
|---|------------|---------------------------------------|-------------------------------------|---|--|---------------------------------------|
| Academy of Vocal Arts1920<br>Spruce Street<br>Philadelphia, PA 19103  | 23-1352001 | 501(c)(3)                             | 96,000                              |   |  | <br>CIVIC LIFE                        |
| Adult Care of Chester<br>County201 Sharp Lane<br>Exton, PA 19341  | 23-2447144 | 501(c)(3)                             | 100,000                             |   |  | CIVIC LIFE                            |
| Aıd for Friends12271<br>Townsend Rd<br>Philadelphia, PA<br>191541204  | 23-2072722 | 501(c)(3)                             | 162,000                             |   |  | CIVIC LIFE                            |
| Alzheimer's Disease and<br>Related Disorders399<br>Market Street Ste 102<br>Philadelphia, PA 19106            | 13-3039601 | 501(c)(3)                             | 140,000                             |   |  | CIVIC LIFE                            |
| American Cancer Society<br>Pennsylvania DivisRoute<br>422 and Sipe Avenue<br>Hershey,PA 170330897             | 13-1788491 | 501(c)(3)                             | 165,000                             |   |  | CIVIC LIFE                            |
| Appalachian Mountain Club<br>Five Joy Street<br>Boston, MA 02108  | 04-6001677 | 501(c)(3)                             | 5,594,689                           |   |  | POLICY                                |
| Arden Theatre Company40<br>North 2nd Street<br>Philadelphia, PA 19106   | 23-2521993 | 501(c)(3)                             | 168,000                             |   |  | CIVIC LIFE                            |
| Arkansas Advocates for<br>Children & FamiliesUnion<br>Station Suite 306 1400<br>West<br>Little Rock, AR 72201 | 71-0492205 | 501(c)(3)                             | 100,000                             |   |  | POLICY                                |
| ArtReach1819 John F<br>Kennedy Boulevard Sui<br>Philadelphia, PA 19103  | 23-2836787 | 501(c)(3)                             | 45,000                              |   |  | CIVIC LIFE                            |
| Arts of Peace854 9th Street<br>Suite B<br>Arcata, CA 95521  | 68-0365613 | 501(c)(3)                             | 88,000                              |   |  | POLICY                                |

#### (a) Name and address of (b) EIN (c) IRC Code (d) A mount of cash (e) A mount of non-(f) Method of (a) Description of (h) Purpose of grant organization section arant cash valuation (book. non-cash assistance or assistance assistance FMV, appraisal, or government if applicable other) Asian Arts Initiative1219 23-2827657 32,000 501(c)(3) CIVIC LIFE Vine Street Philadelphia.PA 19107 Astral Artistic Services 23-2654833 501(c)(3) 48,000 CIVIC LIFE 230 South Broad Street Suite 300 Philadelphia, PA 19102 23-6000149 Barnes Foundation300 501(c)(3)2,193,883 CIVIC LIFE North Latchs Lane Merion, PA 19066 Bucks County Historical 23-1371952 501(c)(3)120,000 CIVIC LIFE Society84 South Pine Street Doylestown, PA 18901 Campaign for America's 41-2045255 501(c)(3) 3.500.000 POLICY Wilderness679 East Second Avenue Unit 1 Durango,CO 81301 04-3608387 100,000 POLICY Campaign Legal Center 501(c)(3) 1640 Rhode Island Avenue NW Suite Washington, DC 20036 04-3138784 722,000 POLICY Cape Cod Commercial 501(c)(3)Hook Fishermen's Assoc 210-E Orleans Road Box 2 North Chatham, MA 026501152 Center City District 23-2701217 501(c)(3) 850,000 CIVIC LIFE FoundationPublic Ledger Building 660 Chestnu Philadelphia, PA 19106 20-8084828 20,000 POLICY Center for a New 501(c)(3)American Security1301 Pennsylvania Avenue Suite 403 Washington, DC 20004 23-2075900 501(c)(3) 189,000 CIVIC LIFE CTR for Adv-Rights & Interest of ElderlyLand Title Building 100 South Broa

Philadelphia, PA 19110

#### Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

#### (a) Name and address of (b) EIN (c) IRC Code (d) A mount of cash (e) A mount of non-(f) Method of (a) Description of (h) Purpose of grant section cash valuation (book, non-cash assistance organization grant orassistance if applicable assistance FMV, appraisal, or government other) Center for the Blind and 23-1365321 97,000 CIVIC LIFE 501(c)(3) Visually Impaired100 West Fifteenth Street Chester, PA 190135314 120,000 Center in the Park5818 23-1919016 501(c)(3) CIVIC LIFE Germantown Avenue Philadelphia, PA 19144 Central montgomery Mhmr 23-1548819 501(c)(3) 137,000 CIVIC LIFE center1100 Powell Street Norristown, PA 19401 23-2237932 1,000,000 CIVIC LIFE Children's Hospital 501(c)(3) Foundation34th Street and Civic Center Boulev Philadelphia, PA 191044399 31-1607866 POLICY Citizens for 501(c)(3) 1,050,000 Pennsylvania's Future610 North 3rd Street Harrisburg, PA 171011113 Co-Mhar100 West Lehigh 23-7418921 501(c)(3) 168,000 CIVIC LIFE Avenue Philadelphia, PA 191334097 Community Catalyst30 04-3355127 501(c)(3) 1,173,000 POLICY Winter Street Suite 1010 Boston, MA 02108 Community Initiatives 345 94-3255070 501(c)(3) 100,000 POLICY Pine Street Suite 700 San Francisco, CA 94104 Community Legal 23-1671562 501(c)(3) 150,000 CIVIC LIFE Services1424 Chestnut Street Philadelphia, PA 191022505 23-1671903 120,000 Consumer Credit 501(c)(3) CIVIC LIFE Counseling Service - DE VAL1608 Walnut Street 10th Floor

#### Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

Philadelphia, PA 19103

#### (d) A mount of cash (e) A mount of non-(a) Name and address of (b) EIN (c) IRC Code (f) Method of (a) Description of (h) Purpose of grant organization section grant cash valuation (book, non-cash assistance or assistance FMV, appraisal, or government if applicable assistance other) 23-2148393 501(c)(3) CIVIC LIFE Contact Greater 50,000 PhiladelphiaPO Box 167 Richboro, PA 189540167 175,000 POLICY Council for a Strong 13-3840271 501(c)(3) America1212 New York Avenue Suite 300 Washington, DC 20005 Council on Foundations 13-6068327 501(c)(3) 100,000 CIVIC LIFE 2121 Crystal Drive Suite 700 Arlington, VA 222023706 Curtis Institute of Music 23-1585611 501(c)(3) 3,000,000 CIVIC LIFE 1726 Locust Street Philadelphia, PA 19103 40,000 Dawn Staley Foundation 23-2868003 501(c)(3) CIVIC LIFE 5230 North Broad Street Philadelphia, PA 19141 POLICY Downeast Lakes Land 01-0541131 501(c)(3) 360,802 TrustPO Box 75 Grand Lake Stream, ME 04637 563,000 POLICY Drexel University3141 23-1352630 501(c)(3) Chestnut Street - Office ofth Philadelphia, PA 19104 Ducks UnlimitedOne 13-5643799 501(c)(3)POLICY 2,163,000 Waterfowl Way Memphis, TN 381202351 Ducks UnlimitedOne 13-5643799 501(c)(3) 2,000,000 POLICY Waterfowl Way Memphis, TN 381202351 213,000 94-1730465 POLICY Earthjustice426 17th 501(c)(3) Street 6th Floor Oakland, CA 94612

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#### Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

Chicago, IL 60614

#### (a) Name and address of (b) EIN (c) IRC Code (d) A mount of cash (e) A mount of non-(f) Method of (a) Description of (h) Purpose of grant organization section cash valuation (book, non-cash assistance orassistance grant or government if applicable assistance FMV, appraisal, other) 52-6073157 100,000 CIVIC LIFE Ford's Theatre Society 501(c)(3) 514 Tenth Street NW Washington, DC 20004 Fund for Philadelphia1515 23-2174863 501(c)(3) 180,000 CIVIC LIFE Arch St 12th Flr Phil PA 1 Philadelphia, PA 19102 George Junior Republic 25-1536204 501(c)(3) 200,000 CIVIC LIFE 233 George Jr Rd Grove City PA 1 Grove City, PA 161275058 Golden Slipper Center for 23-2793956 130,000 CIVIC LIFE 501(c)(3) Seniors 3901 Conshohocken Ave Phil PA 191 Philadelphia, PA 19131 Greater Philadelphia 23-1885448 501(c)(3) 144,000 CIVIC LIFE Cultural Alliance1616 Walnut St Ste 600 Phil PA Philadelphia, PA 19103 Intercommunity Action 23-1875249 501(c)(3) 150,000 CIVIC LIFE 6012 Ridge Ave Philadelphia PA 19 Philadelphia, PA 191281697 23-2471583 240,000 James A Michener Art 501(c)(3)CIVIC LIFE Museum138 S Pine St Doylestown PA 1890 Doylestown, PA 189014931 23-1352026 jewish family & child svc of 501(c)(3) 242,000 CIVIC LIFE grtr phila2100 Arch St 5th FIPhil PA 191 Philadelphia, PA 19103 Jewish Federation of 23-1500085 501(c)(3) 145,000 CIVIC LIFE Greater Philadelphia2100 Arch Street Philadelphia, PA 19103 John J Tyler Arboretum 23-1417540 501(c)(3) 96,000 CIVIC LIFE 515 Painter Road Media, PA 190634424

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| <b>(a)</b> Name and address of<br>organization<br>or government                                    | <b>(b)</b> EIN | (c) IRC Code<br>section<br>if applicable | (d) A mount of cash<br>grant | n <b>(e)</b> A mount of non-<br>cash<br>assistance | <b>(f)</b> Method of<br>valuation (book,<br>FMV, appraisal,<br>other) | <b>(g)</b> Description of<br>non-cash assistance | (h) Purpose of grant<br>or assistance |
| Johns Hopkins University<br>242 Garland Hall 3400 N<br>Charles S<br>Baltimore, MD 21218            | 52-0595110     | 501(c)(3)                                | 750,000                      |  |   |  | POLICY                                |
| Kımberton Waldorf School<br>410 West Seven Stars<br>Road PO Box<br>Kımberton, PA 19442             | 75-0776307     | 501(c)(3)                                | 250,000                      |  |   |  | CIVIC LIFE                            |
| Legal Aıd Justice Center<br>1000 Preston Avenue<br>Suite A<br>Charlottesville, VA<br>22903         | 54-0884513     | 501(c)(3)                                | 20,000                       |  |   |  | POLICY                                |
| Legal Aıd of Southeastern<br>Pennsylvanıa625 Swede<br>Street<br>Norristown, PA 19401               | 23-1901014     | 501(c)(3)                                | 120,000                      |  |   |  | CIVIC LIFE                            |
| Library Company of<br>Philadelphia1314 Locust<br>Street<br>Philadelphia, PA<br>191075698           | 23-1370444     | 501(c)(3)                                | 80,000                       |  |   |  | CIVIC LIFE                            |
| Library of Congress101<br>Independence Avenue SE<br>Washington, DC<br>205401400                    | 53-6002532     | 170(c)(1)                                | 112,000                      |  |   |  | CIVIC LIFE                            |
| Lincoln Center for Family<br>and YouthValley Forge<br>Corporate Center 2600<br>Audubon, PA 19403   | 23-2237787     | 501(c)(3)                                | 165,000                      |  |   |  | CIVIC LIFE                            |
| Madlyn & Leonard<br>Abramson Ctr - Jewish<br>Life1425 Horsham Road<br>North Wales, PA<br>194541320 | 23-1352343     | 501(c)(3)                                | 252,000                      |  |   |  | CIVIC LIFE                            |
| Main Line Art Center746<br>Panmure Road<br>Haverford, PA 19041                                     | 23-1429811     | 501(c)(3)                                | 84,000                       |  |   |  | CIVIC LIFE                            |
| Marıne Fısh Conservatıon<br>Network600 Pennsylvanıa<br>Avenue SE Suite<br>Washıngton, DC 20003     | 20-4254493     | 501(c)(3)                                | 400,000                      |  |   |  | POLICY                                |

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| MDRC16 East 34th Street<br>19th Floor<br>New York, NY<br>100164326  | 23-7379473     | 501(c)(3)                                | 200,000                      |   |   |   | POLICY                                |
| Metropolitan Opera<br>Association incLincoln<br>Center<br>New York, NY 10023  | 13-1624087     | 501(c)(3)                                | 1,750,000                    |   |   |   | CIVIC LIFE                            |
| Mıd-County Senior<br>ServicesHavertown<br>Center 1105 Earlington R<br>Havertown, PA 19083                             | 23-2257114     | 501(c)(3)                                | 135,000                      |   |   |   | CIVIC LIFE                            |
| National Council of the<br>Churches of Christ in the<br>475 Riverside Drive 8th<br>Floor<br>New York, NY<br>101150050 | 13-5562417     | 501(c)(3)                                | 40,000                       |   |   |   | POLICY                                |
| National Public Radio635<br>Massachusetts Avenue<br>NW<br>Washington, DC<br>200013753                                 | 52-0907625     | 501(c)(3)                                | 500,000                      |   |   |   | CIVIC LIFE                            |
| National School Boards<br>Association1680 Duke<br>Street<br>Alexandria,VA 22314                                       | 36-2210015     | 501(c)(3)                                | 447,000                      |   |   |   | POLICY                                |
| New England Forestry<br>FoundationPO Box 1346<br>32 Foster Street<br>Littleton, MA<br>014604346                       | 04-2024022     | 501(c)(3)                                | 1,371,039                    |   |   |   | POLICY                                |
| Oceana1350 Connecticut<br>Avenue NW 5th Fl<br>Washington, DC 20036  | 51-0401308     | 501(c)(3)                                | 4,500,000                    |   |   |   | POLICY                                |
| Oceana1350 Connecticut<br>Avenue NW 5th Flo<br>Washington, DC 20036   | 51-0401308     | 501(c)(3)                                | 750,000                      |   |   |   | POLICY                                |
| Office of the Minnesota<br>Secretary of State180<br>State Office Building 100<br>Mart<br>St Paul, MN 551551299        | 41-6007162     | 170(c)(1)                                | 296,000                      |   |   |   | POLICY                                |

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| Opera Company of<br>Philadelphia1420 Locust<br>Street Suite 210<br>Philadelphia, PA 19102                   | 23-1504706     | 501(c)(3)                                | 360,000                             |   |   |   | CIVIC LIFE                            |
| Oregon State University<br>600 Kerr Administration<br>Building<br>Corvalis, OR<br>973312128                 | 48-1278540     | 115                                      | 296,000                             |   |   |   | POLICY                                |
| Oxford Area<br>Neighborhood Services<br>Center35 North Third<br>Street<br>Oxford, PA 19363                  | 23-7231577     | 501(c)(3)                                | 24,000                              |   |   |   | CIVIC LIFE                            |
| Pennsylvania Ballet<br>Association1819 John F<br>Kennedy Boulevard Sui<br>Philadelphia, PA 19103            | 23-1629970     | 501(c)(3)                                | 300,000                             |   |   |   | CIVIC LIFE                            |
| Pennsylvanıa Ballet<br>Association1819 John F<br>Kennedy Boulevard Suit<br>Philadelphia, PA 19103           | 23-1629970     | 501(c)(3)                                | 150,000                             |   |   |   | CIVIC LIFE                            |
| Pennsylvania<br>Horticultural Society100<br>North 20th Street 5th<br>Floor<br>Philadelphia, PA<br>191031495 | 23-1352265     | 501(c)(3)                                | 3,700,000                           |   |   |   | CIVIC LIFE                            |
| People's Light and<br>Theatre Company39<br>Conestoga Road<br>Malvern,PA 193551706                           | 23-7313407     | 501(c)(3)                                | 516,000                             |   |   |   | CIVIC LIFE                            |
| Pew Research Center<br>1615 L Street NW Suite<br>700<br>Washington, DC<br>200365610                         | 20-0881724     | 501(c)(3)                                | 5,600,000                           |   |   |   | INFORMATION                           |
| Pew Research Center<br>1615 L Street NW Suite<br>700<br>Washington, DC<br>200365610                         | 20-0881724     | 501(c)(3)                                | 4,400,000                           |   |   |   | INFORMATION                           |
| Pew Research Center<br>1615 L Street NW Suite<br>700<br>Washington, DC<br>200365610                         | 20-0881724     | 501(c)(3)                                | 5,486,000                           |   |   |   | INFORMATION                           |

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| Pew Research Center<br>1615 L Street NW Suite<br>700<br>Washington, DC<br>200365610                     | 20-0881724     | 501(c)(3)                                | 5,500,000                    |   |   |   | Information                           |
| Philadelphia Chamber<br>Music Society1616<br>Walnut Street Suite 1600<br>Philadelphia, PA 19103         | 22-2736249     | 501(c)(3)                                | 96,000                       |   |   |   | CIVIC LIFE                            |
| Philadelphia Folklore<br>Project735 South 50th<br>Street<br>Philadelphia, PA<br>191433328               | 23-2568080     | 501(c)(3)                                | 32,000                       |   |   |   | CIVIC LIFE                            |
| Philadelphia Orchestra<br>260 South Broad Street<br>16th Floor<br>Philadelphia, PA 19102                | 23-1352289     | 501(c)(3)                                | 102,000                      |   |   |   | CIVIC LIFE                            |
| Philadelphia Orchestra<br>260 South Broad Street<br>16th Floor<br>Philadelphia, PA 19102                | 23-1352289     | 501(c)(3)                                | 103,000                      |   |   |   | CIVIC LIFE                            |
| Philadelphia Orchestra<br>260 South Broad Street<br>16th Floor<br>Philadelphia, PA 19102                | 23-1352289     | 501(c)(3)                                | 320,000                      |   |   |   | CIVIC LIFE                            |
| Philadelphia Senior<br>Center509 South Broad<br>Street<br>Philadelphia, PA 19147                        | 23-1619019     | 501(c)(3)                                | 120,000                      |   |   |   | CIVIC LIFE                            |
| Philadelphia Young<br>Playwrights7 Benjamin<br>Franklin Parkway Second<br>Philadelphia, PA<br>191031208 | 23-2474075     | 501(c)(3)                                | 54,000                       |   |   |   | CIVIC LIFE                            |
| Research Foundation of<br>State Univ of NYPO Box<br>9<br>Albany, NY 12201                               | 14-1368361     | 501(c)(3)                                | 750,000                      |   |   |   | POLICY                                |
| Rutgers University<br>FoundationSeven College<br>Avenue Winants Hall<br>New Brunswick, NJ<br>08901      | 23-7318742     | 501(c)(3)                                | 6,200,000                    |   |   |   | POLICY                                |

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| Theatre Alliance of<br>Greater Philadelphia1616<br>Walnut Street Suite 1800<br>Philadelphia, PA 19103               |                | 501(c)(3)                                | 46,850                       |   |   |   | CIVIC LIFE                            |
| Theodore Roosevelt<br>Conservation Partnership<br>555 11th Street NW 6th<br>Floor<br>Washington, DC 20004           | 04-3706385     | 501(c)(3)                                | 650,000                      |   |   |   | POLICY                                |
| Translational Genomics<br>Research Institute445<br>North 5th Street Suite<br>600<br>Phoenix, AZ 85004               | 75-3065445     | 501(c)(3)                                | 45,000                       |   |   |   | POLICY                                |
| Translational Genomics<br>Research Institute445<br>North 5th Street Suite<br>600<br>Phoenix, AZ 85004               | 75-3065445     | 501(c)(3)                                | 245,000                      |   |   |   | POLICY                                |
| Trustees of Reservations<br>572 Essex Street<br>Beverly, MA 01915   | 04-2105780     | 501(c)(3)                                | 300,933                      |   |   |   | POLICY                                |
| United Way of Southeast<br>Delaware County2310<br>Providence Avenue<br>Chester,PA 190135221                         | 23-1353277     | 501(c)(3)                                | 75,000                       |   |   |   | CIVIC LIFE                            |
| United Way of<br>Southeastern<br>PennsylvaniaSeven<br>Benjamin Franklin<br>Parkway<br>Philadelphia, PA<br>191031294 | 23-1556045     | 501(c)(3)                                | 1,040,000                    |   |   |   | CIVIC LIFE                            |
| University of MiamiOffice<br>of the President 230<br>Ashe B<br>Coral Gables, FL 33146                               | 59-0624458     | 501(c)(3)                                | 150,000                      |   |   |   | POLICY                                |
| University of Pittsburgh<br>107 Cathedral of Learning<br>Pittsburgh,PA 15260  | 25-0965591     | 501(c)(3)                                | 310,000                      |   |   |   | CIVIC LIFE                            |
| University of the Arts320<br>South Broad Street<br>Philadelphia, PA 19102   | 23-1639911     | 501(c)(3)                                | 1,640,000                    |   |   |   | CIVIC LIFE                            |

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| WGBHOne Guest Street<br>Boston, MA 02135   | 04-2104397     | 501(c)(3)                                | 2,000,000                            |   |   |   | CIVIC LIFE                            |
| Wilma Theater265 South<br>Broad Street<br>Philadelphia, PA 19107   | 23-7425668     | 501(c)(3)                                | 300,000                              |   |   |   | CIVIC LIFE                            |
| Woodrow Wilson Inter Ctr<br>for Scholars1300<br>Pennsylvania Ave NW<br>Wash DC<br>Washington, DC<br>200043027                  | 52-1067541     | 501(c)(3)                                | 500,000                              |   |   |   | POLICY                                |
| World Wildlife Fund1250<br>Twenty-Fourth Street NW<br>Washington, DC<br>200371132  | 52-1693387     | 501(c)(3)                                | 101,000                              |   |   |   | Policy                                |
| Academy of Music of<br>Philadelphia Inc240 South<br>Broad St Philadelphia P<br>Philadelphia, PA 19102                          | 23-1501159     | 501(c)(3)                                | 30,000                               |   |   |   | MATCHING GIFTS                        |
| The Berkshire Taconic<br>Community Foundation Inc<br>271 Main St Great<br>Barrington MA 0<br>Great Barrington, MA<br>012301972 | 06-1254469     | 501(c)(3)                                | 8,000                                |   |   |   | Matching Gifts                        |
| Capitol Hill Day School<br>210 south carolina avenue<br>se<br>washington, DC 20003   | 52-0894477     | 501(c)(3)                                | 16,100                               |   |   |   | Matching Gifts                        |
| THE CHURCH OF ST<br>LUKE AND THE<br>EPIPHANY330 SOUTH<br>13TH STREET<br>Philadelphia, PA 19147                                 | 23-1352108     | 501(c)(3)                                | 11,720                               |   |   |   | Matching Gifts                        |
| Congregation Rodeph<br>Shalom615 NORTH<br>BROAD STREET<br>PHILADELPHIA, PA<br>19123  | 23-1365228     | 501(c)(3)                                | 11,200                               |   |   |   | Matching Gifts                        |
| DOWNEAST RAIL<br>HERITAGE<br>PRESERVATION TRUST<br>PO BOX 950<br>BAR HARBOR, ME 04609  | 16-1714124     | 501(c)(3)                                | 60,000                               |   |   |   | Matching Gifts                        |

| Form 990,Schedule 1, F  | <u>/art II, Gran</u> / | rs and Other Ass                         | Istance to Gove                      | rnments and Or                                     | ganizations in t   | <u>ne onited States</u>                   | ·/                                    |
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| EISENHOWER MEDICAL<br>CENTER39000 BOB<br>HOPE DRIVE<br>RANCHO MIRAGE, CA<br>92270                 | 95-6130458             | 501(c)(3)                                | 30,000                               |  |  |   | Matching Gifts                        |
| FAIRLINGTON<br>PRESBYTERIAN CHURCH<br>3846 KING STREET<br>ALEXANDRIA,VA 22302                     |                        | 501(c)(3)                                | 6,060                                |  |  |   | Matching Gifts                        |
| the FRANKLIN<br>INSTITUTE222 NORTH<br>20TH STREET<br>PHILADELPHIA, PA<br>19103                    | 23-1370501             | 501(c)(3)                                | 15,750                               |  |  |   | Matching Gifts                        |
| FRIENDS CENTER<br>CORPORATION1501<br>CHERRY STREET<br>PHILADELPHIA, PA<br>19102                   | 23-7326928             | 501(c)(3)                                | 15,000                               |  |  |   | Matching Gifts                        |
| GEO RGETO WN DAY<br>SCHOOL4530<br>MACARTHUR<br>BOULEVARD NW<br>WASHINGTON, DC<br>20007            | 53-0204701             | 501(c)(3)                                | 5,250                                |  |  |   | Matching Gifts                        |
| GIDDENS SCHOOL620<br>20TH AVENUE SOUTH<br>seattle, WA 98144                                       | 91-0886831             | 501(c)(3)                                | 15,000                               |  |  |   | Matching Gifts                        |
| GLACIER NATIONAL<br>PARK FUNDPO BOX<br>15641<br>MINNEAPOLIS, MN<br>55415                          | 56-2579734             | 501(c)(3)                                | 6,000                                |  |  |   | Matching Gifts                        |
| HOOPS SAGRADO<br>SACRED HOOPS1812<br>CALVERT STREET- UNIT<br>D<br>Washington, DC 20009            | 52-2250365             | 501(c)(3)                                | 22,350                               |  |  |   | Matching Gifts                        |
| JOHNS HOPKINS<br>UNIVERSITY3211 N<br>CHARLES STREET<br>BALTIMORE, MD 21218                        | 52-0595110             | 501(c)(3)                                | 30,000                               |  |  |   | Matching Gifts                        |
| METRO MEMORIAL<br>UNITED METHODIST<br>CHURCH3401<br>NEBRASKA AVENUE NW<br>WASHINGTON, DC<br>20016 | 53-0225162             | 501(c)(3)                                | 13,956                               |  |  |   | Matching Gifts                        |

| Form 990,Schedule 1, Pa   |                 |  |                                      | Thinents and Ory                          | Jamzacions in c  |  | 1                                     |
|---|-----------------|--|--------------------------------------|---|--|--|---------------------------------------|
| (a) Name and address of<br>organization<br>or government  | ( <b>b)</b> EIN | (c) IRC Code<br>section<br>if applicable | ( <b>d)</b> A mount of<br>cash grant | (e) A mount of non-<br>cash<br>assistance | (f) Method of<br>valuation (book,<br>FMV, appraisal,<br>other) | (g) Description of non-cash assistance | (h) Purpose of grant<br>or assistance |
| PROCLAMATION<br>PRESBYTERIAN CHURCH<br>278 BRYN MAWR AVENUE<br>BRYN MAWR,PA 19010   | 23-7366967      | 501(c)(3)                                | 13,000                               |   |  |  | Matching Gifts                        |
| SHREWSBURY PARISH<br>CHURCH12824<br>SHRWESBURY CHURCH RD<br>KENNEDYVILLE, MD<br>21645   | 52-1956132      | 501(c)(3)                                | 7,500                                |   |  |  | Matching Gifts                        |
| SNOWMASS CHAPEL &<br>COMMUNITY CENTER<br>5307 OWL CREEK ROAD<br>SNOWMASS VILLAGE, CO<br>81615   | 84-0855130      | 501(c)(3)                                | 15,000                               |   |  |  | Matching Gifts                        |
| ZOOLOGICAL SOCIETY<br>OF PHILADELPHIA34TH<br>STREET GIRARD AVENUE<br>PHILADELPHIA, PA<br>19104  | 23-1352298      | 501(c)(3)                                | 5,775                                |   |  |  | Matching Gifts                        |
| THOMAS JEFFERSON<br>FOUNDATION INCPO BOX<br>316<br>CHARLOTTESVILLE,VA<br>22902  | 54-0505959      | 501(c)(3)                                | 16,500                               |   |  |  | Matching Gifts                        |
| TRUSTEES OF THE<br>UNIVERSITY OF<br>PENNSYLVANIA211<br>COLLEGE HALL<br>UNIVERSITY OF<br>PENNSYLVANIA<br>philadelphia, PA<br>191046303 | 23-1352685      | 501(c)(3)                                | 31,220                               |   |  |  | Matching Gifts                        |
| UNITED WAY OF<br>SOUTHEASTERN<br>PENNSYLVANIASEVEN<br>BENJAMIN FRANKLIN<br>PARKWAY<br>PHILADELPHIA, PA<br>19103                       | 23-1556045      | 501(c)(3)                                | 19,350                               |   |  |  | Matching Gifts                        |
| WASHINGTON BALLET<br>3515 WISCONSIN<br>AVENUE<br>WASHINGTON,DC 20016  | 52-0846173      | 501(c)(3)                                | 8,600                                |   |  |  | Matching Gifts                        |
| WILLIAM PENN CHARTER<br>SCHOOL3000 WEST<br>SCHOOL HOUSE LANE<br>Philadelphia, PA 19144  | 23-0953760      | 501(c)(3)                                | 6,500                                |   |  |  | Matching Gifts                        |

| efi     | le GRAPHIC p                                | orint - DO NOT PROCESS  | As Filed       | Data -       |                                  | DLN:             | 9349312     | 4008  | 160  |
|---------|---|---|----------------|--------------|----------------------------------|------------------|-------------|-------|------|
| Sch     | nedule J                                    | Co  | mpensa         | tion In      | formation                        |                  | OMBNo 1     | 545-0 | 0047 |
| (For    | m 990)                                      |   | rs, Directors, |              | Key Employees, and Highest       |                  | 20          | 80    | }    |
| Departr | ment of the Treasury                        | ► Attach to   |                |              | loyees<br>leted by organizations |                  | Open t      | o Put | olic |
| Interna | l Revenue Service                           |   |                | •            | 90, Part IV, line 23.            |                  | Insp        |       |      |
|         | <b>me of the organi</b><br>PEW CHARITABLE 1 |   |                |              | Em                               | nployer ident if | ication nur | mber  |      |
| 1111    |   | IKUSIS  |                |              | 56                               | -2307147         |             |       |      |
| Ра      | rt I Questi                                 | ions Regarding Compensa   | ation          |              |                                  |                  |             |       |      |
|         |   |   |                |              |                                  |                  |             | Yes   | No   |
| 1a      |   | ropiate box(es) if the organizatio<br>Section A, line 1a Complete Pa    | •              | •            |                                  |                  |             |       |      |
|         | First class                                 | or charter travel   |                | Housinga     | allowance or residence for pe    | rsonal use       |             |       |      |
|         | <u> </u>                                    | companions  |                | -            | s for business use of persona    |                  |             |       |      |
|         | ·   | ification and gross-up payments   |                |              | social club dues or initiation   |                  |             |       |      |
|         | Discretion                                  | ary spending account  |                | Personal     | services (e g , maid, chauffei   | ır, chef)        |             |       |      |
| b       |   | ecked, did the organization follow                                      |                |              |                                  | nt or            |             |       |      |
| _       |   | the expenses described above?   |                |              |                                  |                  | 16          | Yes   |      |
| 2       |   | zation require substantiation prio<br>ors, trustees, and the CEO/Exec   |                |              | <b>3</b> 1                       |                  | 2           | Yes   |      |
| 3       |   | , if any, of the following the organ<br>CEO/Executive Director Check    |                |              | sh the compensation of the       |                  |             |       |      |
|         | 🔽 Compensa                                  | ation committee   | ম              | Written ei   | mployment contract               |                  |             |       |      |
|         |   | ent compensation consultant   | <u> </u>       | •            | ation survey or study            |                  |             |       |      |
|         | ✓ Form 990                                  | of other organizations  | <b>V</b>       | Approval     | by the board or compensatio      | n committee      |             |       |      |
| 4       | During the yea                              | r, dıd any person lısted ın Form 9                                      | 90, Part VII   | , Section A  | A, line 1a                       |                  |             |       |      |
| а       | Receive a seve                              | erance payment or change of con   | trol payment   | ?            |                                  |                  | 4a          |       | No   |
| Ь       | Participate in,                             | or receive payment from, a supp   | lemental non   | qualified re | etirement plan?                  |                  | 4b          | Yes   |      |
| с       | Participate in,                             | or receive payment from, an equi  | ity-based coi  | mpensatio    | n arrangement?                   |                  | 4c          |       | No   |
|         | If "Yes" to any                             | of lines 4a-c, list the persons a                                       | nd provide th  | e applicab   | le amounts for each item in P    | art III          |             |       |      |
|         | 501(c)(3) and                               | 501(c)(4) organizations only mu   | st complete    | lines 5-8.   |                                  |                  |             |       |      |
| 5       | For persons lis                             | ted in form 990, Part VII, Section<br>contingent on the revenues of     |                |              | ganization pay or accrue any     |                  |             |       |      |
| а       | The organization                            | on?   |                |              |                                  |                  | 5a          |       | No   |
| b       | Any related or                              | ganization?   |                |              |                                  |                  | 5b          |       | No   |
|         | If "Yes," to line                           | e 5a or 5b, describe in Part III  |                |              |                                  |                  |             |       |      |
| 6       |   | ted in form 990, Part VII, Section<br>contingent on the net earnings o  |                | dıd the or   | ganızatıon pay or accrue any     |                  |             |       |      |
| а       | The organization                            | on?   |                |              |                                  |                  | 6a          |       | No   |
| b       | Any related org                             | ganization?   |                |              |                                  |                  | 6b          |       | No   |
|         | If "Yes," to line                           | e 6a or 6b, describe in Part III  |                |              |                                  |                  |             |       |      |
| 7       |   | ted in form 990, Part VII, Sectio<br>described in lines 5 and 6? If "Ye |                |              |                                  | xed              | 7           |       | No   |
| 8       |   | unts reported in Form 990, Part \<br>initial contract exception describ |                |              |                                  | cribe            | 8           |       | Νο   |
|         |   |   |                |              |                                  |                  |             | 1     |      |

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions. Cat No 50053T

Schedule J (Form 990) 2008

#### Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations described in the instructions on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(1)-(11) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a

| <b>(A)</b> Name            | <b>(B)</b> Breakdown of  | W-2 and/or 1099-MI                        | SC compensation          | (C) Deferred | (D) Nontaxable | (E) Total of columns | (F) Compensation                             |
|----------------------------|--------------------------|---|--------------------------|--------------|----------------|----------------------|--|
|                            | (i) Base<br>compensation | (ii) Bonus &<br>incentive<br>compensation | (iii) Other compensation | compensation | benefits       | (B)(ı)-(D)           | reported in prior Form<br>990 or Form 990-EZ |
| REBECCA W RIMEL            | 652,584                  | 0   | 48,925                   | 314,042      | 16,445         | 1,031,996            | 505,768                                      |
|                            | 0                        | 0   | 0                        | 0            | 0              | 0                    | 0  |
| HENRY B BERNSTEIN          | 299,700                  | 0   | 15,855                   | 29,900       | 10,775         | 356,230              | 179,009                                      |
|                            | 0                        | 0   | 0                        | 0            | 0              | 0                    | 0  |
| MICHAEL J DAHL (I)         | 290,824                  | 0   | 6,160                    | 29,900       | 20,364         | 347,248              | 171,629                                      |
| (II)                       | 0                        | 0   | 0                        | 0            | 0              | 0                    | 0  |
| SHELLEY HEARNE (1)<br>(11) | 188,951<br>0             | 0<br>0                                    | 3,898<br>0               | 23,480<br>0  | 6,933<br>0     | 223,262              | 0  |
| DONALD KIMELMAN (I)        | 275,149                  | 0   | 8,315                    | 29,900       | 19,364         | 332,728              | 163,788                                      |
| (II)                       | 0                        | 0   | 0                        | 0            | 0              | 0                    | 0  |
| SUSAN MAGILL (1)           | 231,265                  | 0   | 4,228                    | 29,900       | 6,050          | 271,443              | 0  |
| (11)                       | 0                        | 0   | 0                        | 0            | 0              |                      | 0  |
| JOSHUA REICHERT            | 324,346                  | 0   | 17,043                   | 29,900       | 22,364         | 393,653              | 200,038                                      |
|                            | 0                        | 0   | 0                        | 0            | 0              | 0                    | 0  |
| SUSAN HAINDL               | 247,304                  | 0   | 3,256                    | 29,900       | 16,708         | 297,168              | 148,816                                      |
|                            | 0                        | 0   | 0                        | 0            | 0              | 0                    | 0  |
| SUSAN URAHN (1)            | 290,174                  | 0   | 13,712                   | 29,900       | 23,164         | 356,950              | 180,752                                      |
| (11)                       | 0                        | 0   | 0                        | 0            | 0              | 0                    | 0  |
| DEBORAH HAYES (1)          | 266,250                  | 0   | 5,668                    | 29,900       | 8,782          | 310,600              | 153,087                                      |
| (11)                       | 0                        | 0   | 0                        | 0            | 0              | 0                    | 0  |
| RILEY KRUMME               | 186,334<br>0             | 0<br>0                                    | 84,429<br>0              | 18,945<br>0  | 15,074<br>0    | 304,782<br>0         | 0  |
| ROBIN GANZERT              | 195,392<br>0             | 0<br>0                                    | 27,088<br>0              | 25,844<br>0  | 22,820<br>0    | 271,144              | 0  |
| JOHN MORTON (1)            | 209,256                  | 0   | 830                      | 28,447       | 21,606         | 260,139              | 0  |
| (11)                       | 0                        | 0   | 0                        | 0            | 0              | 0                    |  |
| MARIAN GODFREY (1)         | 204,071                  | 0   | 3,714                    | 26,721       | 6,493          | 240,999              | 156,303                                      |
| (11)                       | 0                        | 0   | 0                        | 0            | 0              | 0                    | 0  |
| (i)<br>(ii)                |                          |   |                          |              |                |                      |  |

Schedule J (Form 990) 2008

## Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8 Also complete this part for any additional information

| Ident if ier                                    | Ret urn<br>Ref erence | Explanation   |
|---|-----------------------|---|
| FORM 990,<br>SCHEDULE J,<br>PART 1, LINE<br>1 A |                       | TAX INDEMNIFICATION AND GROSS-UP PAYMENTS Two of the highest compensated employees received tax gross-ups totaling \$77,525 and \$26,648 related to commuting expenses as per their employment agreements. The gross-ups were reported on form w-2 as taxable income as required and disclosed on form 990. |
| FORM 990,<br>SCHEDULE J,<br>PART II             |                       | Rebecca W Rimel's deferred compensation includes \$284,142 related to a 457(f) plan of which \$159,598 is attributable to prior service cost  |
|   |                       |   |
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|   |                       |   |
|   |                       |   |

Schedule J (Form 990) 2008

## Software ID:

### Software Version:

**EIN:** 56-2307147

Name: THE PEW CHARITABLE TRUSTS

### Form 990, Schedule J, Part II - Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

| (A) Name             | (B) Breakdown o          | fW-2 and/or 1099-MIS                      | SC compensation              | (C) Deferred | (D) Nontaxable | (E) Total of columns | (F) Compensation                             |
|----------------------|--------------------------|---|------------------------------|--------------|----------------|----------------------|--|
|                      | (i) Base<br>Compensation | (ii) Bonus &<br>incentive<br>compensation | (iii) O ther<br>compensation | compensation | benefits       | (B)(ı)-(D)           | reported in prior Form<br>990 or Form 990-EZ |
| REBECCA W RIMEL (    |                          | 0<br>0                                    | 48,925<br>0                  | 314,042<br>0 | 16,445<br>0    | 1,031,996<br>0       | 505,768<br>0                                 |
| HENRY B BERNSTEIN (( |                          | 0   | 15,855<br>0                  | 29,900<br>0  | 10,775<br>0    | 356,230              | 179,009<br>0                                 |
| MICHAEL J DAHL ((    |                          | 0   | 6,160<br>0                   | 29,900<br>0  | 20,364<br>0    | 347,248              | 171,629<br>0                                 |
| SHELLEY HEARNE ((    | ) 188,951<br>) 0         | 0   | 3,898<br>0                   | 23,480<br>0  | 6,933<br>0     | 223,262              | 0  |
| DONALD KIMELMAN ((   |                          | 0   | 8,315<br>0                   | 29,900<br>0  | 19,364<br>0    | 332,728              | 163,788<br>0                                 |
| SUSAN MAGILL (       |                          | 0   | 4,228<br>0                   | 29,900<br>0  | 6,050<br>0     | 271,443              | 0  |
| JOSHUA REICHERT ((   |                          | 0   | 17,043<br>0                  | 29,900<br>0  | 22,364<br>0    | 393,653<br>0         | 200,038<br>0                                 |
| SUSAN HAINDL ((      |                          | 0   | 3,256<br>0                   | 29,900<br>0  | 16,708<br>0    | 297,168              | 148,816<br>0                                 |
| SUSAN URAHN ((       |                          | 0   | 13,712<br>0                  | 29,900<br>0  | 23,164<br>0    | 356,950              | 180,752<br>0                                 |
| DEBORAH HAYES ((     |                          | 0   | 5,668<br>0                   | 29,900<br>0  | 8,782<br>0     | 310,600              | 153,087<br>0                                 |
| RILEY KRUMME ((      |                          | 0   | 84,429<br>0                  | 18,945<br>0  | 15,074<br>0    | 304,782              | 0  |
| ROBIN GANZERT ((     |                          | 0   | 27,088<br>0                  | 25,844<br>0  | 22,820<br>0    | 271,144              | 0  |
| JOHN MORTON ((       |                          | 0   | 830<br>0                     | 28,447<br>0  | 21,606<br>0    | 260,139              | 0  |
| MARIAN GODFREY ((    | ) 204,071<br>) 0         | 0   | 3,714<br>0                   | 26,721<br>0  | 6,493<br>0     | 240,999<br>0         | 156,303<br>0                                 |

| efi   | ile GRAPHIC print - DO N                                     | IOT PROCESS As Fil             | ed Data -                                       |                 |          |                  |         |                |             |                   | DLN:              | 93493    | 1240   | 08160                    |
|-------|--|--------------------------------|---|-----------------|----------|------------------|---------|----------------|-------------|-------------------|-------------------|----------|--------|--------------------------|
|       | hedule K   |                                | _   |                 |          |                  |         |                |             |                   | ОМВ               | No 154   | 45-004 | 47                       |
| (Fo   | orm 990)   | lemental Infor                 |   |                 | -        |                  |         |                |             |                   | 20(               | 8(       |        |                          |
| Depa  | artment of the Treasury                                      | -                              | ed by organizations t<br>criptions, explanation |                 |          |                  | •       |                |             |                   | 0                 | pen to l |        |                          |
| Inter | mal Revenue Service  |                                |   |                 |          |                  |         |                |             | <b>F</b> aurieure | identifient       | Inspect  |        |                          |
|       | E PEW CHARITABLE TRUSTS                                      |                                |   |                 |          |                  |         |                |             |                   | identificati      | ion num  | ber    |                          |
| D-    | art I Bond Issues (Req                                       | wired for 2008)                |   |                 |          |                  |         |                |             | 56-2307           | /14/              |          |        |                          |
| Pa    | (a) Issuer Name  | (b) Issuer EIN                 | (c) CUSIP #                                     | <b>(d)</b> Date | Issued   | <b>(e)</b> Issue | e Price | <b>(f)</b> Des | cription of | Purpose           | <b>(g)</b> Def    | eased    | Beh    | ) O n<br>half of<br>suer |
|       |  |                                |   |                 |          |                  |         |                |             |                   | Yes               | No       | Yes    | No                       |
| Α     | district of columbia   | 53-6001131                     | 2548392M4                                       | 03-26-          | 2008     | 180,             | 000,000 | Variable Ra    | te Tax Exer | npt Rev           |                   | х        |        | x                        |
| Ра    | rt III Proceeds (Optiona                                     | al for 2008)                   |   | 1               |          |                  |         |                |             | <b>I</b>          |                   |          |        |                          |
| 1     | Total Proceeds of Issue                                      |                                |   |                 | A        | E                | 3       |                | c           |                   | <u>D</u> <u>E</u> |          |        |                          |
| 2     | Gross Proceeds in Reserve                                    | Funds                          |   |                 |          |                  |         |                |             |                   |                   |          |        |                          |
| 3     | Proceeds in Refunding or De                                  | efeasance Escrows              |   |                 |          |                  |         |                |             |                   |                   | <u> </u> |        |                          |
| 4     | Other Unspent Proceeds                                       |                                |   |                 |          |                  |         |                |             |                   |                   |          |        |                          |
| 5     | Issuance Costs from Procee                                   | eds                            |   |                 |          |                  |         |                |             |                   |                   |          |        |                          |
| 6     | Working Capital Expenditure                                  | es from Proceeds               |   |                 |          |                  |         |                |             |                   |                   |          |        |                          |
| 7     | Capital Expenditures from P                                  | roceeds                        |   |                 |          |                  |         |                |             |                   |                   |          |        |                          |
| 8     | Year of Substantial Complet                                  | ion                            |   |                 |          |                  |         |                |             |                   |                   |          |        |                          |
|       |  |                                |   | Yes             | No       | Yes              | No      | Yes            | No          | Yes               | No                | Yes      | 5      | No                       |
| 9     | Were the bonds issued as pa                                  | art of a current refunding is: | sue?  |                 |          |                  |         |                |             |                   |                   |          |        |                          |
| 10    | Were the bonds issued as pa                                  | art of an advance refunding    | issue?  |                 |          |                  |         |                |             |                   |                   |          |        |                          |
| 11    | Has the final allocation of pr                               | oceeds been made?              |   |                 |          |                  |         |                |             |                   |                   |          |        |                          |
| 12    | Does the organization maint final allocation of proceeds?    | •                              | ords to support the                             |                 |          |                  |         |                |             |                   |                   |          |        |                          |
| Pa    | rt IIII Private Business                                     | Use (Optional for 2008         | )   |                 | •        |                  |         | -              |             |                   |                   | <u> </u> |        |                          |
|       |  |                                |   |                 | <b>A</b> | E                | -       | -              | C           |                   |                   | <u> </u> | E      |                          |
| 1     | Was the organization a partr<br>which owned property financ  |                                | mber of an LLC ,                                | Yes             | No       | Yes              | No      | Yes            | No          | Yes               | No                | Yes      | 5      | No                       |
| 2     | Are there any lease arrange<br>which may result in private t | ments with respect to the fi   | nanced property                                 |                 |          |                  |         |                |             |                   |                   |          |        |                          |

5

6

Were any gross proceeds invested beyond an available temporary period?

Did the bond issue qualify for an exception to rebate?

| Scheo | Schedule K (Form 990) 2008 Page <b>2</b>   |     |          |     |    |     |    |     |    |     | Page <b>2</b> |
|-------|--|-----|----------|-----|----|-----|----|-----|----|-----|---------------|
| Part  | III Private Business Use (Continued)   |     |          |     |    |     |    |     |    |     |               |
|       |  | A B |          | 8   | С  |     | D  |     |    | E   |               |
|       |  | Yes | No       | Yes | No | Yes | No | Yes | No | Yes | No            |
| 3a    | A re there any management or service contracts with respect to the financed property which may result in private business use?   |     |          |     |    |     |    |     |    |     |               |
| 3b    | Are there any research agreements with respect to the financed property which may result in private business use?  |     |          |     |    |     |    |     |    |     |               |
| Зс    | Does the organization routinely engage bond counsel or other outside<br>counsel to review any management or service contracts or research<br>agreements relating to the financed property?   |     |          |     |    |     |    |     |    |     |               |
| 4     | Enter the percentage of financed property used in a private business use by entities other than a 501(c)(3) organization or a state or local government  |     |          |     |    |     |    |     |    |     |               |
| 5     | Enter the percentage of financed property used in a private business use as<br>a result of unrelated trade or business activity carried on by your<br>organization, another 501(c)(3) organization, or a state or local government |     |          |     |    |     |    |     |    |     |               |
| 6     | Total of lines 4 and 5   |     |          |     |    |     |    |     |    |     |               |
| 7     | Has the organization adopted management practices and procedures to ensure the post-issuance compliance of its tax-exempt bond liabilities?  |     |          |     |    |     |    |     |    |     |               |
| Part  | IV Arbitrage (Optional for 2008)   |     |          |     |    |     |    |     |    |     |               |
| 1     |  | /   | <u> </u> | В   |    | c   |    | D   |    |     | E             |
|       |  | Yes | No       | Yes | No | Yes | No | Yes | No | Yes | No            |
| 1     | Has a Form 8038-T been filed wth respect to the bond issue?  |     |          |     |    |     |    |     |    |     |               |
| 2     | Is the bond issue a variable rate issue?   |     |          |     |    |     |    |     |    |     |               |
| 3a    | Has the organization or the government issuer identified a hedge with respect to the bond issue on its books and records?  |     |          |     |    |     |    |     |    |     |               |
| Ь     | Name of provider   |     |          |     |    |     |    |     |    |     |               |
| с     | Term of hedge  |     |          |     |    |     |    |     |    |     |               |
| 4a    | Were gross proceeds invested in a GIC?   |     |          |     |    |     |    |     |    |     |               |
| b     | Name of provider   |     |          |     |    |     |    |     |    |     |               |
| с     | Term of GIC  |     |          |     |    |     |    |     |    |     |               |
| d     | Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied?  |     |          |     |    |     |    |     |    |     |               |
|       |  |     |          |     |    | T   |    |     |    |     |               |

| efi       | efile GRAPHIC print - DO NOT PROCESS                     |   |   | S       | As Filed Data -                    |   | DLN          | l: 934931                              | 24008                  | 160  |  |
|-----------|--|---|---|---------|------------------------------------|---|--------------|--|------------------------|------|--|
|           | EDULE M  |   | N   | lon     | -Cash Cont                         | ributions   |              | ΟΜΒΝο                                  | 1545-0                 | 0047 |  |
| •         | m 990)   |   | To be completed by organizations that answered<br>"Yes" on Form 990, Part IV, lines 29 or 30. |         |                                    |   |              |  | 2008<br>Open to Public |      |  |
|           | Revenue Service  |   |   |         | Attach to Form                     | 990   |              |  | pectio                 |      |  |
|           | e of the organizat<br>EW CHARITABLE TRU                  |   |   |         |                                    |   | Employer ide | ntification r                          | umber                  |      |  |
| IIIL P    |  | 515   |   |         |                                    |   | 56-2307147   | ,                                      |                        |      |  |
| Ра        | rtI Types  | of Property                                 |   |         |                                    | _   |              |  |                        |      |  |
|           |  |   | <b>(a)</b><br>Check<br>ıf<br>applıcable   |         | <b>(b)</b><br>ber of Contributions | <b>(c)</b><br>Revenues reported on<br>Form 990, Part VIII, line<br>1g |              | <b>(d)</b><br>od of deterr<br>revenues | nınıng                 |      |  |
|           | Art—Works of ar  |   |   |         |                                    |   | _            |  |                        |      |  |
|           | Art—Historical t   |   |   |         |                                    |   |              |  |                        |      |  |
|           | Art—Fractional i<br>Books and public                     |   |   |         |                                    |   |              |  |                        |      |  |
|           | Clothing and hou   |   |   |         |                                    |   |              |  |                        |      |  |
| 3         | -  |   |   |         |                                    |   |              |  |                        |      |  |
| 6         | Cars and other v   | vehicles                                    |   |         |                                    |   |              |  |                        |      |  |
| 7         | Boats and plane  | s   |   |         |                                    |   |              |  |                        |      |  |
| 8         | Intellectual prop  | perty                                       |   |         |                                    |   |              |  |                        |      |  |
|           | Securities—Pub   | •   | X   |         | 4                                  | 110,02  | 7 FMV        |  |                        |      |  |
|           | Securities—Clos<br>Securities—Part                       | nershıp, LLC,                               |   |         |                                    |   |              |  |                        |      |  |
| 17        | or trust interest<br>Securities—Mise                     |   |   |         |                                    |   |              |  |                        |      |  |
|           | Q ualified conser<br>contribution (his                   | rvation<br>storic                           |   |         |                                    |   |              |  |                        |      |  |
|           | structures) .  |   |   |         |                                    |   |              |  |                        |      |  |
|           | Q ualified conser<br>contribution (ot<br>Real estate—Res | her)  |   |         |                                    |   |              |  |                        |      |  |
| 16        | Real estate—Co   |   |   |         |                                    |   |              |  |                        |      |  |
|           | Real estate—Ot   |   |   |         |                                    |   |              |  |                        |      |  |
|           | Collectibles .   |   |   |         |                                    |   |              |  |                        |      |  |
|           | Food inventory   |   |   |         |                                    |   |              |  |                        |      |  |
|           | ,<br>Drugs and medic                                     |   |   |         |                                    |   |              |  |                        |      |  |
|           | Taxidermy .  |   |   |         |                                    |   |              |  |                        |      |  |
| 22        | Historical artifac                                       | :ts   |   |         |                                    |   |              |  |                        |      |  |
| 23        | Scientific specir  | mens  |   |         |                                    |   |              |  |                        |      |  |
| 24        | Archeological ai   | tifacts                                     |   |         |                                    |   |              |  |                        |      |  |
|           | Other (describe  |   |   |         |                                    |   |              |  |                        |      |  |
|           | Other (describe  |   |   |         |                                    |   |              |  |                        |      |  |
|           | Other (describe  |   |   |         |                                    |   |              |  |                        |      |  |
|           | Other (describe  | ,   |   |         |                                    |   | <u> </u>     |  |                        |      |  |
| 29        | which the organ  | ns 8283 received<br>lization complete<br>nt | ed Form 828   | 33, Pai |                                    | ar for contributions for  | 29           |  |                        |      |  |
| 30a       | hold for at  |   |   |         |                                    | erty reported in Part I, line   |              | 1                                      | Yes                    | No   |  |
|           | •  |   |   |         |                                    | not required to be used for   |              |  |                        | No   |  |
|           |  |   |   |         |                                    |   |              | · · 30a                                | 1                      | No   |  |
| b         | If "Yes", descrı   | pe the arrangem                             | ent in Part I   | 11      |                                    |   |              |  |                        |      |  |
| 31<br>32a | -  |   |   |         |                                    | review of any non-standard<br>s to solicit, process, or sell          |              | .7 <b>31</b>                           | Yes                    | <br> |  |
|           | contributions?   |   |   |         |                                    |   |              | 32a                                    | Yes                    |      |  |
| Ь         | If "Yes", descri   | be in Part II                               |   |         |                                    |   |              |  |                        |      |  |

| 33 | If the organization did not report revenues in Column (c) for a type of property for which Column (a) is |
|----|--|
|    | checked, describe in Part II   |

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| Schedule M (Form 990) 2008<br>Part III Supplemental 1 | nformation Complete this part       | Page 2<br>to provide the information required by Part I, lines 30b,  |
|---|-------------------------------------|--|
|   | complete this part for any addition |  |
| Identifier  | ReturnReference                     | Explanation  |
| Schedule M, Line 9                                    | Retuilikelelelice                   | Pew is treating each separate gift as a contribution rather than   |
| Schedule M, Elle S                                    |                                     | each share received  |
| Schedule M, Line 32b                                  |                                     | Pew holds a gift processing account with a bank Upon receipt of a<br>gift of securities, the bank notifies Finance and Philanthropic<br>Services as to the type and quantity of the shares Philanthropic<br>Services reviews the gift to ensure that it meets the requirements<br>of the gift acceptance policy and if so, instructs the bank to<br>liquidate the shares The bank liquidates the shares and informs<br>Pew of the net proceeds |
|   |                                     |  |
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Schedule M (Form 990) 2008

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|                 |                       |                 |

# SCHEDULE O

## (Form 990)

Department of the Treasury Internal Revenue Service

# Supplemental Information to Form 990

Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.



DLN: 93493124008160

Name of the organization THE PEW CHARITABLE TRUSTS Employer identification number

56-2307147

| ldentifier                       | Return<br>Reference | Explanation   |
|----------------------------------|---------------------|---|
| FORM 990,<br>PART IV,<br>LINE 12 |                     | the pew charitable trusts (pew) is audited as part of the consolidated audit of the pew charitable trusts and its subsidiary, the pew research center (together "the organization") the form 990 instructions for the 2008 form 990 require entities that are audited as part of a consolidated financial statement to answer "no" to part IV, line 12 The 2009 Form 990 adds a question asking if the entity was audited as part of a consolidated financial statement bew will answer "yes" to that question. The Organization meets the GAAP requirements for consolidation. The organization received consolidated audited financial statements and notes for the year in which it is completing the return with an unqualified opinion. An independent auditing firm conducted the audit of the consolidated financial statements were prepared in accordance with GAAP. |

| ldentifier                              | Return<br>Reference | Explanation  |
|---|---------------------|--|
| FORM 990, PART VI,<br>SECTION A, LINE 2 |                     | A family relationship exists between Sandy Pew, R Anderson Pew, and Arthur E Pew, III A family relationship exists between J N Pew, 3rd, J N Pew, IV, M D, Mary Catharine Pew, M D and J How ard Pew, II |

| ldentifier   | Return<br>Reference | Explanation   |
|--|---------------------|---|
| FORM 990,<br>PART VI,<br>SECTION A,<br>QUESTION 10 |                     | THE FORM 990 IS DISTRIBUTED VIA HARDCOPY TO ALL MEMBERS OF THE PEW BOARD OF DIRECTORS FOR<br>REV IEW PRIOR TO FILING THE FORM WITH THE IRS BOARD MEMBERS ARE ENCOURAGED TO CONTACT THE<br>MANAGING DIRECTOR OF FINANCE AND TREASURER WITH ANY QUESTIONS IN ADDITION, A TELEPHONIC<br>CONFERENCE CALL IS HELD WITH THE AUDIT COMMITTEE OF THE BOARD OF DIRECTORS, THE INDEPENDENT<br>PREPARER, THE PRESIDENT AND CEO, THE MANAGING DIRECTOR OF FINANCE AND TREASURER, AND OTHER<br>MEMBERS OF THE FINANCE DEPARTMENT PRIOR TO filing the form 990 with the Irs THE CURRENT YEAR<br>FORM, ANY MAJOR CHANGES OR DIFFERENCES FROM THE PRIOR YEAR, AND QUESTIONS FROM THE<br>BOARD OF DIRECTORS ARE DISCUSSED DURING THE CONFERENCE CALL |

| ldentifier                                      | Return<br>Reference | Explanation  |
|---|---------------------|--|
| FORM 990,<br>PART VI,<br>SECTION B,<br>LINE 12C |                     | Pew regularly and consistently monitors and enforces compliance with its Conflict of Interest policies for all officers, directors and key employees. On an annual basis, officers, directors and key employees certify that they have read and will continue to follow the Conflict of Interest policy. The Conflict of Interest policy requires the following of officers, directors and key employees - impartial fulfillment of their roles in Pew's affairs, - avoidance of impropriety or the appearance of impropriety, -disclosure of potential legal, financial or other conflicts of interest involving Pew, -review and approval of all affiliations by management and the board, and - recusal and abstention in all situations of actual or perceived conflict of interest. These and other requirements are monitored quarterly by the board secretary (in case of the board and president) and president (in case of secretary, treasurer and key employees). |

| ldentifier  | Return<br>Reference | Explanation   |
|---|---------------------|---|
| FORM 990,<br>PART VI,<br>SECTION B,<br>LINES 15A &<br>15B |                     | Annually, THE COMPENSATION COMMITTEE OF THE BOARD OF PEW ENGAGES AN INDEPENDENT<br>COMPENSATION CONSULTANT TO CONDUCT a compensation analysis, including determining, gathering, and<br>analyzing comparable data upon which the committee will rely to ASSESS THE REASONABLENESS OF<br>compensation FOR THE SENIOR MANAGEMENT POSITIONS OF THE ORGANIZATION ONCE THE compensation<br>ANALYSIS IS COMPLETE, THE REPORT IS PROVIDED TO PEW'S COMPENSATION COMMITTEE FOR REVIEW,<br>deliberation AND APPROVAL IN ADDITION, PEW HAS A COMPENSATION PHILOSOPHY WHICH HAS ALSO BEEN<br>APPROVED BY THE COMPENSATION COMMITTEE OF THE BOARD THE ANNUAL compensation ANALYSIS AND<br>COMPENSATION PHILOSOPHY SERVE AS THE FRAMEWORK TO GUIDE the COMPENSATION committee's<br>DECISIONS FOR THE CEO AND SENIOR management the compensation committee is composed of individuals<br>w ho do not have a conflict of interest with respect to executive compensation matters |

Identifier Return Explanation

| FORM 990, PART | The organization makes its governing documents, conflict of interest policy, and financial statements |
|----------------|---|
| VI, SECTION C, | available to the public online and upon request the code of ethics can be acessed via                 |
| LINE 19        | http //w w w pew trusts org/about_us_code_of_ethics aspx  |

| ldentifier                         | Return<br>Reference | Explanation  |  |  |  |  |  |  |  |
|------------------------------------|---------------------|--|--|--|--|--|--|--|--|
| FORM 990,<br>PART VIII,<br>LINE 2C |                     | as part of its charitable mission, PEW LEASES certain SPACE IN THE BUILDING IT acquired AT 901 E STREET NW,<br>WASHINGTON, DC TO ENTITIES WHICH ARE EXEMPT FROM FEDERAL INCOME TAXES UNDER SECTION 501(C)(3)<br>AND HAVE EXEMPT PURPOSES RELATED TO PEW'S MISSION THE SPACE IS LEASED BELOW fair market value,<br>and INCLUDED IN THE LEASE Agreements' terms IS THE TENANTS' RIGHT TO access and use THE BUILDING'S<br>CONFERENCE CENTER SPACE rent free PEW TREATS such RENTAL Payments AS related INCOME SINCE THE<br>tenants' ACTIVITY IS RELATED TO PEW'S EXEMPT FUNCTION ACCORDINGLY, PEW HAS REPORTED such<br>RENTAL Payments ON THE FORM 990, PART VIII, LINE 2C, COLUMN (B) THE EXPENSES RELATED TO THE LEASE<br>activity is INCLUDED IN PART IX, FUNCTIONAL EXPENSES |  |  |  |  |  |  |  |

| ldentifier                                   | Return<br>Reference | Explanation  |  |  |  |  |  |
|--|---------------------|--|--|--|--|--|--|
| FORM 990, PART<br>VIII, LINE 6D,<br>COLUMN C |                     | PEW LEASES certain SPACE IN THE BUILDING IT acquired at 901 E STREET NW, WASHINGTON, DC TO<br>ENTITIES THAT ARE NOT EXEMPT FROM FEDERAL INCOME TAXES UNDER SECTION 501(C)(3) PEW<br>TREATS such RENTAL PAYMENTS, NET of the RELATED EXPENSES, AS UNRELATED BUSINESS REVENUE<br>ACCORDINGLY, PEW HAS REPORTED THE NET LOSS ON FORM 990, PART VIII, LINE 6D, COLUMN (C) and<br>on Form 990-T |  |  |  |  |  |

| ldentifier                                      | Return<br>Reference | Explanation  |
|---|---------------------|--|
| FORM 990,<br>PART VIII, LINE<br>6D, COLUMN<br>D |                     | Pew subleases space to one of its grantees and other entities in space that it rents at F and K Streets in Washington, DC Due to the business need to have the space occupied, the space is subleased below Pew's cost included in the sublease agreement terms is the tenants' right to use the existing furnishings and certain office services. Pew considers the net value of the personal property to be less than 10% of the total rents under the lease and the value of the shared services to be insignificant in terms of the agreement as a whole Therefore, pew treats such rental payment, net of the related expenses, as excluded income under IRC section 512(B)(3). Accordingly, Pew has reported the net loss on Form 990, Part VIII, Line 6d, column (D). |

| ldentifier                       | Return<br>Reference | Explanation   |
|----------------------------------|---------------------|---|
| FORM 990, PART VIII,<br>LINE 11A |                     | Pew provides information technology and research support services to the Pew Research Center, a subsidiary $501(c)(3)$ organization, based upon a contractual agreement |

| ldentifier                     | Return<br>Reference | Explanation  |
|--------------------------------|---------------------|--|
| form 990, part ıx, line<br>11a |                     | pew has included on line 11a fees paid to its property manager for managing the property it owins at 901 e street nw , w ashington, dc |

| ldentifier          | Return<br>Reference | Explanation   |  |  |  |  |  |
|---------------------|---------------------|---|--|--|--|--|--|
| Part IX, line<br>18 |                     | Pew does not pay for entertainment expenses for government officials. Pew hosts many educational conferences as part of its educational program services that are widely attended by the public, interested parties, and government officials. All expenses paid for by Pew attributable to attendees, including government officials, comply fully with all applicable ethics laws, are documented and comply with Pew's accountable plan. |  |  |  |  |  |

| ldentifier                      | Return<br>Reference | Explanation  |  |  |  |  |  |
|---------------------------------|---------------------|--|--|--|--|--|--|
| FORM 990, SCHEDULE<br>I, PART I |                     | Pew makes various matching gifts throughout the year Matching gifts to individual organizations in excess of \$5,000 are reported on Schedule I, Part II |  |  |  |  |  |

| ldentifier             | Return<br>Reference | Explanation   |  |  |  |  |  |
|------------------------|---------------------|---|--|--|--|--|--|
| SCHEDULE R,<br>PART IV |                     | the same persons constitute a majority of the members of the governing body of pew and the glenmede corporation in addition, the same persons constitute a majority of the members of the governing body of pew and the glenmede trust company, n a the glenmede corporation ow ns the glenmede trust company, n a , w hich is the trustee of pew 's seven supporting organizations |  |  |  |  |  |

| ldentifier                           | Return<br>Reference    |   | Explanation   |  |  |  |  |  |  |
|--------------------------------------|------------------------|---|---|--|--|--|--|--|--|
| SCHEDULE R,<br>PART V,<br>QUESTION 2 |                        | \$153,972 LINE 2 - PEW RESEAR<br>\$283,096 LINE 3 - PEW RESEAR<br>AND PEW REIMBURSED PEW RE | PEW RESEARCH CENTER TOTALING \$20,83<br>RCH CENTER RETURNED UNSPENT GRANT FL<br>RCH CENTER chargED CERTAIN COSTS to PEV<br>SEARCH FOR THESE COSTS LINE 4 - PEW R<br>AND SHARED COSTS FOR CERTAIN SUBSCR<br>5128,889 | NDS TO PEW IN THE AMOUNT OF<br>V IN THE AMOUNT OF \$30,056,<br>ESEARCH CENTER reimburseD |  |  |  |  |  |
| For Paperwork Reduc                  | tion Act Notice, see t | he Instructions for Form 990  | Cat No 51056K   | Schedule O (Form 990) 2008   |  |  |  |  |  |

| efile GRAPHIC print -                                  | DO NOT PROCESS As Filed Data -                 |                                |  |                            |  | DLN: 93493124008160                   |
|--|--|--------------------------------|--|----------------------------|--|---------------------------------------|
| SCHEDULE R<br>(Form 990)                               | Related Or                                     | ganizations ar                 | nd Unrelated F   | Partnerships               | 5  | омв № 1545-0047<br><b>2008</b>        |
| Department of the Treasury<br>Internal Revenue Service | Attach to Form 990. To be completed            |                                |  |                            |  |                                       |
| Name of the organization<br>THE PEW CHARITABLE TRUSTS  |  |                                |  |                            | Employer ident if  | ication number                        |
| THE FEW CHARITABLE TROSTS                              |  |                                |  |                            | 56-2307147   |                                       |
| Part I Identificatio                                   | on of Disregarded Entities                     |                                |  |                            |  |                                       |
| Name, address, a                                       | (A)<br>and EIN of disregarded entity           | <b>(B)</b><br>Primary activity | <b>(C)</b><br>Legal domicile (state<br>or foreign country) | <b>(D)</b><br>Total income | <b>(E)</b><br>End-of-year assets                               | (F)<br>Direct controlling<br>entity   |
|  |  |                                |  |                            |  |                                       |
|  |  |                                |  |                            |  |                                       |
|  |  |                                |  |                            |  |                                       |
|  |  |                                |  |                            |  |                                       |
|  |  |                                |  |                            |  |                                       |
|  |  |                                |  |                            |  |                                       |
| Part II Identificatio                                  | on of Related Tax-Exempt Organizat             | ions                           |  | 1                          | I  | I                                     |
| Name, address, a                                       | ( <b>A)</b><br>and EIN of related organization | <b>(B)</b><br>Primary activity | <b>(C)</b><br>Legal domicile (state<br>or foreign country) | (D)<br>Exempt Code sectio  | <b>(E)</b><br>n Public charity status<br>(if section 501(c)(3) | (F)<br>Direct controlling<br>) entity |
| Pew Research Center                                    |  |                                |  |                            |  |                                       |
| 1615   street nw<br>washington, DC20036<br>20-0881724  |  | research                       | РА   | 501(c)(3)                  | 7  | N/A                                   |
|  |  |                                |  |                            |  |                                       |
|  |  |                                |  |                            |  |                                       |
|  |  |                                |  |                            |  |                                       |
|  |  |                                |  |                            |  |                                       |
|  |  |                                |  |                            |  |                                       |

### Part III Identification of Related Organizations Taxable as a Partnership

| <b>(A)</b><br>Name, address, and EIN of<br>related organization | <b>(B)</b><br>Primary activity | (C)<br>Legal<br>domicile<br>(state or<br>foreign<br>country) | (D)<br>Direct controlling<br>entity | (E)<br>Predominant<br>income(related,<br>investment,<br>unrelated) | <b>(F)</b><br>Share of total income | (G)<br>Share of end-of-<br>year assets | <b>(H</b><br>Disprop<br>allocati | H)<br>oprtionate<br>ations? | e (I)<br>Code V—UBI amount<br>on<br>Box 20 of K-1 | mana<br>partr | (J)<br>eral or<br>naging<br>tner? |
|---|--------------------------------|--|-------------------------------------|--|-------------------------------------|--|----------------------------------|-----------------------------|---|---------------|-----------------------------------|
|   | 1 '                            | 1  | 1                                   | 1  |                                     | 1                                      | Yes                              | No                          | 1   | Yes '         | No                                |
|   |                                |  |                                     |  |                                     |  |                                  |                             |   |               |                                   |
|   |                                |  |                                     |  |                                     |  | ′                                |                             |   | '             |                                   |
|   |                                |  |                                     |  |                                     |  |                                  |                             |   | '             |                                   |
|   |                                |  |                                     |  |                                     |  |                                  |                             |   | '             |                                   |
|   |                                |  |                                     |  |                                     |  |                                  |                             |   | ['            |                                   |
|   |                                |  |                                     |  |                                     |  |                                  |                             |   | [             |                                   |
|   |                                |  |                                     |  |                                     |  |                                  |                             |   |               |                                   |
|   |                                | ·  |                                     |  |                                     |  |                                  |                             |   |               |                                   |

## **Part IV** Identification of Related Organizations Taxable as a Corporation or Trust

| , , , , , , , , , , , , , , , , , , ,   |                                |  |  |   |                                     |   |                                |
|---|--------------------------------|--|--|---|-------------------------------------|---|--------------------------------|
| (A)<br>Name, address, and EIN of related organization                                   | <b>(B)</b><br>Primary activity | <b>(C)</b><br>Legal domicile<br>(state or<br>foreign<br>country) | <b>(D)</b><br>Direct controlling<br>entity | <b>(E)</b><br>Type of entity<br>(C corp, S corp,<br>or trust) | <b>(F)</b><br>Share of total income | <b>(G)</b><br>Share of<br>end-of-year<br>assets | (H)<br>Percentage<br>ownership |
| the glenmede corporation<br>1650 market street suite 1200<br>philadelphia, PA19103      | wealth<br>management           | РА   | na   | c corp  |                                     |   |                                |
| THE GLENMEDE TRUST COMPANY NA<br>1650 MARKET STREET SUITE 1200<br>PHILADELPHIA, PA19103 | WEALTH<br>MANAGEMENT           | РА   | NA   | c corp  |                                     |   |                                |
|   |                                |  |  |   |                                     |   |                                |
|   |                                |  |  |   |                                     |   |                                |
|   |                                |  |  |   |                                     |   |                                |
|   |                                |  |  |   |                                     |   |                                |
|   |                                |  |  |   |                                     |   |                                |

Schedule R (Form 990) 2008

| Part V Transactions with Related Organizations   |            |     |    |
|--|------------|-----|----|
| Note. Complete line 1 if any entity is listed in Parts II, III or IV   |            | Yes | No |
| 1 During the tax year, did the orgranization engage in any of the following transactions with one or more related organizations listed in Parts II-IV? |            |     |    |
| a Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity  | 1a         |     | No |
| <b>b</b> Gift, grant, or capital contribution to other organization(s)   | 1Ь         | Yes |    |
| <b>c</b> Gift, grant, or capital contribution from other organization(s)   | 1c         | Yes |    |
| <b>d</b> Loans or loan guarantees to or for other organization(s)  | 1d         |     | No |
| e Loans or loan guarantees by other organization(s)  | 1e         |     | No |
|  |            |     |    |
| <b>f</b> Sale of assets to other organization(s)   | 1f         |     | No |
| <b>g</b> Purchase of assets from other organization(s)   | <b>1</b> g |     | No |
| <b>h</b> Exchange of assets  | 1h         |     | No |
| i Lease of facilities, equipment, or other assets to other organization(s)   | 1i         |     | No |
|  |            |     |    |
| j Lease of facilities, equipment, or other assets from other organization(s)   | <b>1</b> j |     | No |
| <b>k</b> Performance of services or membership or fundraising solicitations for other organization(s)  | 1k         |     | No |
| I Performance of services or membership or fundraising solicitations by other organization(s)  | 11         |     | No |
| <b>m</b> Sharing of facilities, equipment, mailing lists, or other assets  | 1m         |     | No |
| n Sharing of paid employees  | 1n         |     | No |
|  |            |     |    |
| • Reimbursement paid to other organization for expenses  | 10         | Yes |    |
| <b>p</b> Reimbursement paid by other organization for expenses   | 1p         | Yes |    |
|  |            |     |    |
| <b>q</b> Other transfer of cash or property to other organization(s)   | 1q         |     | No |
| r Other transfer of cash or property from other organization(s)  | 1r         |     | No |
|  |            |     |    |

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds

|     | (A)<br>Name of other organization(s) | <b>(B)</b><br>Transaction<br>type(a-r) | <b>(C)</b><br>Amount Involved |
|-----|--------------------------------------|--|-------------------------------|
| (1) | pew research center                  | b                                      | 20,832,028                    |
| (2) | pew research center                  | c                                      | 283,096                       |
| (3) | pew research center                  | 0                                      | 30,056                        |
| (4) | pew research center                  | р                                      | 128,889                       |
| (5) |                                      |  |                               |
| (6) |                                      |  |                               |

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## Part VI Unrelated Organizations Taxable as a Partnership

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships

| <b>(A)</b><br>Name, address, and EIN of entity | <b>(B)</b><br>Primary activity | <b>(C)</b><br>Legal domicile<br>(state or foreign<br>country) | (D)<br>Are all<br>partners<br>section<br>501(c)(3)<br>organizations? |    | ion end-of-year |     | ate | <b>(G)</b><br>Code V—UBI<br>amount on Box<br>20 of K-1 | (H)<br>General or<br>managing<br>partner? |    |
|--|--------------------------------|---|--|----|-----------------|-----|-----|--|---|----|
|  |                                |   | Yes  | No |                 | Yes | No  |  | Yes                                       | No |
|  |                                |   |  |    |                 |     |     |  |   |    |
|  |                                |   |  |    |                 |     |     |  |   |    |
|  |                                |   |  |    |                 |     |     |  |   |    |
|  |                                |   |  |    |                 |     |     |  |   |    |
|  |                                |   |  |    |                 |     |     |  |   |    |
|  |                                |   |  |    |                 |     |     |  |   |    |
|  |                                |   |  |    |                 |     |     |  |   |    |
|  |                                |   |  |    |                 |     |     |  |   |    |
|  |                                |   |  |    |                 |     |     |  |   |    |
|  |                                |   |  |    |                 |     |     |  |   |    |
|  |                                |   |  |    |                 |     |     |  |   |    |
|  |                                |   |  |    |                 |     |     |  |   |    |
|  |                                |   |  |    |                 |     |     |  |   |    |
|  |                                |   |  |    |                 |     |     |  |   |    |
|  |                                |   |  |    |                 |     |     |  |   |    |
|  |                                |   |  |    |                 |     |     |  |   |    |

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